

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited											
Name of Issuer PI	FRFFCTFCH INTFR	RFECTECH INTERNATIONAL HOLDINGS LIMITED									
	1/2012	I W II I O I W IL	HOLDINGS EIMITED								
	<del>-, - , - ,</del>										
I. Movements in Authorised Share Capital											
1. Ordinary Shares											
(1) Stock code : <u>00765</u> Descri	iption : Ordinary	Shares									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)								
Balance at close of preceding month	700,000,000	HK\$0.10	HK\$70,000,000.00								
Increase/(decrease)											
Balance at close of the month	700,000,000	HK\$0.10	HK\$70,000,000.00								
(2) Stock code :Descri	iption:										
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)								
Balance at close of preceding month											
Increase/(decrease)											
Balance at close of the month											

31/12/2011

2. Preference Shares	_		FOI	Main Board and GEM
Stock code :	Descri	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)				
Balance at close of the	e month			
3. Other Classes of Sh	ares			
Stock code :	Descri	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)			_	
Balance at close of the	e month			
Total authorised share <i>currency</i> ):	capital at the end	of the month (State	HK\$70,0	000,000.00
II. Movements in Issue	ed Share Capital			
	No. of or	dinary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				

preceding month

month

Increase/ (decrease) during the month

Balance at close of the

264,587,607

263,807,607

(780,000)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		<del>_</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.05/07/2002						
To 17/05/2012						
Exercise price:						
HK\$0.664						
(17/05/2002)						4 000 000
ordinary shares						1,000,000
(Note 1)						
2.02/05/2005						
To 31/12/2014						
Exercise price:						
HK\$0.608						
(17/05/2002)						
						2 000 000
ordinary shares					-	3,000,000
(Note 1)						
3.24/04/2006						
To 31/12/2014						
Exercise price:						
HK\$0.540						
(17/05/2002)						
ordinary shares		(1,500,000)			1,500,000	1,500,000
(Note 1)		(1,300,000)			1,300,000	1,500,000
(Note 1)						
4.01/10/2007						
4.01/12/2007						
To 31/12/2016						
Exercise price:						
HK\$0.850						
(17/05/2002)						
ordinary shares						7,600,000
(Note 1)					-	7,000,000
(Ivoie 1)						
5. 01/05/2011						
To 31/12/2020						
Exercise price:						
HK\$0.740						
(17/05/2002)						
ordinary shares						14,400,000
(Note 1)						, , ,
(						
6. 01/05/2011						
To 31/12/2020						
· · · · · · · · · · · · · · · · · · ·						
Exercise price:						
HK\$0.770						
(17/05/2002)						
ordinary shares						13,196,000
(Note 1)		<del></del>			· <del>-</del>	-
1						ı

For Main Board and GEM listed issuers

	For Main Board and GE	EM listed issuers
Total A. (Ordinary shares)	1,500,000	
(Preference shares)	N/A	
(Other class)	N/A	
Total funds raised during the month from exercise of		
options (State currency) HK\$810,00	00	

(Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1.	_				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
	<del>-</del> -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)4.					
( / / )					-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_ _ _					
Stock code (if listed)	<u> </u>	-				-
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	<u> </u>					
Stock code (if listed)						-
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Гotal С. (Ordir	nary shares)		
			(Prefere	ence shares)		<u>.</u>
			(0	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)		
2		
	_	
	-	
shares (Note 1)		
3		
	-	
shares (Note 1)	<del>-</del>	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

						shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
7	Гуре of Issue						the month
			Class of shares issuable ( <i>Note 1</i> )		<del></del>		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			Tol Maili Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Type of issue		Class of shares			
		Curt	issuable (Note 1)	( / / )		
5.	Scrip dividend At pri	ce: State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares repurchased (Note 1)	Ordinary_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(28/12/2011)	(2,280,000)	
			AGM approval date: (dd/mm/yyyy)	(25/05/2011)		
			Class of shares redeemed (Note 1)	·		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable ( <i>Note 1</i> )	·		
8.	Consideration issue At pri	ce: State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			(Prefere	nce shar	es) (2,280,000) es) N/A ss) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(780,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sh	are Capital").)

F	or l	M	ain	R	oard	and	GEM	1	isted	issuer

Remarks (if any):
Submitted by: Poon Siu Chung
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.