

Monthly Return of Equity Issuer on Movements in Securities

For the month ended dd/mm/yyyy) : 31/03/2021								
To : Hong Kong Exchanges and Clea	ring Limited							
Name of Issuer	Name of Issuer Summi (Group) Holdings Limited							
Date Submitted	07/04/2021							
I. Movements in Authorised Share Ca	ıpital							
1. Ordinary Shares								
(1) Stock code : <u>00756</u> Descrip	otion : <u>Ordinary</u>	Shares						
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)					
Balance at close of preceding month	3,000,000,000	0.01	30,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	3,000,000,000	0.01	30,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u>, </u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the e (HKD):	nd of the month		30,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,013,082,652	Nil	Nil	Nil		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	2,013,082,652	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ei Silale Op	tion Schemes (Ji lile issuei)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	İ	Movement duri	ng the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Ordinary						
Shares						
Exercise price						
HK\$0.75						
adopted on						
(07/06/2008)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Ordinary						
Shares						
Exercise price						
HK\$0.90						
(adopted on						
<u>07/06/2008)</u>						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						

Share Options (under Share Option Schemes of the Issuer) (continued)

Particulars of share option shares share option shares share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 3. Ordinary Shares Exercise price HK\$1.15 (adopted on 05/11/2012) Ordinary Shares Exercise price HK\$1.03 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary Shares (Note 1) 5. Ordinary Shares (Note 1) 6. Ordinary Shares (Note 1) 7. Ordinary Shares (Note 1) 7. Ordinary Shares (Note 1) 8. Ordinary Shares (Note 1) 9. Ordinary Shares (Note 1) 9. Ordinary Shares (Note 1) 9. Ordinary Shares (Note 1) 10. Ordinary Shar	Share Options (un	der Share O	ption Schem	es of the Issu	ier) (contin	,	
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of					No. of new shares	No. of new shares
Including EGM approval date (dd/mm/yyyy) and class of shares Issuable Granted Exercised Cancelled Lapsed 3. Ordinary Shares Exercise price HK\$1.15 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary Shares Exercise price HK\$1.15 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary Shares Exercise price HK\$1.10 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary Shares Exercise price HK\$1.03 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary Shares Exercise price HK\$1.03 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary Shares Exercise price HK\$1.10 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary Shares (Note 1) 5. Ordinary Shares Exercise price HK\$1.112 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary Shares (Note 1) Total A. (Ordinary Shares) Nil							
approval date (dd/mm/yyy) and class of shares issuable		_					
(dd/mm/yyyy)		ŗ	vlovement dui	ing the month		pursuant thereto	
and class of shares issuable				-		-	of the month
Shares S							
Issuable Granted Exercised Cancelled Lapsed							
3. Ordinary Shares Exercise price HK\$1.15 [adopted on 07/06/2008 and refreshed on 06/11/2012) Ordinary Shares Exercise price HK\$1.03 [adopted on 07/06/2008 and refreshed on 06/11/2012) Ordinary Shares Exercise price HK\$1.03 [adopted on 07/06/2008 and refreshed on 06/11/2012] Ordinary Shares Exercise price HK\$1.13 [Note 1) 5. Ordinary Shares Exercise price HK\$1.112 [adopted on 07/06/2008 and refreshed on 06/11/2012] Ordinary Shares In the price of the pri		Granted	Exercised	Cancelled	Lansed		
Shares	issuable	Crantoa	Exerciced	Carlooned	Lupcou		
Shares	2 Ordinary						
Exercise price HK\$1.15 [adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary Shares Exercise price HK\$1.03 [adopted on 07/06/2008 and refreshed on 07/06/2008 and refreshed on 07/06/2008 and refreshed on 07/06/2008 and refreshed on 05/11/2012) Ordinary Shares Exercise price HK\$1.03 [adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary shares Nitl Nitl Nitl Nitl Nitl Nitl Nitl Nitl	1						
HK\$1.15 (adopted on O7/06/2008 and refreshed on 05/11/2012) Ordinary shares Nii							
(adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary shares	-						
07/06/2008 and refreshed on 05/11/2012) Ordinary shares Nii Nii </td <td>l</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	l						
and refreshed on 05/11/2012) Ordinary shares NiI	(adopted on						
on 05/11/2012) Ordinary Shares Nii							
Ordinary Shares Nil Ni							
Shares Nil N							
4. Ordinary Shares Exercise price HK\$1.03 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary shares Exercise price HK\$1.03 (adopted on 05/11/2012) 5. Ordinary Shares Exercise price HK\$1.112 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary Shares Exercise price HK\$1.112 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary shares Nil		Nil	Nil	Nil	Nil	Nil	Nil
Shares	(Note 1)						
Shares							
Exercise price	4. Ordinary						
HK\$1.03 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary shares Nil	Shares						
Total A. (Ordinary shares Nil	Exercise price						
07/06/2008 and refreshed on 05/11/2012) Ordinary shares Nil <	HK\$1.03						
07/06/2008 and refreshed on 05/11/2012) Ordinary shares Nil <	(adopted on						
on 05/11/2012) Ordinary shares Nil Total A. (Ordinary shares) (Other class) Nil	07/06/2008						
Ordinary shares Nil Cotal funds raised during the month from exercise Nil							
Shares Nil N							
Total funds raised during the month from exercise		Nil	Nil	Nil	Nil	Nil	Nil
5. Ordinary Shares Exercise price HK\$1.112 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary shares Nil Nil Nil Nil Nil Nil Nil (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) Nil Total funds raised during the month from exercise		1411					1411
Shares Exercise price HK\$1.112 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary Shares Nil N	(11010-1)						
Shares Exercise price HK\$1.112 (adopted on 07/06/2008 and refreshed on 05/11/2012) Ordinary Shares Nil N	5. Ordinary						
Exercise price							
HK\$1.112							
(adopted on 07/06/2008 and refreshed on 05/11/2012) Nil Other class) Nil Nil Nil Other class) Nil Nil<							
07/06/2008 and refreshed on 05/11/2012) Nil Cother class) Nil	l						
and refreshed on 05/11/2012) Ordinary shares Nil							
Ordinary shares Nil	and refreshed						
Shares Nil							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise	Ordinary	N 171	A 111	A 111	N 121	N 191	N I''
Total A. (Ordinary shares)Nil(Preference shares)Nil(Other class)Nil Total funds raised during the month from exercise		NII	NII	NII	NII	NII	NII
(Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise	(Note 1)						
(Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise							
(Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise			Tat	al A (Ordin	ary charac	NII	
(Other class) Nil Total funds raised during the month from exercise			101				
Total funds raised during the month from exercise							
				`	nner class)	INII	
O Options (ΠΝΟ) Nii		uring the mo	nth from exer	cise	Nii		
	or obtions (HKD)				INII		

Warrants to Issue Shares of the	Currency	Nominal value at close	Exercised	Nominal value at	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants		of preceding		close of the	thereto	close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1. Unlisted warrants						
148,715,040 Rui Er Warrants						
(Issued on 17/02/2021)	HKD	_	_	_	_	_
(27 / 02 / 2021)					-	-
Stock code (if listed)	N/A					
Class of shares	,,	·				
issuable (Note 1)	Ordinary	shares				
Subscription price	HK\$0	.04				
EGM approval date						
(if applicable)	(07/10/	22.12.)				
(dd/mm/yyyy)	(27/ 12 /	2019)				
2. Unlisted warrants						
120,784,960 Individual Warrants						
(Issued on 17/02/2021)	HKD	_	_	_	_	_
(27 / 02 / 2021)						
Stock code (if listed)	N/A	١				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0	.04				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(27/ 12 /	2019)				
3.	(21,712,7					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.	\					
(/ /)						
Stock code (if listed)						
Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	\ / /					
		Total B	. (Ordina	ary shares)_	Nil	_
				nce shares)_	Nil	_
			(C	Other class)	Nil	

Convertibles (i.e. Convertible	e into Shares of the	e Issuer whi	ch are to be List	ed)		
Class and description 1. Convertible Bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
l -	<u></u>					
(converted on 14/12/2020	<u>)</u>					
	— HKD					
Stock code (if listed)	N/A	<u> </u>	_ 			_
Class of shares	14/7					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.187					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(27/12/2019)					
2.	(21/12/2019)					
<u> 2.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	, , ,					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		Nil	_
				ice shares) other class)	Nil Nil	_
1			(U	, ii ici Ciass)	INII	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	1	
	†	
shares (Note 1)	+	
Strates (Note 1)		
2	<u> </u>	
	<u> </u>	
	1	
	1	
shares (Note 1)	1	
3.		
ა	 	
	1	
	1	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	
(Other class)	INII	

<u>Ot</u>	her Movements	in Issued Sha	are Capital				N. C	
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,750 01 10000			Class of shares						
				issuable (Note 1)	,		,	,		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable <i>(Note 1)</i>	
9. Capital Issue and allotment (/ /) reorganisation date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Total E. (Ordinary	
shares) Nil (Preference shares) Nil (Other class) Nil	_ _ _
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued S Capital").)	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
-	
-	
Submit	tted by: _ <u>Lee Kwok Lun</u>
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.