

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/10/20	018		
To: Hong Kong Exchanges and Clearin	g Limited				
Name of Issuer  Date Submitted  Summi (Group) Holdings Limited  5/11/2018					
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code : 00756 Descri	ption:	Ordinary	Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	3,000,000,000	0.01	30,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	3,000,000,000	0.01	30,000,000		
(2) Stock code : N/A Descri	ption :	N/A	1		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

30,000,000

2. Preference Shares				
Stock code : N/A Descr	iption :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descr	iption:	N/A	Λ	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (HKD) :

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,347,860,727	Nil	Nil	Nil		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	1,347,860,727	Nil	Nil	Nil		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares		F ' 1	G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Ordinary						
Shares						
Exercise price						
HK\$0.75						
(adopted on						
07/06/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Ordinary						
Shares						
Exercise price						
HK\$0.90						
(adopted on						
07/06/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						

Share Options (under Share Option Schemes of the Issuer) (continued)

Share Options (under	Share Option	Schemes of the	Issuer) (contin	iued)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
3. Ordinary						
Shares						
Exercise price						
HK\$1.15						
(adopted on						
07/06/2008 and						
refreshed on						
05/11/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
4. Ordinary						
Shares						
Exercise price						
HK\$1.03						
(adopted on						
07/06/2008 and						
refreshed on						
05/11/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
5. Ordinary		·				
Shares						
Exercise price						
HK\$1.112						
(adopted on						
07/06/2008 and						
refreshed on						
05/11/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,000,000
(Note 1)						
		То	tal A. (Ordi	nary shares)	Nil	
		_		rence shares)	Nil	
			`	Other class)	Nil	
Total funds raised dur	ing the month	n from evereise o		(Sinci Class)	1111	
options (HKD)	ing the month	i itolii exercise o	ı	Nil		
options (TIXD)			-	1111		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) Nil (Other class) Nil

Convertibles (i.e. Convertible in	nto Shares of the I	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))						
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<u>—</u>					
Stock code (if listed)	<del></del>				-	
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	<u>, , , , , , , , , , , , , , , , , , , </u>		Total C. (Ordin		Nil	_
				ence shares)	Nil	<del>-</del>
			(1	Other class)	Nil	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2.		
<u></u>		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	•
(Other class)	Nil	

Class of shares issuable		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable   Class of shares iss		1) p 0 01 155 40		Class of shares issuable				
At price: currency date: (dd/mm/yyyy)  EGM approval date: (// / )  Class of shares issuable (// / )  Issue and allotment (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )								
Class of shares issuable (// )  2. Open offer At price: State currency    State currency    Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (Note I)  Issue and allotment date: (/ / )  EGM approval date: (/ / )  Issue and allotment date: (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (Note I)  Issue and allotment date: (/ / )  EGM approval date: (/ / )  Issue and allotment date: (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )								
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  Summary of shares issuable (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )								
Class of shares issuable	2.	Open offer	At price : State currency		( / /	)		
3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  Issue and allotment ( / / )  Class of shares issuable ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )					( / /	)		
3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  Issue and allotment ( / / )  Class of shares issuable ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )								
Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )								
E GIT approvar auto.	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	Chaha	(Note 1)	( /	/	<b>\</b>	
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( /	/	)	
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)	
		EGM approval date: (dd/mm/yyyy)	( /	/	)	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)	
		EGM approval date: (dd/mm/yyyy)	( /	/	)	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
		EGM approval date: (dd/mm/yyyy)	( /	/	)	
						_

			For Main E	Board	and GEM lis	
	Type of Issue			i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	e			
10.	Other: Subscription of New Shares  At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E. (	Ordinary sl	hares	) Nil	-
		(P	reference sl (Other			
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	E):	(1	<u> </u>	Nil
То	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Nil					Nil Nil
То	Tetal in second (days and an along a Caloura daying the month (i.e. Tetal a CA to E).					Nil
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any	y):	
		-
		-
Submitted by:	Sin Ke	
Title:	Director	
	or, Secretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

*2*.