

This addendum to prospectus is a prospectus for the purpose of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), If you are in doubt about this addendum to prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

*This is an addendum to prospectus issued by Solargiga Energy Holdings Limited which amends the prospectus issued by it on 21 January 2008 (the “**Prospectus**”) in connection with a global offering and listing of its shares on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). A copy of this addendum having attached thereto the original certificate in the approved manner as to the accuracy of the Chinese translation of this addendum, the original certificate in the approved manner as to the competency of the Chinese translator to be given by the Sponsor and the original consent letter given by the Sponsor who has given and has not withdrawn its written consent to the issue of this addendum with the inclusion of its names and references in the form and context in which they respectively appear in this addendum, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this addendum or any other documents referred to above.*

The Stock Exchange and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this addendum.

Potential investors should read this addendum in conjunction with the Prospectus in order to understand the offer to which the documents relate.

Unless otherwise indicated, capitalised terms used in this addendum have the same meanings ascribed to them as in the Prospectus.



Solargiga Energy

Solargiga Energy Holdings Limited

陽光能源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 757)

ADDENDUM TO PROSPECTUS

We are issuing this addendum to prospectus pursuant to the Twentieth Schedule, Part 2, section 1(a)(i) of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) and Rule 11.13 of the Listing Rules. This addendum amends the Prospectus, should be read in conjunction with the Prospectus and is required to be distributed with the Prospectus.

The English version of the Prospectus is amended in the following manner:

Appendix VII – Statutory and general information

On page VII-37 under the paragraph headed “Miscellaneous”, the following paragraph is inserted:

“13. Bilingual prospectus

The English language and Chinese language versions of this prospectus are being published separately, in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).”

The Chinese version of the Prospectus is amended in the following manner:

Appendix VII – Statutory and general information

On page VII-37 under the paragraph headed “Miscellaneous”, the following paragraph is inserted:

“13. 雙語招股章程

本公司已依據香港法例第32L章公司條例（豁免公司及招股章程遵從條文）公告第4條所定之豁免分別刊發本招股章程之英文及中文版本。”

The Directors have considered the materiality of the corrections made in this addendum and have concluded that these corrections are not sufficiently material so as to justify extension of the offer period, nor are they likely to affect the decisions of a reasonable prospective investor in making an investment decision in respect of the Shares of the Company. Further, the Directors have concluded that the Company should not need to allow prospective investors to withdraw applications already made.

Certificate of exemption granted in respect of this addendum

We have applied to the SFC for a certificate of exemption from strict compliance with section 44A(1) of the Companies Ordinance in relation to the time of the opening of the subscription lists on the following grounds:

1. Exemption would not prejudice the interests of the investing public.

We are of the view that the information contained in this addendum would not have a material impact on the Group’s disclosure in the Prospectus and does not contain information which amounts to a significant change or a significant new matter which may affect the substance of the Prospectus. In addition, the errors do not affect the accountants’ report contained in appendix I to the Prospectus which provides the true and fair view of the Company’s financials. In these circumstances, an exemption from compliance would not prejudice the interests of the investing public.

2. Strict compliance with Section 44A(1) of the Companies Ordinance would be unduly burdensome.

According to the expected timetable set out in the Prospectus, the Company’s application lists opened at 11:45 a.m. on 24 January 2008 and closed at 12:00 noon on the same date (the “Original Timetable”). If the requirement under Section 44A(1) of the Companies

Ordinance is to be strictly complied with, there would be a delay in the Original Timetable. The Directors consider that as the information contained in this addendum would not affect the substance of the Prospectus which forms the basis of the investors' decision in subscribing for the Company's Shares, any delay in the Original Timetable due to strict compliance with the requirement under Section 44A(1) of the Ordinance may not be justified.

The SFC has granted a certificate of exemption from strict compliance with section 44A(1) of the Companies Ordinance in relation to the time of the opening of the subscription lists.

We have also applied for a certificate of exemption from strict compliance with the requirements of Section 342(1) of the Companies Ordinance (except for paragraph 3 of Part 1 of the Third Schedule to the Companies Ordinance) under Section 342A(1) of the Companies Ordinance in respect of this addendum on the following grounds:

1. Inclusion of the requisite information would be irrelevant.

The information required to be included in a prospectus as prescribed under Section 342(1) of the Ordinance has been disclosed in the Prospectus. As this addendum will be read in conjunction with the Prospectus, the repetition of the requisite information in this addendum would be unnecessary.

2. Strict compliance with Section 342(1) of the Ordinance would be unduly burdensome.

If the requirements under Section 342(1) of the Ordinance are to be strictly complied with, we would have to undertake a considerable amount of work to prepare, update and finalize the information to be included in this addendum. The Directors consider that the benefits of such work to the prospective investors of the Company may not justify the additional work and expenses involved and the delay in the Original Timetable, given that the required information has been included in the Prospectus which will be read in conjunction with the addendum.

The SFC has granted a certificate of exemption from the requirements of Section 342(1) of the Companies Ordinance (except for paragraph 3 of Part 1 of the Third Schedule to the Companies Ordinance) under Section 342A(1) of the Companies Ordinance in respect of this addendum.

Availability of this addendum

This addendum will be available at the website of the Stock Exchange (www.hkex.com.hk) and the website of the Company (<http://www.solargiga.com>).

Copies of this addendum together with the Prospectus may be obtained during normal business hours on Friday, 25 January 2008 up to and including Friday, 15 February 2008 at:

Any of the following addresses of the Hong Kong Underwriters:

BNP Paribas Capital (Asia Pacific) Limited; or
Suite 6415 on 64th Floor
Two International Finance Centre
8 Finance Street
Central
Hong Kong

BOCI Asia Limited; or
26th Floor, Bank of China Tower
1 Garden Road, Central
Hong Kong

Daiwa Securities SMBC Hong Kong Limited; or
Level 26, One Pacific Place
88 Queensway
Hong Kong

China Merchants Securities (HK) Co., Ltd.; or
48/F., One Exchange Square
8 Connaught Place, Central
Hong Kong

Polaris Capital (Asia) Limited; or
Unit 6503-06, 65th Floor
The Center, 99 Queen's Road Central
Hong Kong

Taifook Securities Company Limited; or
25/F New World Tower
16-18 Queen's Road Central
Hong Kong

Taiwan Securities (Hong Kong) Company Limited; or
Room 2803, 28/F, Tower 1
Admiralty Centre, 18 Harcourt Road
Hong Kong

or (1) The Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; and

or (2) The Customer Service Centre of HKSCC at Upper Ground Floor, V-Heun Building, 128–140 Queen's Road Central, Hong Kong.

By Order of the Board
陽光能源控股有限公司
SOLARGIGA ENERGY HOLDINGS LIMITED
Hsu You Yuan
Executive Director

Hong Kong, 25 January 2008

As at the date of this document, Mr. Tan Wenhua, Mr. Hsu You Yuan and Ms. Zhang Liming are the executive directors of the Company. Mr. Chiao Ping Hai and Mr. Chong Kin Ngai are the non-executive directors of the Company. Mr. Wong Wing Kuen Albert, Ms. Fu Shuangye, Dr. Lin Wen and Mr. Zhang Chun are the independent non-executive directors of the Company.