

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Nuclear Industry 23 International Corporation Li	imited
Date Submitted	4 June 2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00611</u> Descrip	ption :	CNI 23 INT'L		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
(2) Stock code : Descrip	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

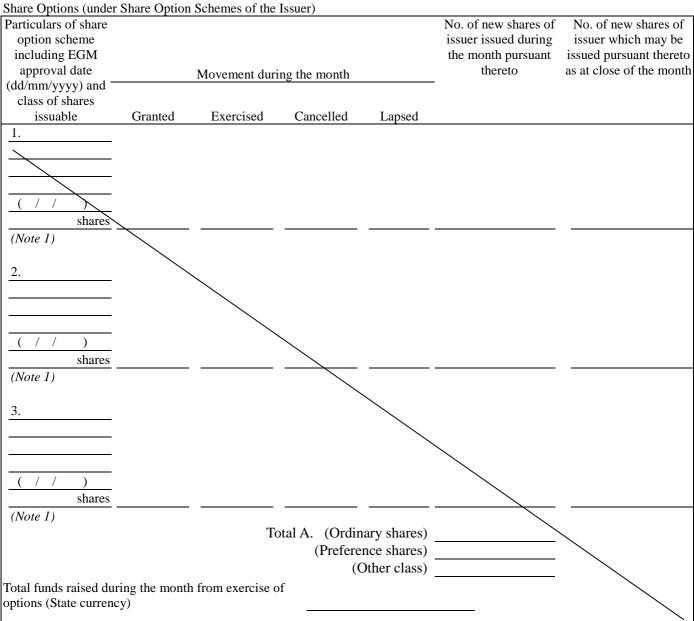
Stock code : Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	967,321,620					
Increase/ (decrease) during the month	0					
Balance at close of the month	967,321,620					

III. Details of Movements in Issued Share Capital



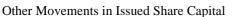
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants	-					
	HKD	58,500,000.00	0	58,500,000.00	0	94,354,839
(18/10/2012)	X	τ / Α				
Stock code (if listed) Class of shares	N	V/A				
issuable (Note 1)		ry Shares				
Subscription price	HK	\$0.62				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)	()					
(dd/mm/yyyy)3	(/	/)				
	-					
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
	-					
(/ /)						
Cto als and a (if lists d)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		Tots	al B. (Ordi	nary shares)	0	
		100		ence shares)	N/A	
				Other class)		

Convertibles (i.e. Convertible int	to Shares of t	he Issu	er which are to	be Listed)			
Class and description	Currency amount outstandi	; (mount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible	_						
Notes	_						
	HKD	120.0	00,000.00	0	120,000,000.00	0	100,000,000
Stock code (if listed)	<u>N/A</u>	120,0		0	120,000,000.00	0	
Class of shares							
issuable (Note 1)	Ordinar						
Subscription price	HK\$1.2	0					
(if applicable)							
(dd/mm/yyyy))	(29/08/20	11)					
2							
	_						
	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		、 、					
(dd/mm/yyyy)	(/ /)					
3	_						
	-						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4	_						
	_						
	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price			—				
EGM approval date							
(if applicable)		`					
(dd/mm/yyyy)	(/ /)		Total C. (Ord	inary chares)	0	
					rence shares)	N/A	-
					(Other class)	N/A	-
							•

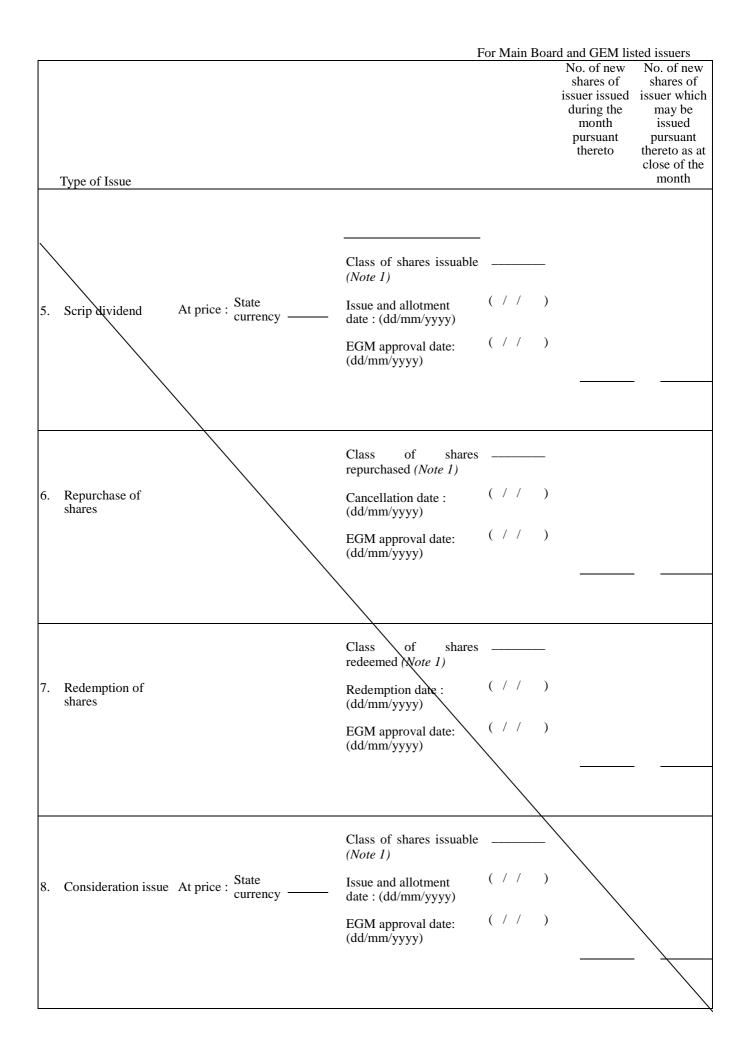
For Main Board and GEM listed issuers

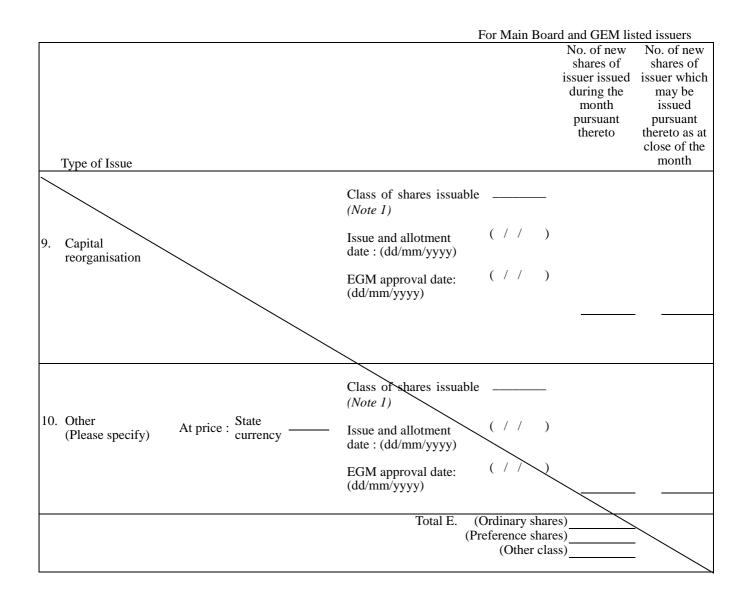
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		



Otl	her Movements in Issu	ued Share Capital				No of re	No of a
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\setminus	、		Class of shares issuable				
	\backslash		(Note 1)				
1.	Rightsissue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		\backslash	(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyx)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				\backslash			
			Class of shares issuable (Note 1)		_ `	\backslash	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							$\overline{}$





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	ure Capital").)

Remarks (if any):

Submitted by:	Tricor Tengis Limited	
	Branch Share Registrar etary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.