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INFINITY CHEMICAL HOLDINGS COMPANY LIMITED

星謙化工控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 640)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Infinity Chemical Holdings Company Limited (the “**Company**”) hereby announces the Company had resolved to grant share options (the “**Options**”) to certain individuals (the “**Grantees**”) to subscribe for a total of 5,480,000 ordinary shares of HK\$0.01 each in the share capital of the Company (each a “**Share**”), subject to acceptance of the Grantees, under the share option scheme adopted by the Company on 22 July 2010 (the “**Share Option Scheme**”) and the payment of HK\$1.00 by each of the Grantees upon acceptance of the Options. Details of the Options granted are set out below:

Date of grant:	30 May 2014 (the “ Date of Grant ”)
Number of Options granted:	an aggregate of 5,480,000 Options, each Option entitling the holder of the Options to subscribe for one Share at the exercise price
Exercise price of Options granted:	HK\$0.900 per Share, being the highest of (i) the closing price of HK\$0.900 per Share as quoted in the Stock Exchange’s daily quotation sheet on the Date of Grant; (ii) the average closing price of HK\$0.882 per Share as quoted in the Stock Exchange’s daily quotation sheets for the five business days immediately preceding the Date of Grant; and (iii) the nominal value of HK\$0.01 per Share
Validity period of the Options:	(a) Tranche 1: Options to subscribe up to 1,720,000 Shares shall have an exercisable period from 1 January 2015 to 31 December 2018

- (b) Tranche 2: Options to subscribe up to 2,080,000 Shares shall have an exercisable period from 1 January 2016 to 31 December 2018
- (c) Tranche 3: Options to subscribe up to 1,320,000 Shares shall have an exercisable period from 1 January 2017 to 31 December 2018
- (d) Tranche 4: The remaining Options to subscribe up to 360,000 Shares shall have an exercisable period from 1 January 2018 to 31 December 2018

Among the Options offered to the Grantees, Options in relation to subscribe for a total of 720,000 Shares were granted to the following Directors, details of which are set out below:

Name of Director	Position held with the Company	Number of Options granted
Mr. Jeong Un	Executive Director, Chairman and Chief Executive Officer	120,000
Mr. Ip Chin Wing	Executive Director	120,000
Mr. Ip Ka Lun	Executive Director	120,000
Mr. Stephen Graham Prince	Executive Director	120,000
Mr. Tong Yiu On	Executive Director and Company Secretary	120,000
Mr. Chan Wing Yau George	Independent non-executive Director	120,000

In accordance with Rule 17.04(1) of the Listing Rules, the grant of Options to the above Directors had been approved by the independent non-executive Directors. Save as disclosed above, none of the Grantees is a Director, chief executive or substantial shareholder of the Company, or any of their respective associates (as defined under the Listing Rules).

By order of the Board
Infinity Chemical Holdings Company Limited
Tong Yiu On
Executive Director

Hong Kong, 30 May 2014

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Jeong Un, Mr. Ip Chin Wing, Mr. Ip Ka Lun, Mr. Stephen Graham Prince and Mr. Tong Yiu On and three independent non-executive Directors, namely Mr. Chan Wing Yau George, Mr. Simon Luk and Mr. Tong Hing Wah.