

LISI GROUP (HOLDINGS) LIMITED

利時集團(控股)有限公司

(Incorporated in Bermuda with limited liability) (於百慕達註冊成立之有限公司) (Stock Code 股份代號: 526)

NOTIFICATION LETTER 通知信函

30 July 2025

Dear Registered Shareholders,

Lisi Group (Holdings) Limited (the "Company") Notice of publication of Annual Report 2025 (collectively the "Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at www.lisigroup.com.hk and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communications and all future Corporate Communications (Notel). If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communications are enclosed.

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited ("Branch Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no starm is needed if posted in Hong Kong) or by email to 526-ecom@vistra.com. The Company will send the Current Corporate Communications to you in printed form free of charge upon request. Please note that such request shall be valid until you notify otherwise by reasonable notice in writing to the Branch Share Registrar or until expired on 31 December 2025 (whichever is earlier).

If you wish to receive the printed form of the current corporate communications, you may send your request in writing to the Branch Share Registrar at the above-mentioned address by post or by email to 526-ecom@vistra.com.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to 526-ecom@vistra.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notice of Publication") and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications (Notice) in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully, Lisi Group (Holdings) Limited Li Lixin Chairman and Executive Director

Notes:

- Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
- 2. Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.

各位登記股東:

利時集團(控股)有限公司(「本公司」) 刊**教**2025年年報 (統稱「本次公司通訊」)

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站(www.lisigroup.com.hk)及香港聯合交易所有限公司(「聯交所」)之網站(www.hkexnews.hk)(「網站版本」)。我們建議 閣下閱覽本公司本次公司通訊及日後公司通訊(^{網控1)}的網站版本。如 閣下已選擇收取公司通訊的印刷本,隨函附上本次公司通訊。

如 閣下無法以電子郵件方式收取或閱覽公司通訊的網站版本及欲索取本次公司通訊及日後公司通訊的印刷本,請填妥及簽署隨附之回條,並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處(「股份過戶登記分處」)卓佳證券登記有限公司(地址為香港夏懋道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票),或電郵至 526-ecom@vistra.com。本公司會因應 閣下之要求立即寄上公司通訊的印刷本,費用全免。 請注意上述指示的有效期至 閣下以合理時間書面通知股份過戶登記分處更改有關指示或直至2025年12月31日(以較早者為準)。

如 閻下希望收取公司通訊的印刷本, 閻下可按上述地址以郵寄方式將書面申請至香港股份過戶登記分處或以電郵方式發送至526-ecom@vistra.com。

登記股東有責任提供有效的電子郵件地址。如 閣下尚未提供 閣下之電子郵件地址予本公司,或需更新 閣下之電子郵件地址,本公司建議 閣下填妥及簽署體附之回條,並按上速地址以郵寄方式交回本公司的股份過戶登記分處或以電郵方式發送至526-ecom@vistra.com。如果本公司沒有收到 閣下的有效電子郵件地址, 閣下將(i)無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知(「登載通知」)及可供採取行動的公司通訊
《题表》。本公司只能以印刷本方式向 閣下發送登載通知及可供採取行動的公司通訊《题表》。本公司只能以印刷本方式向 閣下發送登載通知及可供採取行動的公司通訊之印刷本予 閣下,直至股份過戶登記分處收到 閣下有效的電子郵件地址為止。

利時集團(控股)有限公司 李立新 主席兼執行董事 謹啓

2025年7月30日

附註.

- 1. 公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件·其中包括但不限於(a)董事會報告,公司年度帳目連同核數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期簡要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格;
- 2. 可供採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利的公司通訊。

REPLY I	ORM	回條
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To: Lisi Group (Holdings) Limited (the "Company") (Stock Code: 526) c/o Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road, Hong Kong

致: 利時集團(控股)有限公司 (「本公司」)(股份代號: 526) 經卓佳證券登記有限公司 香港夏慤道16號 遠東金融中心17樓

I/We would like to receive the Current Corporate Communications and all future Corporate Communications in printed form in the manner indicated below: 本人/我們現欲以下列方式收取本次公司通訊及將來所有公司通訊之印刷本:

(Please mark "√" in **ONLY ONE** of the following boxes 請從下列選擇中,僅在其中**一個空格**內劃上「✓」號)

- I/We would like to receive a printed copy in the English language only; OR 本人/我們現欲收取一份英文印刷本;或 I/We would like to receive a printed copy in the Chinese language only; OR 本人/我們現欲收取一份中文印刷本;或
- I/We would like to receive a printed copy in both the English language and the Chinese language. 本人/我們現欲收取英文和中文各一份印刷本。

I/We would like to receive all future Corporate Communications and Actionable Corporate Communications in electronic form via the email address below: /我們現欲以以下電郵地址電子郵件方式收取本公司所有將來的公司通訊及可供採取行動的公司通訊的登載通知:

(Please provide the email address in English Capital Letters) (請以英文正楷填寫電郵地址)

Name(s) of Shareholder(s):

Signature:

股東姓名:

簽名:

(Please use BLOCK LETTERS 請用正楷填寫)

Address: 地址:

(Please use BLOCK LETTERS 請用正楷填寫)

Contact telephone number:

Date 日期:

聯絡電話號碼:

- 附esse complete and sign this form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited or via email to 526-ecom@vistra.com.

 清填妥及簽署本表格,並以應射已預分郵費的郵寄標鑑製於信封上,寄回本公司之香港股份通戶登記分應单性證券登記有限公司,或電郵至526-ecom@vistra.com。

 Please complete this form in order to be vaid.

 清清楚以為不存格,並以應於日本有什么關係。

 清清楚以為不存格。可能上著未有作出層澤,沒有豪名或沒有正確地填寫,均屬無效、如屬著名股東,則本回條與按本公司政東名冊上聯名持有之股份戶口,由其姓名列於首位的股東簽署,万為有效。

 The above instruction for part A will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing will be required if a shareholder prefers to continue receiving printed copy of future Corporate Communications.

 上班书部希子通报的失公司通报的公司通报的问题本,则需要放准。

 「如果我来看管理解的本公司的专港股份通序登記分离更效有属重求的重要的。如果我来看了是一个专业的专业的工作,如果是来看管理编辑收到日後的公司通讯的问题本,则需要放准。步雪涵沫,

 If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications.

- If both English and Chinese versions of the Corporate Communications are combined into one occurrent, a prince it sin or exposed. Communications.

 经可通照的交叉配本合件海一份文件,則公司通讯的交叉配本合件海一份文件,则公司通讯的交叉配本及中文配本的印刷版本特荷给要求取任一版本公司通讯的资本的股東,
 is the responsibility of the Shareholders to provide email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, such Shareholder will be deemed, until such time when such Shareholder has provided a valid and functional email address to the Share Registrar, to have elected to receive a notice of publication of the Corporate Communications by post.

 何若本公司並無認東京的電子郵件地址或所提供的電子郵件地址或所提供的電子郵件地址域外,則談及来有被司马巨鹰浑队那布方式模板企業通訊網站板的通知,直至蒸散束向股份通户登起席(定義如下)提供有效且可用的電子郵件地址為止

 For the avoidance of doubt, we do not accept any special instructions written on this form.

 身 免產生裝置,在本表格作出的任何额外手箱后不,公司將不予受理。

 Corporate Communications include any document(sis issued to the issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

 Comparison of the Company formation of the company formation of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and,
- Actionable Corporate Communications refer to any corporate communications that seek instructions from 可供採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利的公司通訊 ctions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders

PERSONAL INFORMATION COLLECTION STATEMENT **收集他人資料種男**"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance. Chapter 486 of the Laws of Hong Kong ("PDPO"). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to processy your instructions company may not be able to processy your instructions of the Personal Data to its subsidiaries, its share registrar and/or third party service provider who provides administrative, computer and other services to the Company for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purpose and need to receive the information. The Personal Data will be received to the Purposes and need to receive the information. The Personal D

Please cut the mailing label and stick it on an envelope to return this Request Form to us No postage is necessary if posted in Hong Kong.

閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上。

如在本港投寄 · 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited 卓佳證券登記有限公司 Freepost No. 簡便回郵號碼:10 GPO

Hong Kong 香港