

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	30/04/2013		
To: Hong Kong Exchanges an	d Clearing l	Limited		
Name of Issuer		ty International Hol	ldings Limite	d
Date Submitted	06/05/2013	3		
I. Movements in Authorised Sl	nare Capital			
1. Ordinary Shares				
(1) Stock code : <u>00539</u>	Descripti	on: Ordinary S	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth <u>4</u>	-0,000,000,000	HK\$0.01	HK\$400,000,000
Increase/(decrease)	<u>N</u>	N/A	N/A	N/A
Balance at close of the month	<u>4</u>	0,000,000,000	HK\$0.01	HK\$400,000,000
(2) Stock code :	Descripti	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _			
Increase/(decrease)	_			
Balance at close of the month	_			

2. Preference Shares

Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$400,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,622,838,589		Shares	Of Shares
Increase/ (decrease) during the month Balance at close of the	800,000			
month	1,623,638,589			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date			uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Control	Evereiged	Campallad	Lamand		
ISSUADIC	Granted	Exercised	Cancelled	Lapsed		
1.	0	800,000	0	0	800,000	118,750,000
Exercise Price:	U	000,000	U	U	000,000	110,730,000
HK\$0.782						
(15/03/2011)						
Ordinary shares						
(Note 1)			<u> </u>			
(Ivoic 1)						
2.						
Exercise Price:						
HK\$						
(/ /)						
Ordinary shares						
(<i>Note 1</i>)		-				-
, ,						
3.						
Exercise Price:						
HK\$						
(/ /)						
Ordinary shares						
(Note 1)				_		
			Total A. (Ord		800,000	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise	of			
options (State currenc	y)			HK\$62	25,600	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant Nominal value pursuant thereto as at Currency at close of Exercised Nominal value thereto close of the Description of warrants of nominal preceding during the at close of the month (Date of expiry - dd/mm/yyyy) value month month month 1. 50,000,000 unlisted HK\$ 500,000 Nil 50,000,000 Nil 500,000 warrants at the Issue Price of HK\$0.01 per warrant (Date of expiry - 4/2 /2014) Stock code (if listed) N/AClass of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.89 AGM approval date (if applicable) (dd/mm/yyyy) (28 / 8 / 2012) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

For Main Board and GEM listed issuers

				For Main	Board and Gr	EM listed issuer
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
		Nominal value			pursuant	thereto as at
	Currency	at close of	Exercised	Nominal value	thereto	close of the
Description of warrants	of nominal	preceding	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	month	month	month		
		Total I	3. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)		
			(0	Other class)		•
						•

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	monu	month		
4.	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\					
	_\					
	_ \					
Stock code (if listed)	_ —					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		\				
	<u> </u>					
-	<u></u>		\			
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date			\			
(if applicable)						
4	(/ /)					
4.	_					
	<u>—</u>			`		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		. \
			(0	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	
Ordinary shares (Note 1)		
2.		
	-	
3shares (Note 1)		
shares (Note 1)	1	
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Is Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			\	Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/xyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

shares of shares issuer issued issuer with during the may be month issued pursuant pursuant thereto thereto a close of					For Main Bo	oard and GEM I No. of new	
Class of shares issuable (Note I) 5. Scrip dividend At price: State HKD currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (Note I) Cancellation date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares repurchased (Note I) Cancellation date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares redeemed (Note I) Class of shares		Type of Issue				shares of issuer issue during the month pursuant	shares of d issuer which
Scrip dividend		1990 01 18840					
(Note 1) Scrip dividend At price: State HKD HKD State HKD Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Cancellation date: (//) (dd/mm/yyyy) EGM approval date: (//) Cancellation date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares reducemed (Note 1) Cancellation date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares redeemed (Note 1) Class of shares issuable (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1)					_		
At price: Scrip dividend HKD currency date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) Class of shares Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares redeemed (Note 1) Class of shares (/ /) Class of shares Issuable (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						_	
Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares redeemed (Note 1) Class of shares redeemed (Note 1) Class of shares (/ /) Redemption date (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares redeemed (Note 1) Redemption date (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (note 1) S. Consideration issue At price: State currency Issue and allotment date: (/ /) EGM approval date: (/ /)	5.	Scrip dividend	At price : HKD		(/ /)	
repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State (Issue and allotment date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	
repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State (Issue and allotment date: (/ /) EGM approval date: (/ /)							
Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares —— redeemed (Note 1) Redemption date (/ /) (dd/mm/yyyy) FGM approval date: (/ /) Class of shares —— redeemed (Note 1) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						_	
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares (dd/mm/yyyy) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (// /)	6.			Cancellation date:	(/ /)	
redeemed (Note 1) Redemption date (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)					(/ /)	
redeemed (Note 1) Redemption date (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)							
redeemed (Note 1) Redemption date (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)							
Shares Class of shares issuable (Note 1)						_	
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	7.	Redemption of shares			(/ /)	
8. Consideration issue At price: State currency — Issue and allotment date: (// /) EGM approval date: (// /)					(/ /)	
8. Consideration issue At price: State currency — Issue and allotment date: (// /) EGM approval date: (// /)						-	
8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)						-	
Edit approvar date.	8.		At price :	Issue and allotment	(/ /)	
\					(/ /)	
							_ \

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other State (/ / At price: Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	800,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Total E.

(Ordinary shares) (Preference shares) (Other class)

Remarks (if any):	
	_
Submitted by: <u>Lee Chung Shing</u>	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.