

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :				30/04/202	20
To : Hong Kong Exchanges a	and Clea	ring Limi	ted		
Name of Issuer _		Sur	mmi (Grou	ıp) Holdings l	Limited
Date Submitted		06/05	5/2020		
I. Movements in Authorised S	Share Ca	ıpital			
1. Ordinary Shares					
(1) Stock code : <u>00756</u>	_Descrip	tion :	Ordinary	Shares	
			ordinary ares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	g month_	3,000,0	000,000	0.01	30,000,000
Increase/(decrease)	-	N	Nil		Nil
Balance at close of the mont	h _	3,000,0	000,000	0.01	30,000,000
(2) Stock code : N/A	_Descrip	tion :		N/A	A
			ordinary ares	Par value (State currency)	capital
Balance at close of preceding	g month_	N	/A	N/A	N/A
Increase/(decrease)	-	N	/A		N/A
Balance at close of the mont	h _	N	/A	N/A	N/A
Balance at close of preceding Increase/(decrease)	g month ₋	No. of osha	/A //A	Par value (State currency) N/A	Authorised share capital (State currency N/A

2. Preference Shares			
Stock code : N/A Descript	N/A	4	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	\
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,347,860,727	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,347,860,727	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	iei Snare Op	ion Schemes (or the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	_	_				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Ordinary						
Shares						
Exercise price						
HK\$0.75						
adopted on						
(07/06/2008)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil Nil	Nil
(Note 1)						
2. Ordinary						
Shares						
Exercise price						
HK\$0.90						
(adopted on						
07/06/2008)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						

Share Options (un	<u>ıder Share C</u>	Option Schem	nes of the Issi	uer) (contini	ued)	
Particulars of					No. of new shares	No. of new shares
share option					of issuer issued	of issuer which may
scheme	_				during the month	be issued pursuant
including EGM	ſ	Movement du	ring the month	1	pursuant thereto	thereto as at close
approval date						of the month
(dd/mm/yyyy)						
and class of						
shares	Crontod	Evereiged	Canadlad	Longod		
issuable	Granted	Exercised	Cancelled	Lapsed		
3. Ordinary						
Shares						
Exercise price						
HK\$1.15						
(adopted on 07/06/2008						
and refreshed						
on 05/11/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)		1 1 111			I VII	1411
(11010-1)						
4. Ordinary						
Shares						
Exercise price						
HK\$1.03						
(adopted on 07/06/2008						
and refreshed						
on 05/11/2012)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
5. Ordinary						
Shares						
Exercise price						
HK\$1.112						
(adopted on						
07/06/2008						
and refreshed						
on 05/11/2012)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	9,850,000
(Note 1)						
		Tot	al A. (Ordin	ary charec)	Nil	
		101	•	•	Nil	
				nce shares)		
			· ·	Other class)	Nil	
Total funds raised d of options (HKD)	uring the mo	nth from exer	cise	Nil		

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency	Nominal		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants						
148,715,040 Rui Er Warrants						
(Remarks 1)	HKD	5,950,000		5,950,000	<u>-</u>	148,715,040
(27 / 02 / 2021) Stock code (if listed)	N/A	1				
Class of shares issuable (Note 1)	Ordinary	shares				
Subscription price	HK\$0.					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(27/ 12 /	2019)				
2. Unlisted warrants	(277 127	2010 /				
120,784,960 Individual Warrants						
(Remarks 1)	HKD	4,830,000	-	4,830,000		120,784,960
(27 / 02 / 2021)	N/A					
Stock code (if listed) Class of shares	IN/P	\				
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.	04*				
EGM approval date (if applicable) (dd/mm/yyyy)	(27/ 12 /	2019)				
3.	(=:/ :=/					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)						_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1	1				
(uu/111111/yyyy)	(/ /)				
		Total B		ary shares)_	Nil	-
				ice shares)_	Nil	-
			(C	Other class)_	Nil	

Convertibles (i.e. Convertible	into Shares of	the Issuer whi	ch are to be Lis	ited)		
Class and description 1. Convertible Bonds	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Remarks 1)	_					
	-	74 000 000		74 000 000		005 704 005
Stock code (if listed) N/A	HKD_	74,000,000		74,000,000	-	395,721,925
Class of shares	`					
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$0.187					
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(27/12/2019)	\				
2.	(21712/2010)	<u>'</u>				
	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
3.	_					
	_					
	_					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
!						
Subscription price		<u>_</u>				
EGM approval date						
(if applicable)	(
	(/ /)	<u> </u>				
4.	_					
	_					
-	_					
Stock code (if listed)					-	
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	1				
			Total C. (Ordin			
				nce shares)	Nil	
			((Other class)	Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
Silaios (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	-
(Other class)	Nil	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency		(/ /)		
			,		(/ /)		
								_
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)	-			
4.	Bonus issue			, ,	(/ /)		
					(/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares				
10.	Other State	issuable (Note 1)	(/ /	١		
	(Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E	E. (Ord	inarv	,	
			` sha	ares)	Nil Nil	_
		(Piele	rence sha (Other c			- -
Т.	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of Λ to Ε\:	(1	`	Nil
'	nai increase / (decrease) in ordinary snares dur	ing the month (i.e. Total o	л A to L).	(2		Nil
To	otal increase / (decrease) in preference shares o	during the month (i.e. Tots	al of A to I		<i></i>	Nil
To	otal increase / (decrease) in other classes of sha	,		•		Nil
	: These figures should be the same as the relevar apital").)	nt figures under II above ("Moveme	ents i	n Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. Issue of new convertible bonds and warrants on 28 February 2020, details of which are set
out in the circular and announcement of the Company dated 10 December 2019 and
28 February 2020 respectively.
Submitted by: Lee Kwok Lun
Title: Secretary
Title: Secretary (Director, Secretary or other duly authorised officer)
(Director, Georgially or early authorised ember)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.