

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/07/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	ASM Pa	cific Technology Li	mited	
Date Submitted	03/08/20	17		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code :0522	Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	ng month _	500,000,000	0.10	50,000,000.00
Increase/(decrease)	-	-		<u>-</u>
Balance at close of the mon	th _	500,000,000	0.10	50,000,000.00
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (HK\$):	nd of the month	5	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	408,243,733	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>-</u>		-	
Balance at close of the month	408,243,733	_		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (HK\$)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			:			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	,				
						_
(/ /)						
Stock code (if listed) Class of shares			-			
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			-			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(1				
4. N/A	(/ /)				
				. <u> </u>		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B (○ v-d: ··	ary charac)		
		เปลา	(Prefere	nary shares) nce shares)		_
				Other class)		- -

Con	vertibles (i.e. Convert	ible ir	nto Shares of	the Issuer wh	nich are to be L	Listed)		
Clas	ss and description		Currency of amount outstanding	Amount a close of preceding month	Converte	ne close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	2% Convertible Bon	ds						
au	e 2019							
			HK\$	2,250,000,00	00 Nil	2,250,000,000) Nil	23,627,008
	Stock code (if listed)		<u>5716</u>	2,200,000,00	1411			20,021,000
	Class of shares							
	issuable (Note 1)		Ordinary Shar	es				
	Subscription price AGM approval date	By tl	HK\$95.23* he general man	date granted to	n			
	(if applicable)		lirectors of the		3			
	(dd/mm/yyyy))	pursi	uant to the ordi	nary resolution				
			ed at the AGM		ny			
2.	N/A	neia	on 26 April 20	13.				
<u> </u>	IN/A							
	Stock code (if listed)		·					
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date							
	(if applicable)							
_	(dd/mm/yyyy)		(/ /	<u> </u>				
3.	N/A							
-								
	Stock code (if listed)		-					
	Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)		(/ /					
<u>4.</u>	N/A							
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price			 -				
	EGM approval date (if applicable)							
	(dd/mm/yyyy)		(/ /)				
				-		dinary shares)	Nil	_
					(Prefe	rence shares) (Other class)	N/A N/A	_
						(Onle class)	IN/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than ander onare option continue)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
)	
shares (Note	1)	
2 N/A		
2. <u>N/A</u>		
)	
shares (Note	1)	
Stidles (Note	1)	<u> </u>
3. N/A		
	<u> </u>	
	<u>)</u>	
shares (Note	1)	
		·
Total D. (Ordinary share	es)	
(Preference share		-
		_
(Other class	is)	_

Ot	her Movements	in Issued Sha	are Capital				No. of new	No. of new
							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price :	State	•	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price :	State currency	·	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) 01 10000			Class of shares	_	N/A			
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
	·	·	currency———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)					
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	_	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	_	N/A			
8.	Consideration issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Т	ype of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares N/A issuable (Note 1)		
	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares N/A issuable (Note 1)		
10. (Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy) (// /)		
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina share		
			(Preference share (Other class	s) Nil	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
*The Conversion Price of the Convertible Bonds has been adjusted from HK\$96.54 per Conversion
Share to HK\$95.23 per Conversion Share with effect from 18 May 2016 following Shareholders'
approval of the payment of the final dividend of HK\$0.40 per Share for the year ended 31 December
2015 at the annual general meeting of the Company held on 10 May 2016.
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.