# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ASM Pacific Technology Limited	
Date Submitted	06/04/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0522</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	500,000,000	0.10	50,000,000.00
Increase/(decrease)			
Balance at close of the month	500,000,000	0.10	50,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A Desc	cription :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding mon	th		
Increase/(decrease)	)		-	
Balance at close of	the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

50,000,000.00

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	406,288,133	N/A	N/A	N/A		
Increase/ (decrease) during the month	-					
Balance at close of the month	406,288,133					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme including EGM	Λ	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N				-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
2. N/A						
2.14/7						
shares						
(Note 1)						
3. N/A						
<u>5. N/A</u>						
shares						
(Note 1)						
(NOLE I)		т	otal A. (Ordina	ary charge)		
		I.		nce shares)		
			•	Other class)		
Tatal funda naisa dal						
Total funds raised d of options (HK\$)	uring the mor	nth from exerc	ISE			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A		,				
		<u> </u>				
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / /	)				
<u>3. N/A</u>						
( / / )						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
	. <u> </u>	. <u></u>				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cube evintion price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
(du/mm/yyyy)	( / /	)				
		Total	B. (Ordin	ary shares)		-
			Pretere) //	nce shares)		-
			(			-

Con	vertibles (i.e. Converti	ble i	nto Shares of	the Issuer v	which a	re to be List	ed)		
	ss and description		Currency of amount outstanding	precedi	of ing	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	2% Convertible Bond e 2019	JS							
uu	3 2019								
			HK\$	2,250,000,	000	Nil	2,250,000,000	Nil	23,852,432
	Stock code (if listed)		5716	2,200,000,	,000		2,230,000,000		23,032,432
	Class of shares								
	issuable (Note 1)		Ordinary Shar						
	Subscription price		\$94.33 (see rem		_				
	AGM approval date		the general man		i to				
	(if applicable) (dd/mm/yyyy))		directors of the suant to the ordi		ion				
	(dd/11111/yyyy))		sed at the AGM						
			1 on 26 April 20		,				
2.	N/A								
			-						
			_						
			<u> </u>				<b>.</b> . <u></u>		
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price								
3.	EGM approval date (if applicable) (dd/mm/yyyy) N/A		( / /	)					
<u>J.</u>			-						
			-						
	Stock code (if listed)								
	Class of shares								
	issuable (Note 1)								
	Subscription price								
	EGM approval date (if applicable)								
	(dd/mm/yyyy)		( / /	)					
4.	N/A			·					
			_						
	Stock code (if listed)								
	Class of shares								
	issuable (Note 1) Subscription price								
	EGM approval date								
	(if applicable)								
	(dd/mm/yyyy)		( / / )	)					
					Tota	al C. (Ordina		Nil	-
						•	nce shares)	N/A N/A	-
						(U	Other class)	IN/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
( / / )	-	
2. N/A		
	-	
shares (Note 1)	1	
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	ner Movements Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			- /	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
L								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
							thereto as at close of
т.	ype of Issue						the month
	<u></u>			Class of shares issuable (Note 1)	N/A		
	Capital eorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)	N/A		
10. C	Other	At price :	State ——— currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
							-
					rdinary share erence share (Other clas	es) Nil	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

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Remarks (if any):

\*The Conversion Price of the Convertible Bonds has been adjusted from HK\$95.23 per Conversion Share to HK\$94.33 per Conversion Share with effect from 17 August 2017 following the declaration of the payment of the interim dividend of HK\$1.20 per Share for the year ending 31 December 2017 by the Board of Directors on 25 July 2017.

Submitted by: Tricor Secretaries Limited

Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.