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INFINITY CHEMICAL HOLDINGS COMPANY LIMITED

星謙化工控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 640)

SHARES REPURCHASE

The board (the “**Board**”) of directors of Infinity Chemical Holdings Company Limited (the “**Company**”) would like to announce that on 12 August 2015, the Company repurchased, on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), 1,568,000 ordinary shares (the “**Shares**”) of the Company (the “**Share Repurchase**”) pursuant to the repurchase mandate (the “**Repurchase Mandate**”) granted to the Board at the annual general meeting of the Company held on 25 February 2015, at the highest and lowest prices of HK\$1.10 and HK\$0.91 per Share respectively. The aggregate consideration for the Share Repurchase is approximately HK\$1,572,360 which is funded by the internal resources of the Company. The Share Repurchase represents approximately 0.24% of the issued share capital of the Company immediately prior to the Share Repurchase. Save as disclosed above, the Company has not repurchased any Shares pursuant to the Repurchase Mandate.

Pursuant to Rule 10.06(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”), the Company shall not purchase its Shares on the Stock Exchange if the purchase price is higher by 5% or more than the average closing market price for the 5 preceding trading days on which its Shares were traded on the Exchange. Due to an inadvertent oversight, some of the purchase prices per Share paid under the Share Repurchase are higher than 5% of the average closing market price for the 5 preceding trading days on which the Shares were traded on the Stock Exchange. Thus, the Share Repurchase is not in compliance with the requirement under Rule 10.06(2)(a) of the Listing Rules.

Once the Board was aware of such inadvertent oversight, the Board has taken prompt remedial actions, including but not limited to, publication of this announcement. In order to ensure the continuing compliance with the Listing Rules requirements in the future, the Board and the Company secretary will closely monitor the terms of all proposed repurchase of Shares prior to making any further repurchase of Shares.

By order of the Board
Infinity Chemical Holdings Company Limited
Tong Yiu On
Executive Director

Hong Kong, 12 August 2015

As at the date of this announcement, the Board of Directors comprises five executive Directors, namely, Mr. Jeong Un, Mr. Ip Chin Wing, Mr. Ip Ka Lun, Mr. Stephen Graham Prince and Mr. Tong Yiu On and three independent non-executive Directors, namely Mr. Chan Wing Yau George, Mr. Simon Luk and Mr. Tong Hing Wah.