

## **Monthly Return of Equity Issuer on Movements in Securities**

·	31/12/	2012
ing Limited		
China Tia	anyi Holdings L 02/01/2013	imited
pital		
ription:	Ordinary	Shares
No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
3,000,000,000	0.01	30,000,000
Nil		Nil
3,000,000,000	0.01	30,000,000
ription :	N/A	
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	-	N/A
N/A	N/A	N/A
	China Tia  China Tia  Oital  No. of ordinary shares  3,000,000,000  Nil  3,000,000,000  ription:  No. of ordinary shares  No. of ordinary shares  N/A  N/A	China Tianyi Holdings L   02/01/2013

30,000,000

2. Preference Shares			or Walli Board and GE		
Stock code : Nil Descri	iption:	Nil			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	Nil	Nil	Nil		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	Nil	Nil	Nil		
3. Other Classes of Shares					
Stock code : Nil Descri	iption:	Nil			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	g month Nil Nil Nil Nil		Nil	Nil	Nil
Increase/(decrease)	Nil		Nil		
Balance at close of the month	Nil	Nil	Nil		

Total authorised share capital at the end of the month (HKD):

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	1,208,672,727	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,208,672,727	Nil	Nil	Nil

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	znare opnon	Schemes of the	133001)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Ordinary						
Shares						
Exercise price						
HK\$0.75						
(07/06/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	14,100,000
(Note 1)		· · · · · · · · · · · · · · · · · · ·	<u> </u>	·	· · · · · · · · · · · · · · · · · · ·	, , , , , , , , , , , , , , , , , , , ,
(11010-1)						
2. Ordinary						
Shares						
Exercise price						
HK\$0.90						
(07/06/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	INII	1111	INII	1111	INII	INII
(Note 1)						
3.Nil						
3.INII						
( / / )						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
			Total A. (Ordi		Nil	
				ence shares)	Nil	
			(	Other class)	Nil	
Total funds raised dur	ing the month	from exercise of	of			
options (HKD)	Č			Nil		
• ' '						

Warrants to Issue Shares of the Iss	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
2.						
( / / )						· ·
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
( / / )	·					-
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4.						
_						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			(0.5		3.711	
		Total B.		nary shares)	Nil	-
			•	ence shares) Other class)	Nil Nil	-
			((	Juici Class)	1111	=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds HK\$ 232,800,000 Nil 232,800,000 Nil 123,174,603 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.89 EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) Nil (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3.		
3		
shares (Note 1)		
	XVII	
Total D. (Ordinary shares)	Nil Nii	•
(Preference shares) (Other class)	Nil Nil	
(Other class)	1111	

Time of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		Cl. C.1				month
		Class of shares issuable (Note 1)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
2. Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				<b>7041</b>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)	Ordinar Shares			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

No. of new No. of new

Class of shares issuable (Note 1)  9. Capital Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable ( / / )  (Note 1)  Issue and allotment ( / / )  Issue and allotment ( / / )  EGM approval date: (Note 1)  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil
9. Capital reorganisation    Issue and allotment
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  Class of shares issuable
Class of shares issuable
(Note 1)  10. Other (Please specify)  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares)
(Note 1)  10. Other (Please specify)  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) Nil
Total E. (Ordinary shares) Nil  (Preference shares) Nil
Total E. (Ordinary shares) Nil (Preference shares) Nil
(Preference shares) Nil
(Preference shares) Nil
(Other class) NII
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to F): (1) Nil
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E).
(2)
Total increase / (decrease) in preference shares during the month (i.e. rotal of 74 to 2).
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Sin Ke
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.