

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):		30/04/202	1	
To : Hong Kong Exchanges and Clea	ring Limited			
Name of Issuer	Summi (Grou	up) Holdings L	_imited	
Date Submitted	04/05/2021			
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : <u>00756</u> Descrip	(1) Stock code : <u>00756</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	3,000,000,000	0.01	30,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	3,000,000,000	0.01	30,000,000	
(2) Stock code : N/A Descrip	otion :	N/A	<u> </u>	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code :N/ADescrip	tion :	N/A	<u> </u>
	No. of other	Par value	Authorised share
	classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month _		(State	capital
Balance at close of preceding month _ Increase/(decrease)	shares	(State currency)	capital (State currency)
	shares N/A	(State currency)	capital (State currency) N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,013,082,652	Nil	Nil	Nil	
Increase/ (decrease) during the month	269,000,000	Nil	Nil	Nil	
Balance at close of the month	2,282,082,652	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ei Share Op	tion Schemes (Ji tile issuei)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Ordinary						
Shares						
Exercise price						
HK\$0.75						
adopted on						
(07/06/2008)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Ordinary						
Shares						
Exercise price						
HK\$0.90						
(adopted on						
<u>07/06/2008)</u>						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						

Share Options (under Share Option Schemes of the Issuer) (continued) Particulars of No. of new shares No. of new shares share option of issuer issued of issuer which may scheme during the month be issued pursuant Movement during the month including EGM pursuant thereto thereto as at close approval date of the month (dd/mm/yyyy) and class of shares Granted Exercised Cancelled Lapsed issuable 3. Ordinary Shares Exercise price HK\$1.15 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 4. Ordinary Shares Exercise price HK\$1.03 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) 5. Ordinary Shares Exercise price HK\$1.112 (adopted on 07/06/2008 and refreshed

Nil

Nil

Nil Nil Nil

Nil

Nil

Total A. (Ordinary shares)

(Preference shares)

(Other class)

Nil

Nil

Nil

Total funds raised during the month from exercise

on 05/11/2012) Ordinary

of options (HKD)

shares (Note 1)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	Value	monar	monar	month		111011111
148,715,040 Rui Er Warrants (Issued on 17/02/2021)	HKD		<u>-</u>			
(27 / 02 / 2021)	NI/A					
Stock code (if listed) Class of shares issuable (Note 1)	N/A Ordinary					
Subscription price	HK\$0					
EGM approval date (if applicable) (dd/mm/yyyy)	(27/ 12 /					
Unlisted warrants		·				
120,784,960 Individual						
Warrants (Issued on 17/02/2021)	HKD	_	_	_	_	_
(27 / 02 / 2021)	TIND			_		
Stock code (if listed)	N/A	1				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$0	.04				
(if applicable) (dd/mm/yyyy)	(27/ 12 /	2019)				
3.						
				_		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(\				
4.	(/ /					
(/ /)						-
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	Nil	
		iolai D		ice shares)		_
				ther class)	Nil	-

Convertibles (i.e. Convertible	e into Shares of the	e Issuer whi	ch are to be List	ed)		
Class and description 1. Convertible Bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	<u></u>					
(converted on 14/12/2020	<u> </u>					
	— LIKD					
Stock code (if listed)	HKD N/A	<u> </u>				_ -
Class of shares	IN/A					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.187					
EGM approval date	•					
(if applicable)						
(dd/mm/yyyy))	(27/12/2019)					
<u>2</u> .						
Otrological ('flight)						_
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)_					
3.						
-						
Charles and a /if linta d)						_
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
-						
01 1 (10)	<u> </u>					
Stock code (if listed) _						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		Nil	-
				ce shares)	Nil	-
			(O	ther class)	Nil	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)	+	
3	_	
	+	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)		
(Other class)		
, , ,		-

Ot		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
		01.1.	issuable (Note 1)	(١		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1)</i>				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			uable (Note 1)				
5.	Scrip dividend		ue and allotment e : (dd/mm/yyyy)	(/ /)		
			M approval date: /mm/yyyy)	(/ /)		-
6.	Repurchase of shares	1) Car (dd <i>,</i> EGI	ss of shares urchased (Note ncellation date : /mm/yyyy) M approval date: /mm/yyyy)	(/ /			
7.	Redemption of shares	Rec (dd/ EGI	demed (Note 1) demption date : /mm/yyyy) M approval date:	(/ /			
8.	Consideration issue	Claissu At price : State	ss of shares lable (Note 1) le and allotment e: (dd/mm/yyyy) M approval date: /mm/yyyy)	(/ /			

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
0. Other (Please specify) At price : State HK\$0.12	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Ordinary (30/04/2021) (27/11/2020)	269,000,000	Nil
		Ordinary shares eference shares (Other class	s) Nil	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	269,000,000
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: <u>Lee Kwok Lun</u>
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.