HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ASM Pacific Technology Limited
Date Submitted	05/09/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>0522</u> Descrip	otion : Ordinary Shares		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	500,000,000	0.10	50,000,000.00
Increase/(decrease)	-		
Balance at close of the month	500,000,000	0.10	50,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u> [Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	receding	month		
Increase/(decrease)			_	
Balance at close of th	ne month			

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of precedin	g month		
Increase/(decrease)		_	
Balance at close of the mont	n		

Total authorised share capital at the end of the month (HK\$):

50,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	408,243,733	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	408,243,733					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)							
Particulars of share option scheme including EGM		Movement duri	ng the menth			f No. of new shares of g issuer which may be issued pursuant thereto as at close of				
approval date -	ľ	viovement dun	ng the month		_	the month				
(dd/mm/yyyy) and										
class of shares										
issuable	Granted	Exercised	Cancelled	Lapsed						
1. N/A										
(/ /)										
shares										
(Note 1)										
2. N/A										
shares										
(Note 1)										
3. N/A										
shares										
(Note 1)										
		т	otal A. (Ordina	ary charac)						
				ice shares)						
			,	ther class)						
Total funds raised d	uring the mo	nth from exerc	ise							
of options (HK\$)										

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
	(/ /)				
<u>2. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
<u>4. N/A</u>						
						<u> </u>
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	\ <i>', '</i>	,				
		Total	B. (Ordir	nary shares)		-
			(Pretere	nce shares)		-
			(Uner Glass)		-

No. of new No. of new shares of shares of issuer issuer during the issuer issuer class of amount at Converted amount at class of thereto as at during the class of the thereto issuer month 1. 2% Converteble Bonds month due 2019 month Stock code (if listed) 5716 Class of shares issuel of (Note 1) Stock code (if listed) Ordinary Shares Stock code (if listed) Ordinary Shares issuel (Note 1) Stock code (if listed) Class of shares issuel (amount at the company resolution proceeding) (if applicable) (if applicable) (if applicable) (if applicable) (if applicable) (if applicable) (if applicable) (if applicable) (if applicable) (if applicable) <th>Con</th> <th>vertibles (i.e. Converti</th> <th>ble i</th> <th>nto Shares of</th> <th>the lse</th> <th>suer which</th> <th>h are to be List</th> <th>ed)</th> <th></th> <th></th>	Con	vertibles (i.e. Converti	ble i	nto Shares of	the lse	suer which	h are to be List	ed)		
due 2019 HK\$ 2,250,000,000 Nil 2,250,000,000 Nil 23,852,432 Class of shares issuable (Note 1) Ordinary Shares HK\$ 23,852,432 AGM approval date By the general mandate granted to the directors of the Company beld on 26 April 2013. By the general mandate granted to the directors of the Company beld on 26 April 2013. Stock code (if listed) Image: Stock	Clas			amount	f c pre	lose of eceding	during the	close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
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Stock code (if listed) 5716 Class of shares Ordinary Shares issuable (Note 1) HKS94.33* AGM approval date By the general mandate granted to (if applicable) the directors of the Company (if applicable) the directors of the Company means of the company passed at the AGM of the Company held on 26 April 2013.	due	e 2019		-						
Stock code (if listed) 5716 Class of shares Ordinary Shares issuable (Note 1) HKS94.33* AGM approval date By the general mandate granted to (if applicable) the directors of the Company (if applicable) the directors of the Company means of the company passed at the AGM of the Company held on 26 April 2013.				- 	2 250	0 000 000	Niji	2 250 000 000	Nii	22 852 122
Class of shares Ordinary Shares issuable (Note 1) By the general mandate granted to (if applicable) (dd/mm/yyy) pursuant to the ordinary resolution passed at the AGM of the Company held on 26 April 2013. 2. N/A		Stock code (if listed)			2,230	0,000,000		2,230,000,000		23,032,432
Subscription price (if applicable) (dd/mm/yyyy) HK\$94.33* By the general mandate granted to the directors of the Company pursuant to the ordinary resolution passed at the ACM of the Company held on 26 April 2013. 2. N/A				01.10						
AGM approval date (if applicable) (dd/mm/yyyy) beld on 26 April 2013. 2. N/A 			(
(ff applicable) the directors of the Company pursuant to the ordinary resolution passed at the AGM of the Company held on 26 April 2013. 2. N/A			Dut			ranted to				
(dd/mm/yyyy)) pursuant to the ordinary resolution passed at the AGM of the Company held on 26 April 2013. 2. N/A										
held on 26 April 2013. 2. N/A			purs	suant to the ord	linary re	esolution				
2. N/A						Company				
Stock code (if listed)	2	N1/A	held	l on 26 April 20	013.		-			
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (// / /) Total C. (Ordinary shares) Nil (Preference shares)	<u>∠.</u>	IN/A		-						
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Subscription price										
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(if applicable) (/ / /) 3. N/A										
3. N/A		(if applicable)								
Stock code (if listed)				(/ /)					
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A				-						
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(if applicable) (dd/mm/yyyy) (/ /) 4. N/A										
(dd/mm/yyyy) (/ /) 4. N/A										
Stock code (if listed)				(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A	4.	N/A		•						
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Total C. (Ordinary shares) Nil (Preference shares) N/A		(if applicable)			`					
(Preference shares) N/A		(dd/mm/yyyy)		(/ /)	т	otal C (Ordina	ary shares)	Nil	
										-
							(O	ther class)	N/A	-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	4	
Total D. (Ordinary shares) (Preference shares)		-
(Other class)		-
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	ner Movements	in Issued Sha	are Capital				No. of new shares of	No. of new shares of
							issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						increto	month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ /)		
	reorganisation	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price : State currency	 Issue and allotment date : (dd/mm/yyyy) (/ /)		
		AGM approval date: (/ /) (dd/mm/yyyy)		
		 Total E. (Ordina share (Preference share (Other clas	s) <u>Nil</u> s) <u>Nil</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

*The Conversion Price of the Convertible Bonds has been adjusted from HK\$95.23 per Conversion

Share to HK\$94.33 per Conversion Share with effect from 17 August 2017 following the declaration

of the payment of the interim dividend of HK\$1.20 per Share for the year ending 31 December

2017 by the Board of Directors on 25 July 20	17.
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Submitted by: Tricor Secretaries Limited

Title:Hong Kong Branch Share Registrar(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.