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FORNTON GROUP LIMITED

豐臨集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1152)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 30 MAY 2012

The Board is pleased to announce that all Ordinary Resolutions as set out in the Notice of AGM were duly passed by the Shareholders by way of poll at the AGM.

Reference is made to the circular (the “**Circular**”) regarding the notice of the annual general meeting of Fornton Group Limited (the “**Company**”) issued by the Company dated 27 April 2012. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE AGM

The Board is pleased to announce that the proposed ordinary resolutions (the “**Ordinary Resolutions**”) set out in the Notice of AGM were duly passed by the Shareholders by way of poll at the AGM.

As at the date of the AGM, there were 416,000,000 Shares in issue. As stated in the Circular, none of the Shareholders was required to abstain from voting in respect of the Ordinary Resolutions at the AGM. The total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolutions at the AGM was 416,000,000 Shares. No Shareholder was entitled to attend but was required to vote only against the Ordinary Resolutions at the AGM and no parties that had stated their intention in the Circular to vote against the Ordinary Resolutions or to abstain had done so at the AGM. The poll results of the Ordinary Resolutions were as follows:

Ordinary Resolutions (Note)		Number of vote (%)	
		For	Against
1	To receive and adopt the audited financial statements, Director’s reports and independent auditor’s report of the Company for the year ended 31 December 2011.	382,120,000 Shares (100%)	0 Share (0%)
2(A)	To re-elect Ms. Wong Kan Kan, Kandy as a Director and to authorize the board of directors to fix the director’s remuneration.	382,120,000 Shares (100%)	0 Share (0%)

Ordinary Resolutions (Note)		Number of vote (%)	
		For	Against
2(B)	To re-elect Mr. Wong Tat Wai, Derek as a Director and to authorise the board of directors to fix the director's remuneration.	382,120,000 Shares (100%)	0 Share (0%)
3	To re-appoint SHINEWING (HK) CPA Limited as the Company's auditor and authorise the Directors to fix their remuneration.	382,120,000 Shares (100%)	0 Share (0%)
4(A)	To approve the repurchase by the Company of its own shares.	382,120,000 Shares (100%)	0 Share (0%)
4(B)	To give a general mandate to the Directors to issue additional shares.	382,120,000 Shares (100%)	0 Share (0%)
4(C)	To extend the general mandate in Ordinary Resolution No 4(B).	382,120,000 Shares (100%)	0 Share (0%)

Note: Please refer to the Notice of AGM contained in the Circular for the full version of the Ordinary Resolutions.

As more than 50% of the votes were cast in favour of each of the Ordinary Resolutions, all Ordinary Resolutions were duly passed by the Shareholders by way of poll at the AGM.

Union Registrars Limited, the branch share registrar and transfer office of the Company, was appointed to act as the scrutineer for the vote-taking at the AGM.

By Order of the Board
Fornton Group Limited
Yam Tak Cheung
Chairman

Hong Kong, 30 May 2012

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Yam Tak Cheung (*Chairman*)
Ms. Wong Kan Kan, Kandy (*Managing Director*)
Mr. Wong Tat Wai, Derek

Independent Non-executive Directors:

Mr. Wang Wei Hung, Andrew
Mr. Cheng Dickson
Mr. Sin Ka Man