

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Longhui International Holdings Limited		
Date Submitted	06/08/2018		

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code :	1007	Description :	Ordinary Sh	ares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding mo	nth 19,000,000,000	HKD0.00002	HKD380,000
Increase/(decrease)		N/A	_	N/A
Balance at close of t	the month	19,000,000,000	HKD0.00002	HKD380,000
(2) Stock code :	N/A	Description :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding mo	nth		
Increase/(decrease)				
Balance at close of t	the month			

2. Preference Shares

Stock code : <u>N/A</u> Descript		Description :		N/A	<u> </u>
			f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	N/A	Description :	N	/A
		No. of ot classes of s	(Authorised share capital (State currency)
Balance at close of	f preceding r	nonth		
Increase/(decrease))			
Balance at close of	f the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	505,250,000			
Increase/ (decrease) during the month	4,648,300,000			
Balance at close of the month	5,153,550,000			

III. Details of Movements in Issued Share Capital

Share Options (under Sl	hare Option So	chemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
$\frac{1}{(Note 1)}$						
2.						
<u></u>						
shares						
(Note 1)						
3.						
shares						
(Note 1)		T-	tal A (Ondin		NT/A	
		10	tal A. (Ordin	• ·	N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised durin		rom exercise of				
options (State currency)	1			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u>-</u>			
(if applicable) (dd/mm/yyyy)					
2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preference	ry shares) ce shares) her class)	N/A N/A N/A	
		(OL		1N/A	

Convertibles (i.e. Convertible in	ute Chenne effete I			For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
2.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
3.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)	(/ /)						
4.							
Stock code (if listed)		<u> </u>					
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
	· · · · · · · · · · · · · · · · · · ·			nary shares)			
				ence shares)			
			()	Other class)	N/A		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
	1	
	1	
	1	
shares (Note 1)	1	
2. N/A		
	1	
	1	
	1	
	1	
	1	
shares (Note 1)	1	
3. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital		shares of issuer issued during is the month pursuant thereto t	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month
1.	Rights issue	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) (/ /		
2.	Open offer	At price : State $\frac{\text{HK}\$}{\text{currency}}$	Class of shares issuable Ordinary (Note 1) Issue and allotment (04/07/201 date : (dd/mm/yyyy) EGM approval date: (28/05/201 (dd/mm/yyyy)	18)	
3.	Placing	At price : State $\frac{\text{HK\$}}{\text{currency}}$	Class of shares issuable Ordinary (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (28/05/201 (dd/mm/yyyy)	18)	
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		

	Type of Issue	I	For Mair	<u>ı Boar</u>	d and GEM lister No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
8.	Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}\$}{0.1025}$	date : (dd/mm/yyyy)	<u>Ordin</u> (04/07/2 (28/05/2	2018)	3,789,375,000	

			I	For Main	Boar	d and GEM liste	d issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				rdinary sł ference sł (Other o	nares		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,648,300,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	re Capital").)

Remarks	(if	any):
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Submitted by: Wong Chun Kit
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*