

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Infinity Chemical Holdings Company Limited

星謙化工控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 640)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Infinity Chemical Holdings Company Limited dated 11 October 2012 (the “**Announcement**”). Terms used herein shall have the same meaning as those defined in the Announcement unless defined otherwise.

It was stated in the announcement dated 11 October 2012 that the circular (the “**Circular**”) contains details of the Acquisition would be despatched on or before 1 November 2012. As additional time is required for the Company to finalise the information in the Circular, the Company anticipates that the Circular will be despatched on or before 22 November 2012.

By Order of the Board
Infinity Chemical Holdings Company Limited
Tong Yiu On
Executive Director

Hong Kong, 31 October 2012

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Jeong Un, Mr. Ip Chin Wing, Mr. Ip Ka Lun, Mr. Stephen Graham Prince and Mr. Tong Yiu On, and three independent non-executive Directors, namely Mr. Chan Wing Yau George, Mr. Ho Gilbert Chi Hang and Mr. Poon Yick Pang Philip.