

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28/02/2021							
To : Hong Kong Exchanges and Clea	aring Limited							
Name of Issuer PERFECTECH INTERNATIONAL HOLDINGS LIMITED 02/03/2021								
I. Movements in Authorised Share C	apital							
1. Ordinary Shares								
(1) Stock code : <u>00765</u> Descri	ption : Ordinar	y Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	700,000,000	HK\$0.10	HK\$70,000,000.00					
Increase/(decrease)	-		<u>-</u>					
Balance at close of the month	700,000,000	HK\$0.10	HK\$70,000,000.00					
(2) Stock code :Descri	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares			
Stock code :Descrip	otion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (State currency):	end of the month	HK\$7	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	326,923,607					
Increase/ (decrease) during the month	<u>-</u>					
Balance at close of the month	326,923,607					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mon	se of ding	Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date			-				
(if applicable)	(`					
(dd/mm/yyyy)	(/ /)					
(/ /) Stock code (if listed)							
Class of shares							
· ·							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3.							
(/ /)							
Stock code (if listed) Class of shares							
incumble (Nate 1)							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.							
(/ /)						-	
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
	,	•	T	/C !'		N1/A	
			Total B.		ary shares) ice shares)	N/A N/A	_
				•	other class)	N/A	=

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>Z.</u>	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
-	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	, , ,					
-	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, ,		Total C. (Ordina		N/A	_
			,	ce shares) ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		-
2.		
2.		
shares (Note 1)		
3		
shares (Note 1)		
T. ()	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Guier slass)		-

Oth	er Movements in	Issued Shar	e Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1,500 01 10000			Olara of allows					
				Class of shares issuable (Note 1)			_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares			_		
			State	issuable (Note 1)	(/	1)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)		,	,		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)					
			State	Issue and allotment	(/	/)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	`		,		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)			_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	1)		
1				EGM approval date:	(/	/)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		sha iss iss durii mo purs	of new res of suer sued ng the onth suant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	Class of shares issuable (Note 1)	-		
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))		
		_		
	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy)) _		
	Total E. (Ordir	nary		
	` sha (Preference sha	res) <u>N</u> /		=
	(Other cla			-
Total increase / (decrease) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1)	N	/A
		(2)	N	'A
Total increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):		N	'A
Total increase / (decrease) in other classes of shar E):	res during the month (i.e. Total of A t	.0	N	'A
(These figures should be the same as the relevant Capital").)	figures under II above ("Movement	s in İssu	ied Sha	are

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) condit securities have be	ions contained in the formal letter granting listing of and permission to deal in the een fulfilled;				
(iv)	all the securities of	of each class are in all respects identical (Note 3);				
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;					
(vi)		documents of title have been delivered/are ready to be delivered/are being prepared red in accordance with the terms of issue;				
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and					
(viii)		ed poll relating to the debenture, loan stock, notes or bonds has been completed and articulars thereof, if so required by law, have been filed with the Registrar of				
R	emark	ks (if any):					
		ted by:	Leung Tak Ho				
Ti	tle:		Company Secretary (Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.