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中升集團控股有限公司
Zhongsheng Group Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 881)

Notice of Board Meeting

The board of directors (the “**Board**”) of Zhongsheng Group Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on 20 April 2010, for the purpose of, among others, considering and approving the final results of the Company and its subsidiaries for the year ended 31 December 2009, considering and approving the draft announcement of the annual results of the Company and its subsidiaries for the year ended 31 December 2009, as well as considering and approving the payment of a final dividend, if any.

By Order of the Board

Huang Yi

Chairman

Hong Kong, 7 April 2010

As at the date of this announcement, the executive directors of the Company are Mr. Huang Yi, Mr. Li Guoqiang, Mr. Du Qingshan and Mr. Yu Guangming, the non-executive director of the Company is Mr. Leng Xuesong, and the independent non-executive directors of the Company are Mr. Shigeno Tomihei, Mr. Ng Yuk Keung, and Mr. Shen Jinjun.