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DTXS Silk Road Investment Holdings Company Limited

大唐西市絲路投資控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 620)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Placing Agent

Cheong Lee Securities Limited

Reference is made to the announcement of DTXS Silk Road Investment Holdings Company Limited (the “**Company**”) dated 8 July 2025 in respect of the placing of up to 66,752,523 new Shares under the General Mandate (the “**Announcement**”). Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that all conditions to the Placing Agreement have been fulfilled and Completion has taken place. 30,000,000 and 36,700,000 Placing Shares have been placed by the Placing Agent to not less than six (6) Placees at the Placing Price of HK\$0.5 per Placing Share on 1 August 2025 and 6 August 2025, respectively, pursuant to the terms and conditions of the Placing Agreement.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners are Independent Third Parties.

USE OF PROCEEDS

The Company received net proceeds from the Placing, after deducting the Placing commission and other relevant costs and expense, of approximately HK\$32.0 million.

As disclosed in the Announcement, the Company intends to apply the net proceeds from the Placing in the following manner:

- (a) as to approximately HK\$28.8 million (representing approximately 90.0% of the net proceeds) for the promotion, development and sales of the Group's property development project(s) in the PRC; and
- (b) as to approximately HK\$3.2 million (representing approximately 10.0% of the net proceeds) for general working capital of the Group.

SHAREHOLDING STRUCTURE OF THE COMPANY UPON COMPLETION OF THE PLACING

The shareholding structure of the Company (a) immediately before the Completion; and (b) immediately after the Completion are set out below:

	Immediately before the Completion		Immediately after the Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
DTXS International Holdings Limited (Note 1)	413,525,032	61.95	413,525,032	56.32
Mr. Lu Jianzhong (Note 1)	3,394,000	0.51	3,394,000	0.46
Ion Tech Limited (Note 2)	111,187,538	16.66	111,187,538	15.14
Public Shareholders				
The Placees	–	–	66,700,000	9.09
Other public Shareholders	139,418,660	20.88	139,418,660	18.99
Total	667,525,230	100.00	734,225,230	100.00

Notes:

1. DTXS International Holdings Limited (“**DTXS International Holdings**”) is wholly-owned by Da Tang Xi Shi International Group Limited, which is wholly-owned by Da Tang Xi Shi Investments Group Limited* (大唐西市文化產業投資集團有限公司) (“**DTXS Investment**”). DTXS Investment is owned as to approximately 50.60% by Mr. Lu Jianzhong and approximately 13.80% by Mr. Yang Xingwen. Therefore, Mr. Lu Jianzhong is deemed to be interested in the 413,525,032 Shares held by DTXS International Holdings.
2. Citiplus Investment Limited (“**Citiplus**”) holds 100% direct interest in Ion Tech Limited and is accordingly deemed to have an interest in the Shares held by Ion Tech Limited.

New World Development Company Limited (“**NWD**”) holds 100% direct interest in Citiplus and is accordingly deemed to have an interest in the Shares deemed to be interested by Citiplus.

Chow Tai Fook Enterprises Limited (“**CTFE**”), together with its subsidiaries, holds more than one third of the issued shares of NWD and is accordingly deemed to have an interest in the Shares deemed to be interested by NWD.

Chow Tai Fook (Holding) Limited (“**CTFH**”) holds 100% direct interest in CTFE and is accordingly deemed to have an interest in the Shares deemed to be interested by CTFE.

Chow Tai Fook Capital Limited (“**CTFC**”) holds approximately 81.03% direct interest in CTFH and is accordingly deemed to have an interest in the Shares deemed to be interested by CTFH.

Cheng Yu Tung Family (Holdings II) Limited holds approximately 46.65% direct interest in CTFC and is accordingly deemed to have an interest in the Shares deemed to be interested by CTFC.

Cheng Yu Tung Family (Holdings) Limited holds approximately 48.98% direct interest in CTFC and is accordingly deemed to have an interest in the Shares deemed to be interested by CTFC.

By Order of the Board
DTXS Silk Road Investment Holdings Company Limited
Lu Jianzhong
Chairman and Executive Director

Hong Kong, 6 August 2025

As at the date of this announcement, the board of Directors of the Company comprises four Executive Directors, namely Mr. Lu Jianzhong (Chairman), Mr. Yang Xingwen, Mr. Huang Dahai and Mr. Wong Kwok Tung Gordon Allan (Co-Chief Executive Officer); and two Independent Non-executive Directors, namely Mr. Choi Victor Wang Tao and Ms. Hau Amy Wing Gee.