

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): ____31/07/2011

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Solargiga Energy Holdings Limited |
|----------------|-----------------------------------|
| Date Submitted | 01/08/2011 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>00757</u> Descrip | otion : Solargiga | L | |
|---------------------------------------|---------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (<i>HK\$</i>) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 5,000,000,000 | 0.10 | 500,000,000.00 |
| Increase/(decrease) | 0 | | 0.00 |
| Balance at close of the month | 5,000,000,000 | 0.10 | 500,000,000.00 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | · | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

Balance at close of preceding month

Increase/(decrease)

| Stock code : | Descri | ption : | | |
|---------------------|-----------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of | the month | | | |
| 3. Other Classes of | Shares | | | |
| Stock code : | Descri | ption : | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |

Balance at close of the month

Total authorised share capital at the end of the month (HK\$): **500,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | | | of shares |
| Balance at close of preceding month | 2,242,170,425 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | <u> </u> | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 2,242,170,425 | <u>N/A</u> | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under Share Option Schemes of the Issuer) |
|--|
|--|

| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---------------------------------------|---------------|------------------|---------------|---|---|--|
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | Granted | Excretebed | Culleoned | Lupsed | | |
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| (Note 1) | | | | | | |
| (11010-1) | | | | | | |
| 2. | | | | | | |
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| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | | | | | |
| 3. | | | | | | |
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| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | · | | |
| (| | Т | otal A. (Ordi | nary shares) | N/A | |
| | | - | | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | | (· · · · · · · · · · · · · · · · · · · | | |
| options (State currenc | v) | nom exercise of | | N/A | | |
| 1 | <i>J</i> / | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| 1. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4 | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) nce shares) Other class) | N/A N/A N/A | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in | nto Shares of the | e Issuer wł | nich are to | be Listed) | | | |
|--|-------------------------------------|-------------|-------------------------------|----------------------------------|------------------------------------|--|--|
| Class and description | Currency o amount outstanding | of pre | t at close eceding onth | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| 1. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | | |
| 2. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | · | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | <i>.</i> | 、 、 | | | | | |
| (dd/mm/yyyy)4. | (/ / |) | | | | | |
| <u>+.</u> | | | | | | | |
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| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | | Total C. (Ordin | | N/A | _ |
| | | | | | ence shares) Other class) | N/A N/A | - |
| | | | | (| | 11/21 | - |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1 | | |
| 2 | - | |
| 3 | | |
| shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) – N/A

Other Movements in Issued Share Capital

| | Type of Issue | ssued Share Capital | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------|--|---|---|---|---|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | _ | | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | Class of shares issuable (Note 1) | | | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | Class of shares issuable (Note 1) | | | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | |
| | | | Class of shares issuable (Note 1) | _ | | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------|---|--|---|
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | | | | |
| | | EGM approval date: (dd/mm/yyyy) | | | | |
| | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 5. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | · · · · · · · · · · · · · · · · · · · |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

| | | | | For Main | No. of new shares of | EM listed issuer No. of new shares of issuer which may be |
|-----|--|--------------------------|--|--|------------------------------|---|
| | Type of Issue | | | | month pursuant thereto | issued pursuant thereto as at close of the month |
| | | | Class of shares issuabl (Note 1) | e | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| 10. | Other | HK\$ | Class of shares issuabl (<i>Note 1</i>) | e Ordinary Shares | | |
| | (Underlying securities of the TDR) | erlying At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | N/A |
| | | | AGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | (Ordinary share Preference share (Other clas | s) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|--|-----|-----|
| | (2) | 0 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | — | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _ | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| Submitted by: <u>Chow Yiu Ming</u> |
|--|
| Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.