

### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : 31/01/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Global Dairy Holdings Limited
Date Submitted	01/02/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1007</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	38,000,000,000	HKD0.00001	HKD380,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	38,000,000,000	HKD0.00001	HKD380,000
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A De	scription : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding month	1		
Increase/(decrease	2)		-	
Balance at close o	f the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,010,500,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,010,500,000					

III. Details of Movements in Issued Share Capital

Share Options (under Sl	hare Option So	chemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and –					-	
class of shares		<b>.</b>		· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
on 10 October						
2010						
( / / )						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		·				
2.						
·						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		·				
		Тс	otal A. (Ordin	ary shares)	N/A	
		П		nce shares)	N/A N/A	
					N/A N/A	
			((	Other class)	1N/A	
Total funds raised durin		rom exercise of				
options (State currency)				N/A		

Warrants to Issue Shares of the Is	ssuer which are to be Listed	1	or main Dourd		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	-	-			
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		-			
3.		_			
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
4.	-				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price		_			
(if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	al B. (Ordina	ary shares)	N/A	
		(Preferen	ice shares)	N/A	- -
		(0	ther class)	N/A	-

For Main Board and GEM listed issuers

Commentibles (i.e. Commentible i	uta Chanas af tha I		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	montin	monui	month		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		,	Total C. (Ordin (Prefere	nary shares) ence shares)	N/A N/A	
				Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
( / / ) shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issued issuer which during the may be month issued pursuant thereto thereto as a start thereto the start the star	Otl	her Movements in	Issued Share Capital				No. of new	No. of new
1. Rights issue       At price:       State currency       Issue and allotment date: (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date: ( / / )		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price:       State currency       Issue and allotment date: (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date: ( / / )				Class of shores issuable				
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State         2. Open offer       At price : State         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       ( / / )         3. Placing       At price : State         (dd/mm/yyyy)       EGM approval date:         (Note 1)       Issue and allotment         (Note 1)       Issue and allotment         (Note 1)       Issue and allotment         (Note 1)       EGM approval date:         EGM approval date:       ( / / )         EGM approval date:       ( / / )								
(dd/mm/yyyy) = (dd/	1.	Rights issue	At price : State		( / /	)		
(Note 1)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ )         3. Placing       At price : State currency       Class of shares issuable (Note 1)					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$								
2. Open oner       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Issue and allotment ( / / )         (Note 1)       Issue and allotment ( / / )       ( / / )         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Issue and allotment ( / / )       ( / / )         EGM approval date:       ( / / )       EGM approval date:								
Class of shares issuable	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable (///) $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date : $(///)$ EGM approval date: $(///)$ $(///)$					( / /	)		
3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable (///) $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$								
EGM approval date: ( / / ) (dd/mm/yyyy) 4. Bonus issue 4. Bonus issue ( / / ) (dd/mm/yyyy) EGM approval date: ( / / )								
Class of shares issuable	3.	Placing	At price : State		( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (///)         EGM approval date:       (///)								· · · · · · · · · · · · · · · · · · ·
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )								
EGIT upprovar date.	4.	Bonus issue			( / /	)		
					( / /	)		

	Type of Issue		For Main	Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares				
6.	Repurchase of shares	repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Main Boar		sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	••		Class of shares issuable (Note 1)	2		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	2		
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (	(Ordinary share Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Ho Wing Yan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.