

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2021						
To: Hong Kong Exchanges and C	Clearing	; Limited				
Lo	onghui	International Hold	lings Limited			
Name of Issuer <u>(In</u>	corporate	ed in the Cayman Islands				
Date Submitted 04	1/05/20	21				
I. Movements in Authorised Share	. Conit	₀ 1				
1. Movements in Authorised Share	e Capita	aı				
1. Ordinary Shares						
(1) Stock code : Description : Ordinary Shares						
				Authorised share		
		No. of ordinary	Par value	capital		
		shares	(State currency)	(State currency)		
Balance at close of preceding mor	nth	950,000,000	HKD0.0004	HKD380,000		
Increase/(decrease)		N/A		N/A		
			-			
Balance at close of the month		950,000,000	HKD0.0004	HKD380,000		
Butunee at crose of the month		750,000,000	11KD0.0004	1110360,000		
(2) Stock code : N/A I	Descrip	tion: N/A				
			Par value	Authorised share		
		No. of ordinary	(State	capital		
		shares	currency)	(State currency)		
Balance at close of preceding mor	nth					
Increase/(decrease)						
	•					
Balance at close of the month						
Datance at close of the month						

cription:	N/A	1	
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
cription:	N/A		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	shares cription: No. of other	No. of preference shares Par value (State currency) Private Par value (State currency) Private No. of other Par value (State)	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	637,360,242			
Increase/ (decrease) during the month	N/A			
Balance at close of the month	637,360,242			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						-
(110101)						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		T	. 1	1		
		To	otal A. (Ordin		N/A	
	(Preference shares)			N/A		
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (State currence				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	- -				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	-				
	- 				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	<u> </u>	ID (0.4°		21/4	
	Tota	(Prefere	nary shares)ence shares)	N/A N/A	- -
		(Other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the Is	ssuer which are to	be Listed)		31 0	31 0
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	4,414,937.7075	Nil	4,414,937.7075	Nil	2,522,821
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	N/A Ordinary Shares HK\$1.75 (28/05/2018)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)		<u> </u>				
(dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares)		-
				ence shares) Other class)		_
			(Ouici ciass)	IN/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
2.	NI/A		
² · -	N/A		
-			
_			
-	shares (Note 1)		
3.	N/A		
-			
-			
-	shares (Note 1)		
-	, ,		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares) (Other class)	N/A N/A	
	(Other class)	11/11	

Ot	her Movements is	n Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 15540							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment	(/ /)		
۷.	Open oner	At price.	currency	date: (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
			State	Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1			Class of shares issuable				
5.	Scrip dividend	At price :	State	(Note 1) Issue and allotment	(/ ,	/)		
5.	Scrip dividend	At price.	currency -	date: (dd/mm/yyyy)		, ,		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		

	Type of Issue			i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary s eference s (Other	hares	N/A	- - -
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to I	Ε):	(1)	N/A
				(2)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):]	N/A
	otal increase / (decrease) in other classes of shares du These figures should be the same as the relevant figur	`				N/A

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed wi the Registrar of Companies have been duly filed and that compliance has been made with other leg requirements;	
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will delivered in accordance with the terms of issue;	be
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been du satisfied; and	
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and execute and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	d,
Remarks (if any):	
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Submitted by: Hung Shui Chak	
Title: Director	
(Director, Secretary or other duly authorised officer)	
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*