

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/05/2013					
To: Hong Kong Exchanges and Clearin	g Limited						
Name of Issuer		ianyi Holdings	Limited				
Date Submitted	0	4/06/2013					
I. Movements in Authorised Share Capi	tal						
1. Ordinary Shares							
(1) Stock code : 00756 Descri	ption:	Ordinary	Shares				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding month	3,000,000,000	0.01	30,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	3,000,000,000	0.01	30,000,000				
(2) Stock code : N/A Descri	ption:	N/A	1				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

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Stock code : N/A Descr	iption:	tion: N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
3. Other Classes of Shares  Stock code: N/A Descr	iption :	N/A	Λ			
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
	No. of other	Par value (State	Authorised share capital			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,208,672,727	Nil	Nil	Nil		
Increase/ (decrease) during the month	2,700,000	Nil	Nil	Nil		
Balance at close of the month	1,211,372,727	Nil	Nil	Nil		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	188uc1)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Ordinary						
Shares						
Exercise price						
HK\$0.75						
(adopted on						
07/06/2008)						
Ordinary shares	Nil	2,700,000	Nil	Nil	2,700,000	11,400,000
(Note 1)						
2. Ordinary						
Shares						
Exercise price						
HK\$0.90						
(adopted on						
07/06/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						

Share Options (under Share Option Schemes of the Issuer) (continued)

Share Options (under	Share Option	Schemes of the	Issuer) (continu	ied)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares	G . 1					
issuable	Granted	Exercised	Cancelled	Lapsed		
3. Ordinary						
Shares						
Exercise price						
HK\$1.15						
(adopted on						
07/09/2008 and						
refreshed on						
05/11/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	62,400,000
4. Ordinary						
Shares						
Exercise price						
HK\$1.03						
(adopted on						
07/09/2008 and						
refreshed on						
05/11/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	57,200,000
(Note 1)						
		To	tal A. (Ordin	ary shares)	2,700,000	
			*	nce shares)	Nil	
			*	Other class)	Nil	
Total funds raised dur	ing the month	from evercise o				
options (HKD)	ing the month	i iroiii exercise o	1	2,025,000		
options (TIKD)				2,023,000		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	-			
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	(Prefer	rence shares)(Other class)	Nil Nil Nil	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Stock code (if listed)	Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  N/A  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  1.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Nil  Total C. (Ordinary shares) Nil (Preference shares) Nil						Nil	123,174,603
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) Nil (Preference shares) Nil	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	N/A Ordinary share HK\$1.89					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) Nil (Preference shares) Nil							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) Nil	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) Nil							
(Preference shares) Nil	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / )		Tatal C. (O. "		NU	
							-
(Outer class)1111					Other class)	Nil	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_ (Note 1) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (Note 1) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (Note 1) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

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	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									· · ·

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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable _ (Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	/ / )		
			EGM approval date: (dd/mm/yyyy)	/ / )		
			Class of shares issuable _ (Note 1)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	/ / )		
			EGM approval date: (dd/mm/yyyy)	/ / )		
				linary share		
			,	rence share (Other clas	·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,700,000			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil			
$Total\ increase\ \emph{/}\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$		Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):
Submitted by: Sin Ke
Title: Director (Director, Secretary or other duly authorised officer)
(Sheetol, Secretary of order duly dumonsed officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.