

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		29/02/202	0				
To : Hong Kong Exchanges and Clear	ring Limited						
Name of Issuer Summi (Group) Holdings Limited Date Submitted 05/03/2020							
	03/03/2020						
I. Movements in Authorised Share Ca	pital						
1. Ordinary Shares							
(1) Stock code : <u>00756</u> Descrip	tion : <u>Ordinary</u>	Shares					
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding month _	3,000,000,000	0.01	30,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	3,000,000,000	0.01	30,000,000				
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month_	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the el (HKD):	nd of the month		30,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,347,860,727	Nil	Nil	Nil		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	1,347,860,727	Nil	Nil	<u>Nil</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Op	uon schemes (of the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date					=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Ordinary						
Shares						
Exercise price						
HK\$0.75						
adopted on						
(07/06/2008)						
Ordinary					A 111	
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
O Oudin and						
2. Ordinary						
Shares						
Exercise price						
HK\$0.90						
(adopted on						
07/06/2008)						
Ordinary	N 1:1	N I !!	N 1 11	N 121	N I''	N I''
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						

Share Options (u	nder Share C	ption Schem	nes of the Issu	uer) (contin	ued)	
Particulars of					No. of new shares	No. of new shares
share option					of issuer issued	of issuer which may
scheme					during the month	be issued pursuant
including EGM		Movement du	ring the month		pursuant thereto	thereto as at close
approval date					-	of the month
(dd/mm/yyyy)						
and class of						
shares	Crantad	Exercised	Consolled	Lanaad		
issuable	Granted	Exercised	Cancelled	Lapsed		
2 O-di						
3. Ordinary						
Shares						
Exercise price						
HK\$1.15						
(adopted on						
07/06/2008						
and refreshed						
on 05/11/2012) Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)			· <u></u>	<u> </u>	<u> </u>	
(
4. Ordinary						
Shares						
Exercise price						
HK\$1.03						
(adopted on						
07/06/2008						
and refreshed						
on 05/11/2012)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil Nil	Nil
(Note 1)						
5 Oudin						
5. Ordinary						
Shares						
Exercise price						
HK\$1.112						
(adopted on						
07/06/2008						
and refreshed on 05/11/2012)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	9,850,000
(Note 1)			-	-	. -	
, ,						
		Tot	al A. (Ordin	ary shares)	Nil	
			•	nce shares)		
			•	other class)		
Total funds raised	during the me	nth from over	=	inor bladd)	1 411	
of options (HKD)	uaring the mo	nui nom exem	CISE	Nil		
				. ***		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants 148,715,040 Rui Er						
Warrants						
(Remarks 1)	HKD	-	-	-	-	· _
(27 / 02 / 2021)						-
Stock code (if listed)	N/A	4	-			
Class of shares			*subject to a			
Class of shares issuable (Note 1)	Ordinary	charee	and resets in accordance			
Subscription price	HK\$0		terms of the			
EGM approval date	ΤΠΟ	.0-7		VVarianto		
(if applicable)						
(dd/mm/yyyy)	(27/ 12 /	2019)	_ :			
2. Unlisted warrants						
120,784,960 Individual Warrants						
(Remarks 1)	HKD	_	_	_	_	_
(27 / 02 / 2021)	TIND					<u> </u>
Stock code (if listed)	N/A	4				
` , , <u> </u>			*subject to a			
Class of shares	.		and resets in			
issuable (Note 1)	Ordinary		_accordance			
Subscription price EGM approval date	HK\$0	.04"	_terms of the	vvarrants		
(if applicable)						
(dd/mm/yyyy)	(27/ 12 /	2019)	_			
3.						
<u></u>						
						_
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /	١				
4.	(/ /		_			
<u></u>						
(/ /)						_
Stock code (if listed)						
Class of shares			_			
			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	· · ·	•	_			
		Total I		ary shares)		_
				ce shares)	Nil	_
			(C	other class)	Nil	= 1

Convertibles (i.e. Convertible i	nto Shares of the	s Issuer whi	ch are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	_					
(Remarks 1)	•					
	•					
	- HKD	_	_	HK\$74,000,000	_	395,721,925
Stock code (if listed) N/A	· -			Πιψη 1,000,000		000,121,020
Class of shares	1					
	Ordinary shares					
Subscription price	HK\$0.187					
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy))	(27/12/2019)					
2.						
	-					
	<u>-</u>					
	-					
Stock code (if listed)	- ————————————————————————————————————					
Class of shares		_				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
<u> </u>	-					
	<u>-</u>					
-	-					
Ot - 1 1 - ('f lint - 1)	<u> </u>					
						
Class of shares						
EGM approval date (if applicable)						
	(/ /)					
	(/ /)					
4.	-					
	<u>-</u>					
	-					
	<u> </u>					
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)	<u></u>				
			Total C. (Ordin		Nil	_
				ence shares)	Nil	_
			(Other class)	Nil	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
Sitales (Note 1)		
2		
shares (Note 1)		
3.		
abaraa (Nata 1)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of loode							
				Class of shares _ issuable (<i>Note 1)</i>	· · · · · ·			
1.	Rights issue	At price :	State currency	Issue and allotment (date : (dd/mm/yyyy)	1 1)		
				EGM approval date: (dd/mm/yyyy)	1 1)		
				Class of shares _ issuable (Note 1)				
2.	Open offer	At price :	State currency		1 1)		
					1 1)		
				Class of shares _				
			Ctata	issuable (Note 1)	, ,	١		
3.	Placing	At price :	State currency	Issue and allotment ⁽ date : (dd/mm/yyyy)		,		
				EGM approval date: ⁽ (dd/mm/yyyy)	1 1)		
				Class of shares _ issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	1 1)		
				EGM approval date: ⁽ (dd/mm/yyyy)	/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000			Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares redeemed (Note 1)	_		•			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									-	-
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordina	ry	
		share (Preference share) (Other clas	s) Nil s) Nil	- -
				N I : I
To	otal increase / (decrease) in ordinary shares dur	,	(1)	Nil Nil
_	1.12		(2)	Nil
	otal increase / (decrease) in preference shares of otal increase / (decrease) in other classes of sha	,		Nil
E):			
	These figures should be the same as the relevar apital").)	n ngures under 11 above ("Movements	s in issuea Si	riare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
DI	(a (if any);

Remarks (if any):

1. Issue of new convertible bonds and warrants on 28 February 2020, details of which are set
out in the circular and announcement of the Company dated 10 December 2019 and
28 February 2020 respectively.
Submitted by: Lee Kwok Lun
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.