

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Summi (Group) Holdings Limited	
Date Submitted	03/02/2021	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00756</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	3,000,000,000	0.01	30,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.01	30,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code : <u>N/A</u>	Description :	N/A	Λ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :	N/A	λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	n <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HKD):

30,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,743,582,652	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,743,582,652	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of the month
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Ordinary				·		
Shares						
Exercise price						
HK\$0.75						
adopted on						
(07/06/2008)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares (Note 1)						
2. Ordinary						
Shares						
Exercise price						
HK\$0.90						
(adopted on						
07/06/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						1111

Share Options (un	der Share C	ption Schen	nes of the Issu	uer) (contin	,	
Particulars of					No. of new shares	No. of new shares
share option					of issuer issued	of issuer which may
scheme					during the month	be issued pursuant
including EGM	I	Novement du	ring the month	l	pursuant thereto	thereto as at close
approval date -					-	of the month
(dd/mm/yyyy)						
and class of						
shares	Granted	Exercised	Cancelled	Lapsed		
issuable	Granteu	LYEICISEU	Cancelleu	Lapseu		
3. Ordinary						
Shares						
Exercise price						
HK\$1.15						
(adopted on						
07/06/2008						
and refreshed						
on 05/11/2012)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
4. Ordinary						
Shares						
Exercise price						
HK\$1.03						
(adopted on						
07/06/2008						
and refreshed						
on 05/11/2012)						
Ordinary			N 111	N 111	N 111	N 111
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
5. Ordinary						
Shares						
Exercise price						
HK\$1.112						
(adopted on						
07/06/2008						
and refreshed						
on 05/11/2012)						
Ordinary	NB	NII	NI:I	NII	NII	NI:I
shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
		Tot	al A. (Ordin			
			(Preferer	nce shares)	Nil	
			(0	Other class)	Nil	
Total funds raised d	uring the mo	nth from exer	cise			
of options (HKD)				Nil		

Share Options (under Share Option Schemes of the Issuer) (continued)

Warrants to Issue Shares of the	Issuer which	n are to be Liste	d			
		Nominal value at close		Nominal value at	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	value	of preceding month	during the month	close of the month	pursuant thereto	month
	value	monun	monun	monun	linerelo	monun
1. Unlisted warrants 148,715,040 Rui Er						
Warrants						
		5 050 000		5 050 000		4 40 745 0 40
(Remarks 1)	HKD	5,950,000		5,950,000		148,715,040
(27 / 02 / 2021)						
Stock code (if listed)	N/A	<u>،</u>				
Class of shares	• "					
issuable (Note 1)	Ordinary s					
Subscription price	HK\$0.	04*				
EGM approval date (if applicable) (dd/mm/yyyy)	(27/ 12 /	2019)				
2. Unlisted warrants	,	/				
120,784,960 Individual						
Warrants						
(Remarks 1)	HKD	4,830,000	-	4,830,000	-	120,784,960
(27 / 02 / 2021)		.,,				,,
Stock code (if listed)	N/A					
Class of shares		<u> </u>				
issuable (Note 1)	Ordinary s	shares				
Subscription price	HK\$0.					
EGM approval date	τικφυ.	04				
(if applicable)						
(dd/mm/yyyy)	(27/12/	2019)				
3.	(217 127	2010 /				
<u>.</u>						
(/ /)	·			<u> </u>	<u> </u>	
Stock code (if listed)						
Class of shares						
. ,						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	(/ /)				
4.						
					- <u></u>	
(/ /)						
Stock code (if listed)						
Class of shares						
EGM approval date						
(if applicable)		``				
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ry charge)	NG	
		TOTAL B	`	ary shares)_ ce shares)	Nil	
			· ·	ther class)	Nil	
			U)	uici (1033)_	Nil	

Convertibles (i.e. Convertible i	nto Shares of the	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	_					
(converted on 14/12/2020)	_					
(Remarks 1)						
	HKD	-	-	-	-	-
Stock code (if listed)	N/A					
Class of shares						
	Ordinary shares					
Subscription price	HK\$0.187					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(27/12/2019)					
-	(21/12/2013)					
2	_					
	-					
	-					
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
4.	-					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subcorintion price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina		Nil	
				ce shares)	Nil	
			(O	ther class)	Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
(/ /	-	
		· · ·
2.		
2		
	-	
shares (Note 1)		<u> </u>
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Otl	her Movements	in Issued Sha	are Capital						No. of new	No. of new
									shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue									month
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	No. of new	
	shares of	share
	issuer	issuer
	issued	may
	during the	issi
	month	purs
	pursuant	thereto
	thereto	close
Type of Issue		mo

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/		
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	

Ту	rpe of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. C	capital eorganisation		Class of shares — issuable (Note 1) Issue and allotment (/ date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)	/)		
10. O (F	other Please specify) At price :	State currency	Class of shares issuable (Note 1) Issue and allotment (/ date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)	/)		
			(Preferenc	(Ordinar shares ce shares her class	5) <u>Nil</u> 5) <u>Nil</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared (vi) and will be delivered in accordance with the terms of issue: (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. Issue of new convertible bonds and warrants on 28 February 2020, details of which are set out in the circular and announcement of the Company dated 10 December 2019 and 28 February 2020 respectively.

Submitted by: _Lee Kwok Lun_

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- З. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.