

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	obal Dairy Holdings Limited 06/2011				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>1007</u>	escription : Ordinary Shares				
	No. of ordinary Shares  No. of ordinary Shares  No. of ordinary Par value Capital (State currency)				
Balance at close of preceding mon	h 38,000,000,000 HKD0.00001 HKD380,000				
Increase/(decrease)	N/A				
Balance at close of the month	38,000,000,000 HKD0.00001 HKD380,000				
(2) Stock code : <u><b>N/A</b></u>	escription : N/A				
	No. of ordinary Par value capital shares (State currency) (State currency)				
Balance at close of preceding mon	h				
Increase/(decrease)					
Balance at close of the month					

31/05/2011

2. Preference Sh	nares				
Stock code:	N/A	Descrip	tion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding i	month			
Increase/(decrea	ase)				
Balance at close	e of the month				
3. Other Classes	s of Shares				
Stock code:	N/A	Descrip	tion: N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding i	month			
Increase/(decrea	ase)				
Balance at close	e of the month				
Total authorised currency):	share capital a	at the end	of the month (State	1	HKD380,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	1,010,500,000			
Increase/ (decrease) during the month	<u></u>			
Balance at close of the month	1,010,500,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM approval the month pursuant issued pursuant date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and class the month Granted of shares issuable Exercised Cancelled Lapsed 1. Share option granted on 28/04/2011 under the scheme adopted on 10/10/2010 exercise price at HK\$3.512 Nil Nil Nil \_\_\_ Nil 27,000,000 Ordinary shares Nil (*Note* 1) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
( / / ) Stock code (if listed) Class of shares	<del>-</del>				
issuable (Note 1)  Subscription price  EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	( / / ) - -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.	- - 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary charac)	N/A	
			(Prefere	ence shares)	N/A	- -
			(	Other class)	N/A	<del>-</del>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	•
(Preference shares)	N/A	•
(Other class)	N/A	- -

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		T OI WALL		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>J</b>	Class of shares issuable				
	Charles	(Note 1)	( / /	`		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					-	<u>-</u>
		Class of shares				
6.	Repurchase of	repurchased ( <i>Note 1</i> )  Cancellation date:	( / /	)		
	shares	(dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Main Bo	ard and GEM lis	sted issuers
					No. of new shares of	No. of new shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant thereto as at
					thereto	close of the
	Type of Issue					month
	Type of Issue					
			Class of shares issuable	e		
			(Note 1)			
			(======			
9.	Capital		Issue and allotment	( / / )	)	
	reorganisation		date: (dd/mm/yyyy)			
			, , , , , , , , , , , , , , , , , , , ,			
			EGM approval date:	( / / )	)	
			(dd/mm/yyyy)			
			C1			
			Class of shares issuable	·		
			(Note 1)			
10.	Other	At price : State currency	<ul> <li>Issue and allotment</li> </ul>	( / / )	)	
	(Please specify)	At price currency		, , ,	,	
			date: (dd/mm/yyyy)			
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)	· ·		
			(dd/iiiii/yyyy)			
			Takal E	(O-4:	na a) NT/A	
			Total E.	(Ordinary sha		=
			(.	Preference sha		_
				(Other cl	ass) N/A	=
	_					
						Nil
To	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to	o E):	(1)	1411
					(2)	N/A
					(2)	
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A	A to E):		N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
Submitted by: Ho Wing Yan  Title: Company Secretary					
(Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.