日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ASM Pacific Technology Limited
Date Submitted	02/11/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>0522</u> Descrip	otion : Ordinary Shares			
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	500,000,000	0.10	50,000,000.00	
Increase/(decrease)		-	-	
Balance at close of the month	500,000,000	0.10	50,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

2. Preference Shares

Stock code :	<u>N/A</u> [Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	receding	month		
Increase/(decrease)			_	
Balance at close of th	ne month			

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of precedin	g month		
Increase/(decrease)		_	
Balance at close of the mont	n		

Total authorised share capital at the end of the month (HK\$):

50,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	408,239,633	N/A	N/A	N/A		
Increase/ (decrease) during the month	(217,700)					
Balance at close of the month	408,021,933					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)				
Particulars of share option scheme including EGM	Movement during the month					thereto as at close of	
approval date			•		_	the month	
(dd/mm/yyyy) and							
class of shares		– · ·					
issuable	Granted	Exercised	Cancelled	Lapsed			
<u>1. N/A</u>							
(/ /)							
shares							
(Note 1)							
2. N/A							
shares							
(Note 1)							
0. 11/4							
<u>3. N/A</u>							
(/ /)							
shares							
(Note 1)							
, ,		Т	otal A. (Ordina	ary shares)			
				ice shares)			
			•	ther class)			
Total funds raised d	uring the me	oth from overe					
of options (HK\$)			130				
L							

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
	(/ /)				
<u>2. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
<u>4. N/A</u>						
						<u> </u>
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	\ <i>', '</i>	,				
		Total	B. (Ordir	nary shares)		-
			(Pretere	nce shares)		-
			(Uner Glass)		-

	vertibles (i.e. Converti ss and description 2% Convertible Bond	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	e 2019						
		 HK\$	2,250,000,000	Nil	2,250,000,000	Nil	23,852,43
	Stock code (if listed)		, , ,				
	Class of shares issuable (<i>Note 1</i>) Subscription price AGM approval date (if applicable) (dd/mm/yyyy))	Ordinary Share HK\$94.33 (see rema By the general mand the directors of the O pursuant to the ordin passed at the AGM of held on 26 April 201	ark *) late granted to Company nary resolution of the Company	_			
2.	N/A						
3.	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	N/A						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)						
	(uu/mm/yyyy)		T	otal C. (Ordina	ary shares)	Nil	
					ice shares)	N/A	=
					ther class)		_
				(•			

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)	-	
		<u> </u>
3. <u>N/A</u>		
	-	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	4	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	ner Movements	in Issued Sha	re Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Class of shares issuable (Note 1)		N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	())		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares repurchased (Note 1)	<u>Ordinary</u> <u>Shares</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(12/10/2017)	(217,700)	
				AGM approval date: (dd/mm/yyyy)	(09/05/2017)	(217,700)	Nil
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	Type of Issue				at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinar shares (Preference shares (Other class	s) <u>(217,700)</u> s) <u>Nil</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(217,700)
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

*The Conversion Price of the Convertible Bonds has been adjusted from HK\$95.23 per Conversion

Share to HK\$94.33 per Conversion Share with effect from 17 August 2017 following the declaration

of the payment of the interim dividend of HK\$1.20 per Share for the year ending 31 December

2017 by the Board of Directors on 25 July 20	17.
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Submitted by: Tricor Secretaries Limited

Title:Hong Kong Branch Share Registrar(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.