

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	g Limited	1		
Name of Issuer	Global D	airy Ho	ldings Limit	ed	
Date Submitted(04/11/20	10			
I. Movements in Authorised Sha	re Capita	al			
1. Ordinary Shares					
(1) Stock code : 1007	Descrip	tion :	Ordinary	Shares	
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	(5	see remarks)	(see remarks)	(see remarks)
Increase/(decrease)			N/A		N/A
Balance at close of the month		38,	000,000,000	HKD0.00001	HKD380,000
(2) Stock code : <u>N/A</u>	Descrip	tion:	N/A		
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth				
Increase/(decrease)				_	
Balance at close of the month					

31/10/2010

2. Preference Shares			
Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	1	HKD380,000

II. Movements in Issued Share Capital

	No. of ordinary shares No. of pr		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	(see remarks)			
Increase/ (decrease) during the month	(see remarks)		- ,	
Balance at close of the month	1,010,500,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Sha	nare Option S	chemes of the Is	suer)		N C 1	N C 1
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of
including EGM					the month pursuant	issuer which may be issued pursuant thereto
					the month pursuant thereto	as at close of the month
approval date (dd/mm/yyyy) and —		Movement duri	ng the month		tnereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Longod		
	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
on 10 October						
2010						
(/ /)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
,						
2.						
shares						
(Note 1)						
3.						
(/ /)						
chomos						
shares				·		-
(Note 1)			. 1	1 \	27/4	
		To	otal A. (Ordin		N/A	
			•	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised during	g the month f	rom exercise of				
options (State currency)				N/A		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
2.	- -				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	_			
	- -				
(/ /) Stock code (if listed)		-			
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	To		nary shares)	N/A	_
		·	ence shares)	N/A N/A	-
		(1	Other class)	IN/A	_

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	<u>-</u>
			(Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	•
, , ,		•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of the control of the				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main I	Board a	and GEM lis	ted issuers
	Type of Issue				is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	e	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab	ole			
10.	Other (Please specify) A	t price : State currency	(Note 1)Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary s Preference s (Other	hares)	N/A N/A N/A	- - -
To	otal increase / (decrease)	in ordinary shares during	the month (i.e. Total of A t	o E):	(1)		N/A
					(2)		N/A
To	otal increase / (decrease)	in preference shares durin	ng the month (i.e. Total of A	A to E):			N/A
T	otal increase / (decrease)	in other classes of charac	during the month (i.e. Tota	of Λ to F):			N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
The Company was newly listed on the main board of The Stock Exchange of Hong Kong Limited on 28
October 2010.
Submitted by: Queenie Ho
Title: Company Secretary
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Decretary of other dary authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.