

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated Monday, 2 November 2009 (the “Prospectus”), issued by China High Precision Automation Group Limited (the “Company”) for detailed information about the Public Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (the “HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Prospective investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Underwriters) are entitled to terminate their obligations under the Public Offer Underwriting Agreement and Placing Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the subsection headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.*

*In connection with the Share Offer, Macquarie (the “Stabilising Manager”), or any person acting for it, for itself and on behalf of the Underwriters, may over-allot or effect transactions with a view to stabilising or maintaining the market price of the Offer Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager or any person acting for it to conduct any such stabilising action. Such stabilising action, if taken, will be conducted at the absolute discretion of the Stabilising Manager or any person acting for it and may be discontinued at any time, and is required to be brought to an end on the 30th day from the last day for lodging of applications under the Public Offer. The details of the intended over-allotment option and stabilisation and how it will be regulated under the Securities and Futures (Price Stabilising) Rules of SFO are contained in the paragraphs headed “Over-allotment Option” and “Stabilisation” in the section headed “Structure and Conditions of the Share Offer” in the Prospectus. In the event that such Over-allotment Option is exercised, a press announcement will be made. Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period.*

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.*



# CHINA HIGH PRECISION AUTOMATION GROUP LIMITED

## 中國高精密自動化集團有限公司

*(incorporated in the Cayman Islands with limited liability)*

### LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED SHARE OFFER BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares : 250,000,000 Shares (subject to the Over-allotment Option)  
Number of Public Offer Shares : 25,000,000 Shares (subject to adjustment)  
Number of Placing Shares : 225,000,000 Shares (subject to adjustment and the Over-allotment Option)  
Offer Price : Not more than HK\$4.8 per Offer Share and expected to be not less than HK\$3.5 per Offer Share (payable in full on application and subject to refund), plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%  
Nominal value : HK\$0.10 per Share  
Stock code : 591

Sole Sponsor



Sole Global Coordinator



Joint Bookrunners

*(By alphabetical order)*



Joint Lead Managers

*(By alphabetical order)*



The Company is initially offering 250,000,000 Offer Shares under the Share Offer, of which 225,000,000 Placing Shares, representing 90% of the Offer Shares will conditionally be placed with prospective professional, institutional and/or other investors under the Placing. The remaining 25,000,000 Public Offer Shares representing 10% of the Offer Shares will be available for subscription by way of a Public Offer in Hong Kong at the Offer Price. Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus and the Application Forms. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, 13 November 2009. Subject

to the granting of the listing of, and permission to deal in, the Shares on the Stock Exchange and the Company's compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the Central Clearing and Settlement System ("CCASS") with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The total number of Public Offer Shares under the Public Offer (without taking into account any adjustment of Offer Shares between the Public Offer and the Placing) will be divided equally into two pools for allocation purposes: pool A and pool B. 12,500,000 Public Offer Shares will be available for subscription under each of pool A and pool B. The Public Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have validly applied for Public Offer Shares with an aggregate subscription price (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading fee payable) of HK\$5 million or less. The Public Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have validly applied for Public Offer Shares with an aggregate subscription price (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading fee payable) of more than HK\$5 million and up to the total value of pool B. Applications in pool A and applications in pool B may receive different allocation ratios. If the Public Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. **Investors can only receive an allocation of Public Offer Shares from either pool A or pool B but not from both pools.** In addition, multiple or suspected multiple applications within either pool or between pools and any application for more than 12,500,000 Public Offer Shares will be rejected. Each applicant under the Public Offer will also be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application has not indicated an interest in, applied for, taken up, received, been placed or allocated (including conditionally or provisionally) any Placing Shares or otherwise participated in the Placing and will not indicate an interest in, apply for or take up any Placing Shares, nor otherwise participate in the Placing, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be). The Joint Lead Managers (on behalf of the Company) have full discretion to reject or accept any application, or to accept only part of any application. The Offer Shares to be offered in the Public Offer and the Placing may, in certain circumstances, be reallocated as between these offerings at the sole discretion of the Joint Lead Managers.

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (for themselves and on behalf of the Underwriters) and the Company on or about Friday, 6 November 2009, and in any event, by Wednesday, 11 November 2009. If the Joint Bookrunners (for themselves and on behalf of the Underwriters) and the Company are unable to reach an agreement on the Offer Price on Wednesday, 11 November 2009, the Share Offer will not become unconditional and will lapse. The Offer Price will not be more than HK\$4.8 per Share and is expected to be not less than HK\$3.5 per Share. The Offer Price is expected to fall within the Offer Price range as stated in the Prospectus unless otherwise announced, as further explained below, at any time prior to the morning of the last day for lodging applications under the Public Offer. The Joint Bookrunners, for themselves and on

behalf of the Underwriters, may, where considered appropriate, based on the level of interest expressed by prospective professional, institutional and other investors during the book-building process, and with the Company's consent, reduce the indicative Offer Price range below that stated in the Prospectus at any time prior to the morning of the last day for lodging applications under the Public Offer. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Public Offer, cause to be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.chpag.net](http://www.chpag.net) notices of the reduction in the indicative Offer Price range. Upon issue of such a notice, the revised Offer Price range will be final and conclusive and the Offer Price, if agreed upon with the Company, will be fixed within such revised Offer Price range. Such notice will also include confirmation or revision, as appropriate, of the working capital statement, the offering statistics, as currently set out in the section headed "Summary" in the Prospectus and any other financial information which may change materially as a result of such change. If applications for Public Offer Shares have been submitted, then even if the Offer Price range is so reduced, in no circumstances could applications be withdrawn. In the absence of any notice being published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.chpag.net](http://www.chpag.net) of a reduction in the indicative Offer Price range stated in the Prospectus on or before the morning of the last day for lodging applications under the Public Offer, the Offer Price, if agreed upon with the Company, will under no circumstances be set outside the Offer Price range as stated in the Prospectus.

The Offer Price is expected to be determined by agreement to be entered into between the Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters) on or about Friday, 6 November 2009, and in any event, not later than Wednesday, 11 November 2009. **If, for any reason, the Joint Bookrunners (for themselves and on behalf of the Underwriters) and the Company are unable to reach the Offer Price, the Share Offer will not become unconditional and will lapse.**

If the conditions under the Public Offer Underwriting Agreement are not fulfilled or waived prior to the times and dates specified, the Public Offer will lapse and the Stock Exchange will be notified immediately. We will publish notices of the lapse of the Public Offer in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.chpag.net](http://www.chpag.net) on the next day following such lapse. If the Public Offer does not become unconditional or if the Public Offer Underwriting Agreement is terminated in accordance with its terms, all application monies, or the appropriate portion thereof, including brokerage fee of 1%, SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005%, received from applicants under the Public Offer will be refunded without interest and on the terms set out in the paragraph headed "Refund of your application monies" on the Application Forms and the section headed "Terms and Conditions of the Public Offer — 8. Refund of Your Money — Additional Information" in the Prospectus.

**Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.** Applicants who would like to have the allotted Public Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms; or (ii) apply by means of **HK eIPO White Form** by submitting an application to the **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) for the **HK eIPO White Form** service. Applicants who would like to have the

allotted Public Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the **YELLOW** Application Forms, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Monday, 2 November 2009 until 12:00 noon on Thursday, 5 November 2009 at:

1. the depository counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or
2. your stockbroker who may have copies of the **YELLOW** Application Forms and the Prospectus.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 2 November 2009, until 12:00 noon on Thursday, 5 November 2009 at:

1. **Any of the following addresses of the Public Offer Underwriters**

**Daiwa Securities SMBC Hong Kong Limited**

Level 26,  
One Pacific Place,  
88 Queensway,  
Hong Kong

**Macquarie Capital Securities Limited**

Level 18, One International Finance Centre,  
1 Harbour View Street,  
Central, Hong Kong

**Sun Hung Kai International Limited**

12/F CITIC Tower,  
1 Tim Mei Avenue,  
Central, Hong Kong

**China Everbright Securities (HK) Limited**

36/F Far East Finance Centre,  
16 Harcourt Road,  
Hong Kong

**First Shanghai Securities Limited**

1905, Wing On House,  
71 Des Voeux Road,  
Central,  
Hong Kong

2. or any of the following branches of **Standard Chartered Bank (Hong Kong) Limited:**

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island:</b>	Central Branch	Shop No. 16, G/F and Lower G/F, New World Tower, 16–18 Queen’s Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King’s Road, Quarry Bay
	Aberdeen Branch	Shop 4A, G/F, Aberdeen Centre Site 5, No.6 Nam Ning Street, Aberdeen
<b>Kowloon:</b>	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66–70 Nathan Road, Tsimshatsui
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
<b>New Territories:</b>	Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long
	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Tuen Mun Town Plaza Branch	Shop No. G047–G052, Tuen Mun Town Plaza Phase I, Tuen Mun

3. or any of the following branches of **Bank of Communications Co., Ltd. Hong Kong Branch:**

<b>Hong Kong Island:</b>	Hong Kong Branch	20 Pedder Street, Central
	Central District Sub-Branch	G/F., Far East Consortium Bldg, 125A Des Voeux Road C., Central
	King's Road Sub-Branch	67–71 King's Road
	Wanchai Sub-Branch	G/F 32–34 Johnston Road
<b>Kowloon:</b>	Shamshuipo Sub-Branch	G/F, Shop 1, Golden Centre, 94 Yen Chow Street, Sham Shui Po
	Jordan Road Sub-Branch	1/F, Booman Bldg, 37U Jordan Road
	Lam Tin Sub-Branch	G/F, 63–65 Kai Tin Tower, Kai Tin Road, Lam Tin
	Wong Tai Sin Sub-Branch	Shops 127–129, 1/F., Lung Cheung Mall, 136 Lung Cheung Road, Wong Tai Sin
<b>New Territories:</b>	Tai Po Sub-Branch	Shop No.1, G/F, Wing Fai Plaza, 29–35 Ting Kok Road, Tai Po
	Sha Tsui Road Sub-Branch	122–124 Sha Tsui Road, Tsuen Wan
	Tiu Keng Leng Sub-Branch	Unit L2-064 & 065, Metro Town Shopping Mall, 8 King Ling Road, Tiu Keng Leng
	Sheung Shui Sub-Branch	Shops 10–14, G/F., Sheung Shui Centre Shopping Arcade

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders should be made payable to "Horsford Nominees Limited — China High Precision Automation Public Offer" and securely stapled, should be deposited in the special collection boxes provided at any one of the branches referred to above on the following dates during the following times:

<b>Monday, 2 November 2009</b>	—	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Tuesday, 3 November 2009</b>	—	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Wednesday, 4 November 2009</b>	—	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Thursday, 5 November 2009</b>	—	<b>9:00 a.m. to 12:00 noon</b>

Applicants applying by **HK eIPO White Form** may submit applications to the designated **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Monday, 2 November 2009 until 11:30 a.m. on Thursday, 5 November 2009 or such later time as described under the sub-paragraph headed "Effect of bad weather conditions on the opening of the Application Lists" in the section headed "How to apply for the Public Offer Shares" in the Prospectus (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, 5 November 2009, the last application day, or, if the application lists are not opened on that day, then by the time and date stated in the sub-paragraph headed "Effect of bad weather conditions on the opening of the Application Lists" in the section headed "How to apply for the Public Offer Shares" in the Prospectus. Applicants will not be permitted to submit applications to the designated **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) after 11:30 a.m. on the last day for

submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists under the Public Offer close.

Investors can also apply for Public Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants may give **electronic application instructions** through the CCASS Phone System by calling 2979 7888 or CCASS Internet System at <https://ip.ccass.com> (according to the procedures contained in “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants who personally attend HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are available for collection at HKSCC.
2. Those who are not CCASS Investor Participants may instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** via CCASS terminals to apply for Public Offer Shares on their behalf.

CCASS Clearing/Custodian Participants can input **electronic application instructions** via CCASS at the following times:

<b>Monday, 2 November 2009</b>	—	<b>9:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Tuesday, 3 November 2009</b>	—	<b>8:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Wednesday, 4 November 2009</b>	—	<b>8:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Thursday, 5 November 2009</b>	—	<b>8:00 a.m.<sup>(1)</sup> to 12:00 noon</b>

*Note 1:* These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 2 November 2009 until 12:00 noon on Thursday, 5 November 2009 (24 hours daily, except the last application date).

Completed **WHITE** or **YELLOW** Application Form, with a cheque or banker’s cashier order attached, must be lodged by 12:00 noon on Thursday, 5 November 2009. The Application Lists will be opened between 11:45 a.m. and 12:00 noon on Thursday, 5 November 2009, subject to weather conditions. The Application Lists will not be opened in relation to the Public Offer if there is:

- a tropical cyclone warning signal number 8 or above; or
- a “black” rainstorm warning signal,

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 5 November 2009, or if there are similar extraneous factors as are acceptable to the Stock Exchange. Instead, they will be opened between 11:45 a.m. and 12:00 noon on the next Business Day which does not fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong. The Company will not issue temporary documents of title or evidence of title. No receipt will be issued for application monies paid. In the event that the

Offer Price (as finally determined) is less than the price per Offer Share paid by you, the surplus application money (together with the appropriate portion of the brokerage, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you, without interest.

The Offer Price, the level of applications under the Public Offer, the level of indications of interest in the Placing, the basis of allotment of the Public Offer Shares and the number of the Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC, or to the designated **HK eIPO White Form** Service Provider via **HK eIPO White Form** service through the designated website of [www.hkeipo.hk](http://www.hkeipo.hk), are expected to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Thursday, 12 November 2009.

The results of allocations in the Public Offer and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- Results of allocations for the Public Offer can be found in the announcement to be posted on the website of the Company at [www.chpag.net](http://www.chpag.net) and on the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) from Thursday, 12 November 2009;
- Results of allocations for the Public Offer will be available from the Company's designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) on a 24-hour basis from 8:00 a.m. on Thursday, 12 November 2009 to 12:00 midnight on Wednesday, 18 November 2009. The user will be required to key in the Hong Kong Identity Card/passport/Hong Kong business registration number provided in his/her/its Application Form to search for his/her/its own allocation result;
- Results of allocations will be available from the Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 12 November 2009 to Tuesday, 17 November 2009 (excluding Saturday and Sunday in Hong Kong); and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Thursday, 12 November 2009 to Monday, 16 November 2009 at all the receiving banker's branches and sub-branches at the addresses set out in the paragraph headed "4. Where to collect the Application Forms" in the section headed "How to apply for the Public Offer Shares" in the Prospectus.

The maximum Offer Price is HK\$4.8 per Share. Applicants must pay the maximum Offer Price. Applicants must also pay brokerage of 1%, SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005%. This means that for every board lot of 1,000 Public Offer Shares the applicant will pay HK\$4,848.43. The Application Forms have tables showing the exact amount payable for certain multiples of Public Offer Shares up to 12,500,000 Shares.

If the Offer Price as finally determined is less than HK\$4.8 per Public Offer Share, appropriate refund payments (including brokerage, SFC transaction levy and the Stock Exchange trading fee attributable to the surplus application monies) will be made to successful applicants, without interest. Details of the procedure for refund are set out below and in the paragraph headed “13. Despatch/Collection of Share Certificates and Refunds of Application Monies” in the section headed “How to apply for the Public Offer Shares” in the Prospectus.

Applicants who have applied on **WHITE** Application Forms for less than 1,000,000 Public Offer Shares or applicants who have applied for 1,000,000 Public Offer Shares or more but have not indicated on their Application Forms that they wish to collect their Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person, their Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) will be sent to the address on the Application Forms on Thursday, 12 November 2009 by ordinary post and at their own risk. Share certificates will only become valid certificates of title provided that the Public Offer has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at around 8:00 a.m. on Friday, 13 November 2009.

Applicants who apply on **WHITE** Application Forms for 1,000,000 Public Offer Shares or more under the Public Offer and have indicated in their Application Forms that they wish to collect refund cheques (where applicable) and share certificates (where applicable) in person may collect refund cheques (where applicable) and share certificates (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited of 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 12 November 2009. Identification and authorisation documents (where applicable) acceptable to Tricor Investor Services Limited must be produced at the time of collection.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 Shares or more under the Public Offer and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) in person from the Hong Kong Branch Share Registrar from 9:00 a.m. to 1:00 p.m. on Thursday, 12 November 2009 but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants’ stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms is the same as that for **WHITE** Application Form applicants. If the applicants have applied for 1,000,000 Public Offer Shares or above and have not indicated on their Application Form that they will collect their refund cheque (if any) in person, or if the applicants have applied for less than 1,000,000 Public Offer Shares, their refund cheque (if any) will be sent to the address on their Application Forms on the date of despatch, which is expected to be on Thursday, 12 November 2009, by ordinary post and at their own risk.

**If the applicants are applying through a designated CCASS participant (other than a CCASS investor participant) on YELLOW Application Form for Public Offer Shares credited to the stock account of their designated CCASS participant (other than CCASS investor participant), the applicants can check the number of Public Offer Shares allotted to them with that CCASS participant.**

**CCASS Investor Participants who apply on YELLOW** Application Forms should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 12 November 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the stock accounts, CCASS Investor Participants can check the new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock account.

Applicants who apply for 1,000,000 Public Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application to the designated **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) and their application is wholly or partially successful, they may collect their Share certificate(s) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 12 November 2009, or such other date as notified by our Company in the newspapers as the date of dispatch/collection of share certificates/refund cheques.

If applicants do not collect their share certificate(s) and/or refund cheque(s) personally within the time specified for collection, they will be sent to the address specified in their application instructions to the designated **HK eIPO White Form** Service Provider promptly thereafter by ordinary post and at your own risk.

If applicants apply for less than 1,000,000 Hong Kong Offer Shares, their share certificate(s) and/or refund cheque(s) (where applicable) will be sent to the address specified in their application instructions to the designated **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) on Thursday, 12 November 2009 by ordinary post and at their own risk.

Applicants who apply by giving **electronic application instructions** to **HKSCC** should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 12 November 2009 or any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants who apply by **instructing their CCASS Clearing Participant or CCASS Custodian Participant to give electronic application instructions to HKSCC on their behalf** can also check the number of Public Offer Shares allotted to them and the amount of refund (if any) payable to them with that CCASS Clearing Participant or CCASS Custodian Participant.

Applicants who apply **as a CCASS Investor Participant by giving electronic instructions to HKSCC** can also check the number of the Public Offer Shares being allotted and the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 12 November 2009. Immediately after the credit of the Public Offer Shares to the Applicants' CCASS Investor Participant stock accounts and the credit of refund monies to the Applicants' designated bank account, HKSCC will also make available to each of the Applicants an activity statement showing the number of the Public Offer Shares credited to their CCASS Investor Participant stock accounts and the amount of refund credited (if any) to their designated bank accounts.

By order of the Board  
**China High Precision Automation Group Limited**  
**Wong Fun Chung**  
*Chairman*

Hong Kong, Monday, 2 November 2009

*As at the date of this announcement, the executive Directors are Mr. Wong Fun Chung, Mr. Zou Chong, Mr. Su Fang Zhong and Mr. Cheung Chuen, and the independent non-executive Directors are Ms. Ji Qin Zhi, Dr. Hu Guo Qing and Mr. Chan Yuk Hiu, Taylor.*

"Please also refer to the published version of this announcement in South China Morning Post."