

DTXS Silk Road Investment Holdings Company Limited 大唐西市絲路投資控股有限公司

(Incorporated in Bermuda with limited liability) (於百慕達註冊成立之有限公司)

> (Stock Code: 620) (股份代號: 620)

NOTIFICATION LETTER 通知信函

24 May 2024

Dear Registered Shareholders,

DTXS Silk Road Investment Holdings Company Limited (the "Company")

Notice of publication of (1) the annual report for the year ended 31 December 2023, (2) the circular dated 24 May 2024 including notice of 2024 annual general meeting and (3) proxy form (the "Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at www.dtxs.com and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications in printed form, the Current Corporate Communication is enclosed.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's Branch share registrar in Hong Kong, Tricor Tengis Limited ("Branch Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided mailing label (no stamp is needed if posted in Hong Kong) or by email to 620-ecom@hk.tricorglobal.com. The Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to 620-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notice of Publication") and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
DTXS Silk Road Investment Holdings Company Limited
Lu Jianzhong

Executive Director and Chairman

Note: Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; (g) a proxy form; and (h) Actionable Corporate Communications.

Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.

各位登記股東:

大唐西市絲路投資控股有限公司(「本公司」)

— 刊發(1)截至2023年12月31日止之年報、(2)日期為2024年5月24日之通函(包括2024年股東週年大會通告)及(3)代表委任表格(統稱「本次公司通訊」)之 發佈通知(「本次公司通訊」)

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站(www.dtxs.com)及香港聯合交易所有限公司(「**聯交所**」)之網站(www.hkexnews.hk)(「**網站** 版本」)。我們建議 閣下閱覽本公司本次及日後公司通訊(^{網註)}的網站版本。如 閣下已選擇收取公司通訊的印刷本,隨函附上本次公司通訊。

如 閣下因任何理由無法以電子郵件方式收取或閱覽公司通訊的網站版本及欲索取本次公司通訊及日後公司通訊的印刷本,請填妥及簽署隨附之回條,並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處(「**股份過戶登記分處**])卓佳登捷時有限公司(地址為香港夏慤道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票),或電郵至620-ecom@hk.tricorglobal.com。本公司會因應 閣下之要求立即寄上公司通訊的印刷本,費用全免。

登記股東有責任提供有效的電子郵件地址。如 閣下尚未提供 閣下之電子郵件地址予本公司,或需更新 閣下之電子郵件地址,本公司建議 閣下填妥及簽署隨附之回條,並按上述地址以郵寄方式交回本公司股份過戶登記分處或以電郵方式發送至620-ecom@hk.tricorglobal.com。如果本公司沒有收到 閣下的有效電子郵件地址, 閣下將(i)無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知(「登載通知」)及可供採取行動的公司通訊。本公司只能以印刷本方式向 閣下發送登載通知及可供採取行動的公司通訊。本公司只能以印刷本方式向 閣下發送登載通知及可供採取行動的公司通訊之印刷本予 閣下,直至股份過戶登記分處收到 閣下有效的電子報件的基本。

倘 閣下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時至下午6時,致電股份過戶登記分處熱線(852) 2980 1333。

大唐西市絲路投資控股有限公司 執行董事兼主席 呂建中 謹啓

2024年5月24日

附註: 公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度賬目連同核數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)季度報告(如有);(d)會議通告;(e)上市文件;(f)通函;(g)代表委任表格;及(h)可供採取行動的公司通訊。

REPLY FORM 回條

DTXS Silk Road Investment Holdings Company Limited (the "Company") (Stock Code: 620) (Incorporated in Bermuda with limited liability) clo Tricor Tengis Limited 17/F, Far East Finance Centre, To:

大唐西市絡路投資控股有限公司(「本公司」) (股份代號:620) (於百慕雄莊冊成立之有限公司) 經卓住登維時有限公司 香港夏遊道6號

16 Harcour	16 Harcourt Road, Hong Kong				遠東金融中心17樓										
Part A I/We 甲部 本人	e would like to receive the Current Corporate Communicat 人,我們現欲以下列方式收取本次公司通訊及將來所有公	ion and all future Co 司通訊之印刷本:	rporate Comr	nunicati	ons in pr	inted for	m in the	manner i	indicated	below:					
(Please mark 「✓」ir	n ONLY ONE of the following boxes 請從下列選擇中,僅	在其中一個空格內劃	上「✓」號)												
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I/We would	I/We would like to receive a printed copy in the Chinese language only: OR														
	本人/我們現欲收取一份中文印刷本;或 I/We would like to receive a printed copy in both the English language and the Chinese language.														
本人/我们	門現欲收取英文和中文各一份印刷本。	and the Chinese lang	guage.												
Part B I/Wo 乙部 本人	e would like to receive all future Corporate Communicatio 人,我們現欲以以下電郵地址電子郵件方式收取本公司所	ns (and Actionable Co 有將來的公司通訊及	orporate Com 可供採取行動	municat 协的公司	ions in e 引通訊的	lectronic 登載通知	form via	a the emai	il address	below:					
	ovide the email address in English Capital Letters) 正楷填寫電郵地址)														
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2. Please comple of members o 請清楚填寫本	tete this form clearly. Any form with no indicated choice, with no signa of the Company in respect of the joint holding should sign on this form 本表格。回條上若未有作出選擇、沒有簽名或沒有正確地填寫:均屬無	ture or otherwise incorrec in order to be valid. {效。如屬聯名股東,則本	tly completed sh 回條須按本公司	ill be voi 股東名冊	d. If your s }上聯名持	shares are: 有之股份戶	held in joi 5口,由其	int names, ti 姓名列於首	he sharehol f位的股東	lder whose 簽署,方》	2 name star 為有效。	ads first or	n the register		
on the last da 上減甲部指方	istruction for part A will apply to all future Corporate Communications ay of the following financial year of the Company (whichever is earlier). 京適用於本公司日後向 閣下發出之所有公司通訊:直至 閣下以合理公司通訊的印刷本,則需要做進一步書面請求。	to be sent to you until yo Further request in writin 見時間書面通知本公司的看	ou notify otherw g will be required 香港股份過戶登	se by rea if a shar 己分處更i	sonable no eholder pre 改有關指示	tice in writefers to cor 或直至本	ing to the itinue rece 公司下一位	Company's eiving printe 個財政年度	branch sh d copy of f 的最後一天	are registr uture Cor E到期(以	ar in Hong porate Cor 較早者為導	g Kong or nmunicatio 声)。如果形	until expired ons. b東希望繼續		
4. If both Engli requesting for 若公司通訊的	If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications. 若公司姻訊的英文版本会中表面《大学、则公司姻讯的英文版本及中文版本的印刷版本游奇给要求索取任一版本公司通讯印刷版本的股東。														
deemed, until 倘若本公司』	5. It is the responsibility of the Shareholders to provide email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, such Shareholder will be deemed, until such time when such Shareholder has provided a valid and functional email address to the Share Registrar, to have elected to receive a notice of publication of the Corporate Communications by post. 尚者本公司並無政政的場合與治療可能或使民義如下,提供有效且可用的電子郵件地址,														
6 For the avoid 為免產生疑問	6 For the avoidance of doubt, we do not accept any special instructions written on this form. 為免產生疑問,在本表格作出的任何額外丰寫指示,公司將不予受理。														
7. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary interim report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; (g) a proxy form; and (h) Actionable Corporate Communications. 公司通讯包括本公司资格或得子资格以供其任何邀券将有人或投资大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度账目建同核數師報告以及(如適用)財務摘要報告; (b)中期報告及(如適用)申期摘要報告; (c)学度報告(如有),(d)金融值号; (e)比市文件(的通牒; (g)代表全任表格; 及(b))可供採取行動的公司通讯。												if any; (d) a			
Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders. 可供採取行動的公司通訊是指任何涉及要求股東指示其凝如何行使其有關股東權利的公司通訊。															
"Personal Data" in this	PERSONAL I statement has the same meaning as "personal data" defined in the Pers	NFORMATION COLLEC					ude but n	at limited to	VOUE nam	e contact	t talanhona	number	omail addrace		
and mailing address. 本聲明中所指的「個人資	で料」具有香港法例第486章《個人資料(私隱)條例》(「《 私隱條例》 」)中「個	目人資料」的涵義,包括但	不限於, 閣下的	名稱, 聯	絡電話號	· 禹,電子郵	箱地址和	郵寄地址。	•						
purposes.	1 Data is on a voluntary basis for the purpose of receiving Corporate				onal Data	will be ret	ained for	such period	l as may b	e necessar	ry for our	verificatio	n and record		
You have the right to re following means:	供 閣下個人資料,以便以 閣下所選之方式接收企業通訊。 閣下的 equest access to and/or to correct the respective Personal Data in accor 小的條文要求查閱及/或修改 閣下的個人資料。任何該等要求均須1	dance with the provisions			equest for	access to a	ind/or cor	rection of th	ne Personal	Data sho	ould be in v	writing by	either of the		
	a Privacy Officer	NHW N MEET	£M i	事寄:	個人資料	私醫主	任								
Tric	or Tengis Limited		ACT.		卓佳登提香港夏素	E時有限:									
16 F	F, Far East Finance Centre Harcourt Road, Hong Kong nquiries@hk.tricorglobal.com		經行		會罹髮電 遠東金爾 is-enquir	中心17相		al.com							
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Please cut the mailing label and stick it on an envelope to return this Request Form to us. 當 閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上。

No postage is necessary if posted in Hong Kong. 如在本港投寄, 閣下無需支付郵費或貼上郵票。

Tricor Tengis Limited 卓佳登捷時有限公司 Freepost No. 簡便回郵號碼:10 GPO Hong Kong 香港 DTXS Silk Road Investment Holdings Company Limited (620) 大唐西市絲路投資控股有限公司(620)