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森美(集團)控股有限公司

Summi (Group) Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00756)

**FURTHER EXTENSION OF LONG STOP DATE IN RELATION TO
CONNECTED TRANSACTION INVOLVING SUBSCRIPTION OF
NEW SHARES BY CONTROLLING SHAREHOLDER UNDER
SPECIFIC MANDATE**

Reference is made to the announcement issued by Summi (Group) Holdings Limited (the “**Company**”) dated 10 July 2023 in relation to, among other things, the Subscription (the “**Announcement**”). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to the Subscription Agreement, the Long Stop Date shall be 6 October 2023 or such later date as the Company and the Subscriber may agree in writing.

As additional time is required for the Subscriber to arrange the funding of the Subscription, the Company and the Subscriber entered into a supplemental agreement to the Subscription Agreement on 6 October 2023 whereby the parties agreed to extend the Long Stop Date from 6 October 2023 to 13 October 2023 (or such later date as the Company and the Subscriber may agree in writing). Save as aforesaid, all other terms and conditions of the Subscription Agreement shall remain unchanged and continue in full force and effect.

By Order of the Board
Summi (Group) Holdings Limited
Wu Liantao
Chairman and Executive Director

Hong Kong, 6 October 2023

As at the date of this announcement, the Board comprises: Mr. WU Shaohao and Mr. WU Liantao as executive Directors; Ms. CHUNG Wing Yee, Mr. MA Yu-heng, Ms. YANG Xuping and Mr. ZHONG Shuirong as independent non-executive Directors.