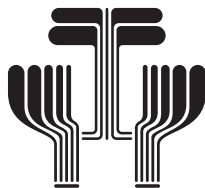


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TACK HSIN HOLDINGS LIMITED

德興集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

CLARIFICATION ANNOUNCEMENT

Reference is made to the Company's notice of special general meeting ("**SGM**") dated 6 October 2009, which was announced on 6 October 2009 (the "**Notice**") and the proxy form ("**Proxy Form**") for use at the SGM. Terms used in this clarification announcement shall have the same meanings as defined in the Notice and the Proxy Form, unless otherwise provided herein. The Company would like to clarify and make good the typo-error in the second last line of the resolution numbered (a) in each of the Notice and the Proxy Form. The principal amount of the Convertible Bonds shall be "HK\$80,000,000" instead of "HK\$800,000,000".

Therefore, the proposed resolution numbered (a) in the Notice shall be read as follows:

"(a) the Subscription Agreement (as defined in the circular dated 6 October 2009 despatched to the shareholders of the Company (the "**Circular**")), a copy of which has been produced to the SGM marked "A" and signed by the chairman of the SGM for the purpose of identification, dated 15 September 2009 and entered into between the Company and the Subscriber (as defined in the Circular) pursuant to which the Company agreed to issue, and the Subscriber agreed to subscribe for, the Convertible Bonds (as defined in the Circular) in the principal amount of HK\$80,000,000, and all the transactions contemplated thereunder, be and is hereby approved, ratified and confirmed."

No revised Proxy Form will be sent to the shareholders. Shareholders who intend to attend the SGM by proxy should use the Proxy Form and complete it in accordance with the instructions printed thereon.

By Order of the Board
Tack Hsin Holdings Limited
Chan Shu Kit
Chairman

Hong Kong, 6 October 2009

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Chan Shu Kit
Mr. Kung Wing Yiu
Mr. Chan Ho Man

Independent non-executive Directors:

Mr. Kung Fan Cheong
Mr. Chan Ka Ling, Edmond
Mr. Lo Kin Cheung

* *for identification purpose only*