

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	<b>1/yyyy)</b> :	31/	12 / 2011		
To: Hong Kong Exchanges an	d Clearing	Limited			
Name of Issuer	SAMSON	N PAPER	R HOLDIN	GS LIMITED	
Date Submitted	4 January	2012			
I. Movements in Authorised Sl	nare Capita	ıl			
	1				
1. Ordinary Shares					
(1) Stock code : <u>731</u>	Descript	tion:	ORDINA	RY SHARES	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	nonth _	1,456,	913,987	HK\$0.1	HK\$145,691,398.70
Increase/(decrease)	-				
Balance at close of the month	-	1,456,	913,987	HK\$0.1	HK\$145,691,398.70
(2) Stock code :	Descript	tion:			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	nonth _				
Increase/(decrease)	-				
Balance at close of the month	-				

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,	Preference	- Snarec
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2. Preference Snares				
Stock code: N/A Descri		listed cor ares	nvertible no	on-voting preference
	No. of prefer	rence	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	143,086,0	13	HK\$0.10	HK\$14,308,601.30
Increase/(decrease)	<del>-</del>			
Balance at close of the month	143,086,0	13	HK\$0.10	HK\$14,308,601.30
3. Other Classes of Shares				
Stock code :Descri	iption:			
	No. of oth classes of sh	ner	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital at the enc <i>currency</i> ):	d of the month (	State	HK\$1	60,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,141,075,827		132,064,935	
Increase/ (decrease) during the month				
Balance at close of the month	1,141,075,827		132,064,935	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S	Schemes of the l	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durii	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option	0	0	0	0	0	N/A
scheme	U	U	U	U	U	N/A
-						
(26/2/2004)						
Ordinary shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares			·			
(Note 1)						
		То	tal A. (Ordina	ary shares)		
			(Preferer	ice shares)		
			(0)	ther class)		
Tatal familia naise 4.4		C		ther class)		
Total funds raised dur		from exercise of	L			
options (State currence	(y)					

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<del>-</del>				
( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	-				
	- 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
<u>3.</u>	-				
	- 				_
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4.					
	<del>-</del>				
( / / )	<u> </u>		<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Tota	l B. (Ordi	nary shares)		_
		(Fieler)	ence shares) Other class)		_
		`	·		_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( , , , )					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.	<u> </u>					
	<del>_</del>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		n . 1 G . (2	,		
		·	ıotal C. (Ordii Prefere	ence shares)		-
			(101010)	Other class)		<u>-</u>

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)	-	
2		
	-	
	-	
shares (Note 1)		
3.		
3		
( / / ) shares (Note 1)		
Stidies (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			1	oi maini	Duai	d and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	13pc 01 1884c						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-

				For Main	Boar	d and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
			Class of shares issual (Note 1)	ble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issual (Note 1)	ble			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E.	(Ordinary (Preference (Othe	share	s) -	- - -
Т	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A	to E):	(	1) -	
					(	2) -	
Т	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of	A to E):		-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: LEE YUE KONG, ALBERT
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.