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**China
unicom 中国联通**

CHINA UNICOM (HONG KONG) LIMITED

中國聯合網絡通信(香港)股份有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0762)

Poll Results of Extraordinary General Meeting and Update on the Mixed Ownership Reform Plan

Poll Results of the Extraordinary General Meeting

Reference is made to the circular (the “Circular”) and the notice of the extraordinary general meeting of China Unicom (Hong Kong) Limited (the “Company”) dated 28 August 2017. Unless otherwise defined in this announcement, terms used herein shall have the same meanings as ascribed to them in the Circular.

The Board of Directors (the “Board”) of the Company is pleased to announce that the Extraordinary General Meeting of the Company was held on Friday, 15 September 2017 (the “EGM”). As of the date of the EGM, the total number of issued Shares of the Company was 23,947,081,083. As set out in the Circular, as Unicom BVI, Unicom A Share Company and Unicom Group BVI are all ultimately controlled by Unicom Group, Unicom BVI and Unicom Group BVI, which hold 9,725,000,020 Shares and 8,082,130,236 Shares in the Company, representing approximately 40.61% and 33.75% of the total issued Shares, respectively, were required to abstain and have abstained from voting on the resolution in respect of the Proposed Subscription. Unicom Group BVI is also deemed under the SFO to be interested in 225,722,791 Shares, which are held by Unicom Group BVI as trustee on behalf of a PRC Shareholder. As such PRC Shareholder is not an associate of Unicom Group BVI under the Listing Rules, Unicom Group BVI can exercise and has exercised the voting rights in respect of such Shares on behalf of and in accordance with the instruction received from the PRC Shareholder. There were no restrictions on any other Shareholders casting votes on the proposed resolution at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the ordinary resolution at the EGM was 6,139,950,827, representing approximately 25.64% of the total number of issued Shares of the Company. Save as disclosed above, there were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules and none of the Shareholders has stated his intention in the Circular to vote against or to abstain from voting on the resolution proposed at the EGM.

Hong Kong Registrars Limited, registrar of the Company's Shares, acted as scrutineer for the vote-taking at the EGM.

The poll results in respect of the proposed resolution at the EGM were as follows:

Ordinary Resolution	No. of Votes (%)	
	For	Against
<p>THAT the share subscription agreement (the "Share Subscription Agreement") entered into between the Company and China Unicom (BVI) Limited dated 22 August 2017 relating to the proposed allotment and issue of a maximum of 6,651,043,262 new shares in the capital of the Company (the "Subscription Shares") by the Company at the subscription price of HK\$13.24 per Subscription Share to China Unicom (BVI) Limited (the "Proposed Subscription"), a copy of the Share Subscription Agreement having been produced to this Meeting marked "A" and signed by the Chairman of this Meeting for identification purposes, and the transactions contemplated thereunder, including the grant of a specific mandate for the allotment and issue of the Subscription Shares, be and are hereby approved, confirmed and ratified, and the directors of the Company, acting together, individually or by committee, be and are hereby authorised to execute all such documents and/or to do all such acts on behalf of the Company as they may consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation and completion of the Share Subscription Agreement and the Proposed Subscription.</p>	<p>3,626,402,538 (94.6595%)</p>	<p>204,594,889 (5.3405%)</p>
<p>As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed.</p>		

Update on the Mixed Ownership Reform Plan

Reference is made to the announcements of the Company dated 16, 20 and 22 August 2017 in relation to the Mixed Ownership Reform Plan. The Company has been informed by Unicom Group that the State-owned Assets Supervision and Administration Commission of the State Council of the PRC has issued its approval letter on 13 September 2017 approving the transfer of 1,899,764,201 shares held by Unicom Group in Unicom A Share Company to 中國國有企業結構調整基金股份有限公司 (China Structural Reform Fund Corporation Limited) and approving in principle the non-public issuance of not more than 9,037,354,292 shares by Unicom A Share Company. The non-public issuance of the shares by Unicom A Share Company is still subject to the approval of the shareholder meeting of Unicom A Share Company and the China Securities Regulatory Commission.

The completion of the Proposed Subscription is subject to the satisfaction of certain conditions and accordingly, the Proposed Subscription may or may not proceed. Shareholders, holders of ADSs and potential investors of the Company are advised to exercise caution when dealing in the Shares, ADSs and other securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By Order of the Board of
China Unicom (Hong Kong) Limited
Yung Shun Loy Jacky
Company Secretary

Hong Kong, 15 September 2017

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors: Wang Xiaochu, Lu Yimin, Li Fushen and Shao Guanglu

Non-executive Director: Cesareo Alierta Izuel

Independent Non-executive Directors: Cheung Wing Lam Linus, Wong Wai Ming, Chung Shui Ming Timpson and Law Fan Chiu Fun Fanny