香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   30/06/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   Neo-China Land Group (Holdings) Limited
Date Submitted   05/07/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00563   Description :   Ordinary Shares

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	10,000,000,000	HK$0.04	HK$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK$0.04	HK$400,000,000.00

(2) Stock code : N/A   Description :   N/A

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code :   N/A   Description :   N/A

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code :   N/A   Description :   N/A

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)*:   HK$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	1,945,640,189	N/A	N/A	N/A
Increase/ (decrease) during the month	683,692,000	N/A	N/A	N/A
Balance at close of the month	2,629,332,189	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK$3.60 (12/12/2002) Ordinary shares *(Note 1)*	Nil	Nil	Nil	Nil	Nil	13,125,000
2. Exercise Price: HK$3.72 (12/12/2002) Ordinary shares *(Note 1)*	Nil	Nil	Nil	Nil	Nil	65,000,000
3. Exercise Price: HK$3.92 (12/12/2002) Ordinary shares *(Note 1)*	Nil	Nil	Nil	Nil	Nil	47,500,000
4. N/A (/ /) Ordinary shares *(Note 1)*						
5. N/A (/ /) Ordinary shares *(Note 1)*						

Total A. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Total funds raised during the month from exercise of options (State currency)   Nil

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2012 Warrant						
	HKD	66,000,000 units	Nil	66,000,000 units	Nil	66,000,000
(22 / 07 / 2012)						
Stock code (if listed)	N/A (Unlisted)					
Class of shares issuable *(Note 1)*	Ordinary Shares					
Subscription price	HK$6.72 (subject to adjustment)					
EGM approval date (if applicable) (dd/mm/yyyy)	(12/07/2007)					
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Total B.   (Ordinary shares) Nil
(Preference shares) N/A
(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible Bonds due 2011	HKD	$52,160,000	Nil	$52,160,000	Nil	8,665,603
Stock code (if listed)	2528 (Issued in June 2006)					
Class of shares issuable *(Note 1)*	Ordinary Shares					
Subscription price	HK$6.0192 (Subject to adjustment)					
EGM approval date (if applicable) (dd/mm/yyyy))	(N/A)					
2. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Total C. (Ordinary shares) Nil
(Preference shares) N/A
(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares *(Note 1)*		
2. N/A		
(/ /) shares *(Note 1)*		
3. N/A		
(/ /) shares *(Note 1)*		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency ———	Class of shares issuable ——— *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
			N/A	N/A
2. Open offer	At price : State currency ———	Class of shares issuable ——— *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
			N/A	N/A
3. Placing	At price : State currency ———	Class of shares issuable ——— *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
			N/A	N/A
4. Bonus issue		Class of shares issuable ——— *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month

5. Scrip dividend	At price : State currency ———	Class of shares issuable *(Note 1)* ———			
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
6. Repurchase of shares		Class of shares repurchased *(Note 1)* ———			
		Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
7. Redemption of shares		Class of shares redeemed *(Note 1)* ———			
		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
8. Consideration issue	At price : State currency ———	Class of shares issuable *(Note 1)* ———			
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable (Note 1) _____		
		Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
10. Other (Subscription of Shares)	At price : State currency HK $2.32	Class of shares issuable (Note 1) Ordinary Share		
		Issue and allotment date : (dd/mm/yyyy) (24/06/2010)		
		SGM approval date: (dd/mm/yyyy) (03/06/2010)	683,692,000	N/A
		Total E. (Ordinary shares) 683,692,000 (Preference shares) N/A (Other class) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	683,692,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

N/A

Submitted by: Tricor Secretaries Limited

Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

1.   *State the class of shares (e.g. ordinary, preference or other).*

2.   *If there is insufficient space, please append the prescribed continuation sheet.*