

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/02/202	1			
To: Hong Kong Exchanges and Clea	Го : Hong Kong Exchanges and Clearing Limited					
Name of Issuer		ıp) Holdings L	imited			
Date Submitted	02/03/2021					
I. Movements in Authorised Share Ca	apital					
1. Ordinary Shares						
(1) Stock code : 00756 Descrip	otion : Ordinary	Shares				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding month	3,000,000,000	0.01	30,000,000			
Increase/(decrease)	Nil	-	Nil			
Balance at close of the month	3,000,000,000	0.01	30,000,000			
(2) Stock code : N/A Descrip	otion:	N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	\
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,743,582,652	Nil	Nil	Nil
Increase/ (decrease) during the month	269,500,000	Nil	Nil	Nil
Balance at close of the month	2,013,082,652	Nil	Nil	<u>Nil</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (und	er Snare Op	tion Schemes C	or the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	i	Movement duri	ng the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Ordinary						
Shares						
Exercise price						
HK\$0.75						
adopted on						
(07/06/2008)						
Ordinary					.	A
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
O Ouelin and						
2. Ordinary						
Shares						
Exercise price						
HK\$0.90						
(adopted on						
07/06/2008)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						

Share Options (u	nder Share C	option Schem	nes of the Issu	uer) (contin	ued)	
Particulars of share option scheme					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
including EGM	I	Movement du	ring the month	pursuant thereto	thereto as at close	
approval date				'		of the month
(dd/mm/yyyy)						
and class of						
shares	Granted	Exercised	Cancelled	Lapsed		
issuable	Granteu	Exercised	Caricelleu	Lapseu		
3. Ordinary						
Shares						
Exercise price						
HK\$1.15						
(adopted on						
07/06/2008						
and refreshed						
on 05/11/2012)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares (Note 1)			INII			INII
(14010-1)						
4. Ordinary						
Shares						
Exercise price						
HK\$1.03						
(adopted on						
07/06/2008						
and refreshed						
on 05/11/2012) Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)			· -			
,						
Ordinary						
Shares						
Exercise price						
HK\$1.112						
(adopted on						
07/06/2008						
and refreshed on 05/11/2012)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
•						
					.	
		Tot	al A. (Ordin			
				nce shares)	Nil	
				Other class)	Nil	
Total funds raised of options (HKD)	during the mo	nth from exer	cise	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants 148,715,040 Rui Er						
Warrants (Remarks 1)	HKD	5,950,000	5,950,000	0	148,715,040	_
(27 / 02 / 2021)						
Stock code (if listed) Class of shares	N/A	\				
issuable (Note 1)	Ordinary	shares				
Subscription price	HK\$0.	04*				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(27/ 12 /	2019)				
2. Unlisted warrants 120,784,960 Individual Warrants						
(Remarks 1)	HKD	4,830,000	4,830,000	0	120,784,960	
(27 / 02 / 2021)	N1/A					
Stock code (if listed) Class of shares	N/A	\				
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.	04*				
EGM approval date (if applicable) (dd/mm/yyyy)	(27/ 12 /	2019)				
3.						
(/ /)				-	- -	-
Stock code (if listed)		_				
Class of shares issuable (Note 1)						
Cuborintian price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(, , ,					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	269,500,000	
			(Preferen	ce shares)		-
			(O	ther class)	Nil	

Convertibles (i.e. Convertible	e into Shares of the	e Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	<u> </u>					
(converted on 14/12/2020	0)					
(Remarks 1)	<u></u>					
	HKD	-				
Stock code (if listed) _	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price EGM approval date	HK\$0.187					
(if applicable)						
(dd/mm/yyyy))	(27/12/2019)					
2.	,					
						
						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	(' ' ')					
<u> </u>						
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			_		
			Total C. (Ordina		Nil	_
				ce shares)	Nil	=
			(C	ther class)	Nil	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
Z		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Ot	her Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
1				EGM approval date:	(/ /)		

	Type of leave								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									month
5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/			
				Class of shares						
6.	Repurchase of shares			repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares						
8.	Consideration issue	At price :	State currency	issuable (Note 1) Issue and allotment	(/	/)		
	.3040		230,	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	· 			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E	= (0	rdinary	,	
				` s	hares)Nil	_
			(Prefe	rence s (Other			_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	269,500,000
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
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Remar	rks (if any):
1. Iss	sue of new convertible bonds and warrants on 28 February 2020, details of which are set
out	in the circular and announcement of the Company dated 10 December 2019 and
28 February 2020 respectively.	
201	ebruary 2020 respectivery.
Submi	tted by: _Lee Kwok Lun
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.