



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Longhui International Holdings Limited

Date Submitted: 06 July 2022

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01007	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	950,000,000	HKD	0.0004	HKD	380,000	
Increase / decrease (-)	-450,000,000			HKD	1,620,000	
Balance at close of the month	500,000,000	HKD	0.004	HKD	2,000,000	

Total authorised/registered share capital at the end of the month: HKD 2,000,000

Remarks:

On 28 June 2022, the Company held an extraordinary general meeting and passed ordinary resolutions to approve the share consolidation of every ten (10) issued and unissued ordinary shares of HK\$0.0004 each into one (1) consolidated share of HK\$0.004 and increase in authorised share capital from HK\$380,000 divided into 95,000,000 consolidated shares to HK\$2,000,000 divided into 500,000,000 consolidated shares by the creation of an additional 405,000,000 consolidated shares. The share consolidation and the increase in authorised share capital became effective on 30 June 2022.

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01007	Description				
Balance at close of preceding month		701,096,242				
Increase / decrease (-)		-630,986,618				
Balance at close of the month		70,109,624				

Remarks:

On 28 June 2022, the Company held an extraordinary general meeting and passed ordinary resolution to approve the share consolidation of every ten (10) issued and unissued ordinary shares of HK\$0.0004 each into one (1) consolidated share of HK\$0.004. The share consolidation became effective on 30 June 2022.

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		01007					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). Share Option Scheme	0			0		0	7,010,962
General Meeting approval date (if applicable)		02 June 2021					

Total A (Ordinary shares): _____

Total funds raised during the month from exercise of options: _____

Remarks:

The number of shares to be allotted and issued upon exercising of all share options to be granted under the share option scheme had been refreshed at the annual general meeting of the Company on 28 June 2022 and adjusted as a result of the share consolidation of the Company became effective on 30 June 2022.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		01007				
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Convertible Bonds	HKD	4,414,937.71		4,414,937.71		252,282
Type of convertibles	Bond/Notes					
Stock code of the Convertibles (if listed on SEHK) (Note 1)						
Subscription/Conversion price	HKD	17.5				
General Meeting approval date (if applicable)	28 May 2018					

Total C (Ordinary shares): _____

Remarks:

As a result of the share consolidation of the Company, adjustments had been made to the outstanding convertible bonds on 29 June 2022 as follow: (i) The conversion price had been adjusted from HK\$1.75 per share to HK\$17.50 per share, and (ii) based on the conversion price of HK\$17.50 per share, the number of shares which may fall to be issued upon full conversion of the outstanding convertible bonds had been adjusted from a maximum of 2,522,821 shares to a maximum of 252,282 shares

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		01007				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Capital reorganisation				28 June 2022	-630,986,618	

Total E (Ordinary shares): -630,986,618

Remarks:

On 28 June 2022, the Company held an extraordinary general meeting and passed ordinary resolution to approve the share consolidation of every ten (10) issued and unissued ordinary shares of HK\$0.0004 each into one (1) consolidated share of HK\$0.004. The share consolidation became effective on 30 June 2022.

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) -630,986,618

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Hung Shui Chak

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"