

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Nuclear Industry 23 International Corporation Limited |
|----------------|---|
| Date Submitted | 2 July 2013 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>00611</u> Descrip | Description : | | INT'L |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000.00 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000.00 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : Descri | ption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

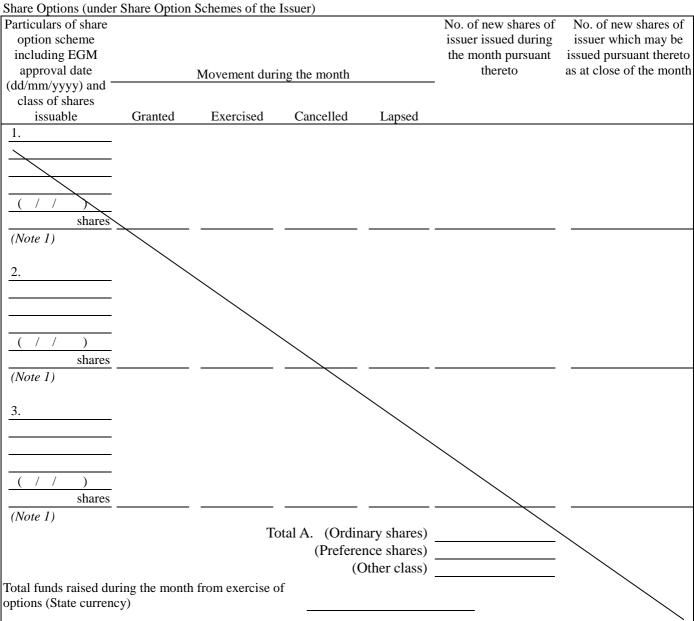
| Stock code : Description : | | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| | | | | | | |
| Balance at close of the month | | | | | | |

HK\$500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,101,665,620 | | | | |
| Increase/ (decrease) during the month | 0 | | | | |
| Balance at close of the month | 1,101,665,620 | | | | |

III. Details of Movements in Issued Share Capital



| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| <u>\.</u> | | | | | |
| | | | | | |
| (/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. | \backslash | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 3. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | |
| | (/ /) | | \backslash | | |
| 4. | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| EGM approval date (if applicable) | | | | \backslash | <u>,</u> |
| (dd/mm/yyyy) | (/ /) | | | | \backslash |
| | Total | (Prefere | nary shares) nce shares) Other class) | | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in | to Shares of th | e Issuer wh | nich are to | be Listed) | | | |
|--|-------------------------------|-------------|-------------------------------|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstandin | | t at close eceding onth | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Zero Coupon Convertible | _ | | | | | | |
| Notes | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | HKD N/A | 72,000,00 | 0.00 | 0 | 72,000,000.00 | 0 | 60,000,000 |
| Class of shares | IN/A | | | | | | |
| issuable (Note 1) | Ordinary | | | | | | |
| Subscription price | HK\$1.20 | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | (20/08/201 | 1) | | | | | |
| (dd/mm/yyyy)) | (29/08/201 | 1) | | | | | |
| 2 | _ | | | | | | |
| | _ | | | | | | |
| | - | _ | _ | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3 | | | | | | | |
| | _ | | | | | | |
| | _ | | | | | | |
| | | - | - | | | | |
| Stock code (if listed) | | | | | - | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 4 | | | | | | | |
| | _ | | | | | | |
| | _ | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | Total C. (Ordi | inomy charac) | 0 | |
| | | | | | rence shares) | 0 N/A | |
| | | | | | (Other class) | N/A | |
| | | | | | · · · · | | |

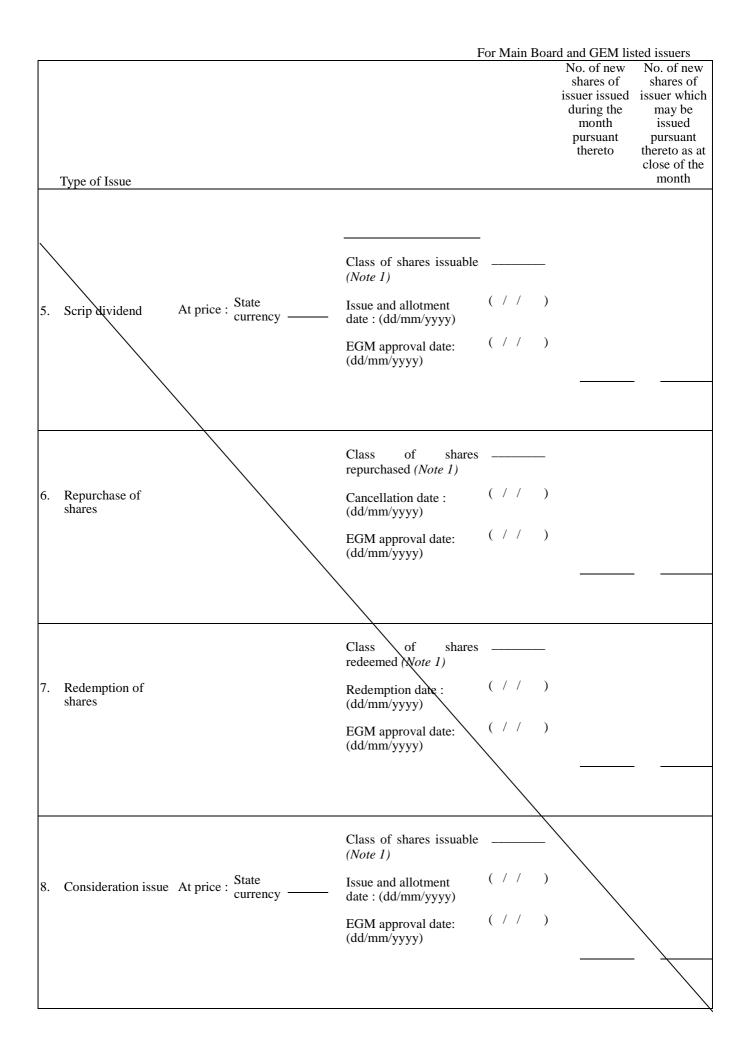
For Main Board and GEM listed issuers

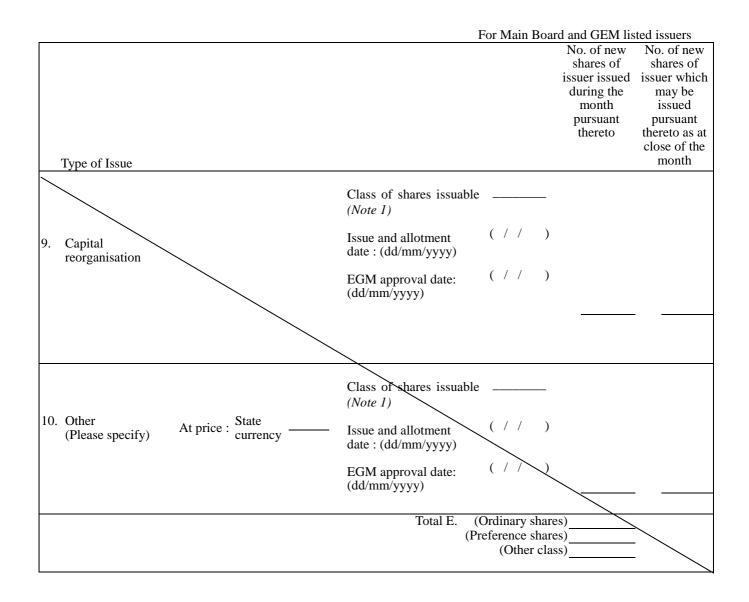
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| 2. | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |



| Otl | her Movements in Issu | ued Share Capital | | | | No of re | No of a |
|-------------|-----------------------|------------------------------|--|--------------|-----|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| \setminus | 、 | | Class of shares issuable | | | | |
| | \backslash | | (Note 1) | | | | |
| 1. | Rightsissue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable | | | | |
| | | \backslash | (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyx) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | \backslash | | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ ` | \backslash | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | $\overline{}$ |
| | | | | | | | |





| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|---|----------|-----------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | sued Sha | ure Capital").) |

Remarks (if any):

| Submitted by: | Tricor Tengis Limited | |
|---------------|---|--|
| | Branch Share Registrar etary or other duly authorised officer) | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.