

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	30/11/2009					
To: Hong Kong Exchanges an	To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Victory City	y International Ho	ldings Limite	ed			
Date Submitted	02/12/2009						
I. Movements in Authorised Si	nare Capital						
1. Ordinary Shares							
(1) Stock code : <u>00539</u>	Descriptio	on: Ordinary	Shares				
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding i	month 40	,000,000,000	HK\$0.01	HK\$400,000,000			
Increase/(decrease)	<u>N/</u>	/A	N/A	N/A			
Balance at close of the month	40	0,000,000,000	HK\$0.01	HK\$400,000,000			
(2) Stock sode :	Descriptio	n:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding i	month						
Increase/(decrease)							
Balance at close of the month	_	_					

2. Preference Shares

Stock sode :Descrip	Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

3. Other Classes of Shares

Stock code:Desc	eription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$400,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,025,494,999			
Increase/ (decrease) during the month	N/A			
Balance at close of the month	1,025,494,999			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —			6		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	0	0	0	0	0	27,835,419
Exercise Price:						
HK\$2.20						
(23/08/2002)						
Ordinary shares						
(Note 1)						
2.	0	0	0	106,649	0	48,845,294
Exercise Price:				,		, ,
HK\$2.85						
(28/08/2003)						
Ordinary shares						
(Note 1)						
3.	0	0	0	106,649	0	51,298,222
Exercise Price:	U	O	O	100,047	U	31,270,222
HK\$2.95						
(18/08/2004)						
Ordinary shares						-
(Note 1)		_				
		Tota	al A. (Ordin	•	0	
			*	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised duri options (State currency		from exercise of			HK\$0	

Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	_					
(/)	-					.
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
2.	_					
	_					
(/ /)						<u> </u>
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3.	_					
-	_					
(/ /)	-		<u> </u>			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			\			
(dd/mm/yyyy)		/)				
4.	-					
	_					
(/ /)	-	· -				_
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		Total	R (Ordi	nary shares)		
		1014	(Prefere	ence shares)		- \
			(Other class)		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	пони	Пони		
	- -					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Nate 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>	_ \				
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				\		
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
	_ _					
	_				\	
Stock code (if listed)					\	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	,		Total C. (Ordin			_
				ence shares) Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Class of shares issuable (Note 1) 1. Rights issue At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) (dd/mm/yyyy) Class of shares issuable (// /) EGM approval date: (/ / /) State currency Class of shares issuable (// /) EGM approval date: (/ /) Class of shares issuable (// /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /)		Type of Issue	- ALL SAME					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Righte issue At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 2. Open offer At price: State currency Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) State currency Class of shares issuable (//) EGM approval date: (//)					Class of shares issuable				
Class of shares issuable (//)					(Note 1)				
Class of shares issuable (//) 2. Open offer At price: Shale currency	1.	Rights issue	At price :			(/ /)		
2. Open offer At price: State currency EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) Jean and allotment (///) (dd/mm/yyyy) Class of shares issuable (///) Jean and allotment (///) EGM approval date: (///) Graphy of the currency of the curr					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) Jean and allotment (///) (dd/mm/yyyy) Class of shares issuable (///) Jean and allotment (///) EGM approval date: (///) Graphy of the currency of the curr									
2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/xyyy) Class of shares issuable (//) Gate (dd/mm/xyyy) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//)									
2. Open oner At price: currency date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)			`	State		(/ /)		
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//)	2.	Open offer	At price :	currency —		`	,		
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) 4. Bonus issue Class of shares issuable (/ /) Issue and allotment (/ /) Guide is (in the image) EGM approval date: (/ /) EGM approval date: (/ /)						(/ /)		
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) 4. Bonus issue Class of shares issuable (/ /) Issue and allotment (/ /) Guide is (in the image) EGM approval date: (/ /) EGM approval date: (/ /)									
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)					•				
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	3.	Placing	At price :		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue Some issue						(/ /)		
4. Bonus issue Some issue									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ / /)							$\overline{+}$		
EGM approval date: (/ /)	4.	Bonus issue				(/ /)		
$oldsymbol{arphi}$					EGM approval date:	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				TO Main	Dom	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
igg	Type of issue							
				Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Bo	oard and GEM lis	
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
Type of issue			
	Class of shares issuable		
		•	
	(Note 1)		
9. Capital	Issue and allotment)	
reorganisation	date: (dd/mm/yyyy)	,	
Teorganisation	date . (dd/mm/yyyy)		
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	,	
	(dd/iiiii/yyyy)		
			_
	Class of shares issuable	-	
	(Note 1)		
10. Other State			
(Please specify) At price: State currency	Issue and allotment)	
(Freuse specify) currency	date : (dd/mm/yyyy)		
		`	
	EGM approval date:)	
	(dd/mm/yyyy)		
	Total E. (Ordinary sha	ares)	
	(Preference sha		_
	(Other cl		- \
	(Other Cr	1433)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
		·
Submitted by:	Lee Chung Shing	
Title:	Company Secretary	
(Director Second	retary or other duly authorised officer)	
(Director, Beer	car of other dary admonisted officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.