

*This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the prospectus dated 18 October 2011 (the “Prospectus”) issued by Fornton Group Limited (the “Company”) for detailed information about the Share Offer before deciding whether or not to invest in the Shares.*

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*Unless defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.*

## **FORNTON GROUP LIMITED**

**豐臨集團有限公司**

*(incorporated in Bermuda with limited liability)*

### **PLACING AND PUBLIC OFFER**

<b>Number of Offer Shares</b>	<b>: 104,000,000 Shares</b>
<b>Number of Placing Shares</b>	<b>: 93,600,000 Shares (subject to re-allocation)</b>
<b>Number of Public Offer Shares</b>	<b>: 10,400,000 Shares (subject to re-allocation)</b>
<b>Offer Price</b>	<b>: HK\$0.5 per Offer Share (payable in full upon application (subject to refund), plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%)</b>
<b>Nominal value</b>	<b>: HK\$0.01 per Share</b>
<b>Stock code</b>	<b>: 1152</b>

**Sponsor**

  
**Optima Capital Limited**

**Bookrunner and Lead Manager**

  
**KINGSTON SECURITIES LTD.**

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Capitalisation Issue, the Share Offer and any Shares falling to be issued upon the exercise of any options which may be granted under the Share Option Scheme.

The Share Offer comprises the Public Offer of initially 10,400,000 Shares, representing approximately 10% of the total number of Shares initially being offered in the Share Offer (subject to re-allocation), and the Placing of initially 93,600,000 Shares, representing approximately 90% of the total number of Shares being offered in the Share Offer (subject to re-allocation).

Applications for the Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.

The Offer Price will be HK\$0.5 per Offer Share. Applicants for the Public Offer Shares are required to pay, on application, the Offer Price of HK\$0.5 for each Public Offer Share together with a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund in respect of unsuccessful applications.

Applicants who wish to be allotted the Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms. Applicants who wish to have the Public Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should complete and sign the **YELLOW** Application Forms.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 18 October 2011 until 12:00 noon on Friday, 21 October 2011, from the following locations:

1. **Optima Capital Limited**

Suite 1501, 15th Floor  
Jardine House  
1 Connaught Place  
Central  
Hong Kong

2. **Kingston Securities Limited**

Suite 2801, 28th Floor  
One International Finance Centre  
1 Harbour View Street  
Central  
Hong Kong

3. Any of the following branches of Wing Lung Bank Limited:

	<b>Branch name</b>	<b>Branch address</b>
<b>Hong Kong Island:</b>	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	North Point Branch	361 King's Road
<b>Kowloon:</b>	Mongkok Branch	B/F Wing Lung Bank Centre 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
	Sham Shui Po Branch	111 Tai Po Road
<b>New Territories:</b>	Shatin Plaza Branch	21 Shatin Centre Street
	Tsuen Wan Branch	251 Sha Tsui Road

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 18 October 2011 until 12:00 noon on Friday, 21 October 2011 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker who may have the **YELLOW** Application Forms available.

Please refer to the sections headed “Structure and Conditions of the Share Offer” and “How to Apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Share Offer.

The Company expects to release and announce indications of the level of interests under the Placing, the level of applications and the basis of allocation of the Public Offer Shares on or before Thursday, 27 October 2011 in The Standard (in English) and Hong Kong Economic Journal (in Chinese), and the Company's website at [www.fornton.com](http://www.fornton.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Results of allocations in the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where appropriate) and the number of the Public Offer Shares successfully applied for under **WHITE** Application Forms or **YELLOW** Application Forms will be made available in the manners as specified in the paragraph headed “Publication of Results” in the section headed “How to Apply for Public Offer Shares” in the Prospectus on Thursday, 27 October 2011.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 28 October 2011. The Shares will be traded in board lots of 4,000 each. The Company will not issue any receipts for sum paid on application or temporary documents of title.

By order of the Board  
**Fornton Group Limited**  
**Yam Tak Cheung**  
*Chairman*

Hong Kong, 18 October 2011

*As at the date of this announcement, the executive Directors are Mr. Yam Tak Cheung, Ms. Wong Kan Kan Kandy and Mr. Wong Tat Wai Derek; and the independent non-executive Directors are Mr. Wang Wei Hung Andrew, Mr. Cheng Dickson and Mr. Sin Ka Man.*

*Please also refer to the published version of this announcement in The Standard (in English) and Hong Kong Economic Journal (in Chinese).*