

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing | g Limited | | |
|--|------------------------|----------------------------------|---|
| Name of Issuer PE | RFECTECH INTER | NATIONAL | HOLDINGS LIMITED |
| Date Submitted 03/04 | /2009 | | |
| I. Movements in Authorised Share Capit | al | | |
| 1. Ordinary Shares | | | |
| (1) Stock code: 00765 Descrip | otion: Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 700,000,000 | HK\$0.10 | HK\$70,000,000.00 |
| Increase/(decrease) | | | <u>-</u> |
| Balance at close of the month | 700,000,000 | HK\$0.10 | HK\$70,000,000.00 |
| (2) Stock code : Descrip | otion: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/03/2009

| 2. Preference Shares | | F | or Main Board and GEM |
|--|--------------------------------|----------------------------------|---|
| Stock code :Descri | ption : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descri | ption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end <i>currency</i>): | of the month (State | HK\$70 | 0,000,000.00 |
| II. Movements in Issued Share Capital | | | |
| N C. | dinary charec | | |

| | No. of ordin | ary shares | No. of preference | No. of other classes |
|--|--------------|------------|-------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 297,185,607 | | | |
| Increase/ (decrease) during the month | (2,276,000) | | | |
| Balance at close of the month | 294,909,607 | | _ | |

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|---------------|----------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | 1710 YOMOON GUIL | ing the month | | • | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.05/07/2002 | | | | - | | |
| To 17/05/2012 | | | | | | |
| Exercise price: | | | | | | |
| | | | | | | |
| HK\$0.664 | | | | | | |
| (17/05/2002) | | | | | | |
| ordinary shares | | | | | | 1,000,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2.02/05/2005 | | | | | | |
| | | | | | | |
| To 31/12/2014 | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.608 | | | | | | |
| (17/05/2002) | | | | | | |
| ordinary shares | | | | | | 3,000,000 |
| (Note 1) | | | | | | |
| (, , , , | | | | | | |
| 3.24/04/2006 | | | | | | |
| To 31/12/2014 | | | | | | |
| | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.540 | | | | | | |
| (17/05/2002) | | | | | | |
| ordinary shares | | | | | | 4,500,000 |
| (Note 1) | | | | | | |
| , | | | | | | |
| 4.01/12/2007 | | | | | | |
| To 31/12/2016 | | | | | | |
| | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.850 | | | | | | |
| (17/05/2002) | | | | | | |
| ordinary shares | | | | | | 10,400,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 5.01/11/2008 | | | | | | |
| To 31/12/2017 | | | | | | |
| | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.389 | | | | | | |
| (17/05/2002) | | | | | | |
| ordinary shares | | | | | | 4,500,000 |
| (Note 1) | | · - | | | | |
| | | To | otal A. (Ordin | ary shares) | 0 | |
| | | | | nce shares) | N/A | |
| | | | · | Other class) | N/A | |
| Total funds raised dur | ring the mont | h from evercise | | | · · · | |
| options (State current | | ii iioiii eacicise (| /1 | N/A | | |
| Pasas (Same current | - 3 / | | - | - 1/ | | |
| | | | | | | |

| (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | during the month pursuant thereto | may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|--|--|---|
| 1. | _ | | | | |
| | _ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | |
| | _ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | - - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy)4. | | | | | |
| (/ /) | | | | | . . |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | | _ |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | <u> </u> | | | | | |
| | _ _ _ | | | | | |
| Stock code (if listed) | <u> </u> | - | | | | - |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Гotal С. (Ordir | nary shares) | | |
| | | | (Prefere | ence shares) | | <u>.</u> |
| | | | (0 | Other class) | | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | - | |
| | | |
| shares (Note 1) | | · · |
| 2 | | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| 3 | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| Shares (1707e-1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | • |
| (Other class) | | |
| | | |

| | The state of the s | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | the month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | the month pursuant thereto | which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|--|--|-------------------------------|--|
| | | | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) | Ordinary (10/03/09) (27/03/09) (/ /) | (600,000) (1,676,000) | |
| | | | EGM approval date: (dd/mm/yyyy) | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |

For Main Board and GEM listed issuers

No. of new No. of new

N/A

| | Turns of Logue | | | shares of issuer sha issued during is the month which pursuant thereto be in pur there | ares of suer ch may issued reto as lose of month |
|-----|---------------------------|-------------------------------|---|---|--|
| | Type of Issue | | | the | month |
| | | | Class of shares issuable(Note 1) | _ | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | | | |
| | | | Class of shares issuable(Note 1) | _ | |
| 10. | Other (Please specify) | At price : State currency | — Issue and allotment date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / / (dd/mm/yyyy) |) | |
| | | | Total E. (Ordinary s (Preference s (Other | | |
| | | | | | |
| То | otal increase / (decre | ase) in ordinary shares durin | ng the month (i.e. Total of A to E): | (1) (2,276,000) | |
| | | | | (2) N/A | |
| To | otal increase / (decre | ase) in preference shares du | ring the month (i.e. Total of A to E): | N/A | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | Λ | /Iain | Board | and | GFM | listed | iccher |
|-----|----|-------|-------|-----|--------|--------|--------|
| TOL | 17 | чаш | Doard | anu | CILIVI | Holeu | 155uci |

| Remarks (1f any): |
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| |
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| |
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| |
| |
| |
| |
| Submitted by: Poon Siu Chung |
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.