

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2015	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ASM Pacific Technology Limited
Date Submitted	04/02/2015

I. Movements in Authorised Share Capital

(1) Stock code : 0522 Des	scription :	otion : Ordinary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	500,000,000	0.10	50,000,000.00		
Increase/(decrease)					
Balance at close of the month	500,000,000	0.10	50,000,000.00		
(2) Stock code : <u>N/A</u> Des	scription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					

### 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding mo	nth		
Increase/(decrease)				
Balance at close of the	month			

### 3. Other Classes of Shares

Stock code : N/A I	Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (HK\$) : 50,000,000.00

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	402,518,700	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	402,518,700			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		ulereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granieu	Exercised	Calicelleu	Lapseu		
1. N/A						
( / / )						
shares						
(Note 1)						
(						
2. N/A						
<u>2. IVA</u>						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		To	tal A. (Ordin	nary shares)		
			(Prefere	ence shares)		
			((	Other class)		
Total funds raised dur	ing the month	from exercise o		,		
options (HK\$)	ing the month		-			
-r						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / )	·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	`				
( / / )	·				·
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4.</u> N/A					
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordina	ary shares)		
		(Preferen	ther class)		
		0)			-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant month thereto as at close of the Currency of Amount at close Converted pursuant amount of preceding during the Amount at close thereto month Class and description outstanding month month of the month 2% Convertible Bonds 1. due 2019 HK\$ 2,400,000,000 Nil 2,400,000,000 Nil 24,437,429 Stock code (if listed) 5716 Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$98.21 EGM approval date By the general mandate granted to the directors of the Company pursuant to (if applicable) (dd/mm/yyyy)) the ordinary resolution passed at the AGM of the Company held on 26 April 2013. N/A 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / N/A 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil N/A (Preference shares) N/A (Other class)

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be
	pursuant thereto	issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	puisaani inerete	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
5.	Scrip dividend A	t price : State currency ——		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
8.	Consideration issue A	t price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Board and GEM listed issuers
			No. of new No. of new
			shares of shares of
			issuer issued issuer which
			during the may be
			month issued
			pursuant pursuant
			thereto as at
			close of the
	Type of Issue		month
			N7/4
			Class of shares issuable <u>N/A</u>
			(Note 1)
0	0.1		Issue and allotment ( / / )
9.	Capital		
	reorganisation		date : (dd/mm/yyyy)
			EGM approval date: ( / / )
			EGM approval date: ( / / ) (dd/mm/yyyy)
			(dd/mm/yyyy)
			Class of shares issuable N/A
			( <i>Note</i> 1)
10.	Other	At price : HK\$ -	Issue and allotment
		m price. mito -	date : (dd/mm/yyyy)
			date . (dd/mm/yyyy)
			AGM approval date: ( / / )
			(dd/mm/yyyy)
			(dd, mm )))))/
<u> </u>			Total E. (Ordinary shares) Nil
			(Preference shares) Nil
			(Other class) Nil
L			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any)	:KS (11 any):
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Submitted by:Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar   (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.