

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	ASM Pag 04/06/20	cific Technology Li	mited	
I. Movements in Authorised				
Ordinary Shares	onalo oa	, p.n.a.		
(1) Stock code :0522	Descrip	tion :	Ordinary S	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	500,000,000	0.10	50,000,000.00
Increase/(decrease)	-	-		<u>-</u>
Balance at close of the mon	th _	500,000,000	0.10	50,000,000.00
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month ₋			
Increase/(decrease)	-		-	
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (HK\$):	nd of the month	5	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	406,288,133	N/A	N/A	N/A	
Increase/ (decrease) during the month	(1,862,700)				
Balance at close of the month	404,425,433		- ———		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (HK\$)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			:			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	,				
						_
(/ /)						
Stock code (if listed) Class of shares			-			
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			-			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(1				
4. N/A	(/ /)				
				. <u> </u>		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B (○ v-d: ··	ary charac)		
		เปลา	(Prefere	nary shares) nce shares)		_
				Other class)		- -

Con	vertibles (i.e. Convert	ble ir	nto Shares of	the Issuer w	hich a	re to be List	ed)		
Clas	ss and description		Currency of amount outstanding	precedin	f	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	2% Convertible Bon	ds							
du	e 2019								
			HK\$	2,250,000,0	000	Nil	2,250,000,000	Nil	24,146,812
	Stock code (if listed)		5716	2,230,000,0		INII	2,230,000,000	INII	24,140,012
	Class of shares		00						
	issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy))	HK\$ By the depurse passe	Ordinary Shar 93.18 (see remediate the general manulirectors of the uant to the ordinal at the AGM on 26 April 20	nark *) Indate granted to Company Indiany resolution Indiany for the Compa	on				
2.	N/A								
	O(1 1- ('f l'-(1)								-
3.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A		(/ /))					
	0, 1, 1, (,,, 1,, 1,, 1,, 1,, 1,, 1,, 1,,								
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)								
	(dd/mm/yyyy)		(/ /)					
4.	N/A								
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)								
	(dd/IIIII/yyyy)		\ / /	<i>)</i>	Tota	al C. (Ordina	ary shares)	Nil	
						(Preferen	nce shares)	N/A	=
						(C	Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

optiono (otnor triari ariaoi oriaro option conomico)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
)	
shares (Not	e 1)	
2 N/A		
2. <u>N/A</u>		
	<u> </u>	
shares (Not	0 1)	
Silates (1900)	e 1)	
3. N/A		
	<u> </u>	
shares (Not	e 1)	
		·
Total D. (Ordinary sha	res)	
(Preference sha		=
		=
(Other cla	ass)	_

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue		·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)		
				Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(09/05/2018) (31/05/2018)	(1,862,700) (500,000)	
				AGM approval date: (dd/mm/yyyy)	(09/05/2017)	(1,862,700)	Nil
	_		-	Class of shares redeemed (Note 1)	s <u>N/A</u>		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	s <u>N/A</u>		
8.	Consideration issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares N/A issuable (Note 1)		
9.	Capital reorganisation			Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of shares N/A issuable (Note 1)		
10.	Other	At price :	State ——— currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Total E. (Ordinary share (Preference share (Other clas	es) Nil	- - - 1

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(1,862,700)
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Г

Remarks (if any):
*The Conversion Price of the Convertible Bonds has been adjusted from HK\$94.33 per Conversion
Share to HK\$93.18 per Conversion Share with effect from 16 May 2018 following Shareholders'
Approval of the payment of the final dividend of HK\$1.30 per Share for the year ended 31 December
2017 at the annual general meeting of the Company held on 8 May 2018.
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.