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## **SOUNDWILL HOLDINGS LIMITED**

**金朝陽集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 878)**

### **SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION DISPOSAL OF TARGET COMPANY**

Reference is made to the announcements of the Company dated 19 July 2018 and dated 28 September 2018 (the “**Announcements**”) in relation to the Disposal of Target Company. Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated. The Company would like to supplement the material change to the term of the Disposal.

#### **CHANGE TO COMPLETION DATE**

The Seller and the Purchaser have agreed that Completion shall take place on or before 28 November 2018 (or such other date as the Purchaser and the Seller may agree in writing).

At the request of the Purchaser, the Seller and the Purchaser have agreed to further change Completion Date to on or before 15 February 2019 (“**Second Extended Completion Date**”) and have entered into a second supplemental agreement (the “**Second Supplemental Agreement**”) on 27 November 2018.

Pursuant to the Second Supplemental Agreement, the Extension Payment shall be applied towards partial settlement of the balance of the Consideration if and when the Purchaser completes the Disposal with the Seller by the Second Extended Completion Date.

Save as disclosed above, all other terms and conditions of the Agreement (as amended and supplemented by the Supplemental Agreement and Second Supplemental Agreement) shall remain unchanged and continue in full force and effect.

By Order of the Board  
**SOUNDWILL HOLDINGS LIMITED**  
**Foo Kam Chu Grace**  
*Chairman*

Hong Kong, 27 November 2018

*As at the date of this announcement, the Board of Directors of the Company comprises (i) Executive Directors: Foo Kam Chu Grace and Chan Wai Ling; and (ii) Independent Non-Executive Directors: Chan Kai Nang, Pao Ping Wing and Ng Chi Keung.*

*\*For identification purpose only*