

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2014
For the month ended (dd/mm/yyyy) :	31/03/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ASM Pacific Technology Limited	
Date Submitted	04/04/2014	

I. Movements in Authorised Share Capital

(1) Stock code : 0522 Des	scription :	otion : Ordinary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	500,000,000	0.10	50,000,000.00		
Increase/(decrease)					
Balance at close of the month	500,000,000	0.10	50,000,000.00		
(2) Stock code : <u>N/A</u> Des	scription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding mo	nth		
Increase/(decrease)				
Balance at close of the	month			

3. Other Classes of Shares

Stock code : N/A I	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 50,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	400,633,700	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	400,633,700			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and -			U				
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A							
shares							
(Note 1)							
2. N/A							
(/ /)							
shares							
(Note 1)							
3. N/A							
(/ /)							
shares							
(Note 1)							
		To	tal A. (Ordin	ary shares)			
			(Prefere	nce shares)			
			((Other class)			
Total funds raised during the month from exercise of							
options (HK\$)							

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /)	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	;				
(/ /)	·				·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u> N/A					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordina	ary shares)		
		(Preferen	ther class)		
		0)			-

For Main Board and GEM listed issuers

No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant month thereto as at close of the Currency of Amount at close Converted pursuant amount of preceding during the Amount at close thereto month Class and description outstanding month month of the month 2% Convertible Bonds 1. due 2019 HK\$ Nil Nil 2,400,000,000 Nil 24,437,429 Stock code (if listed) 5716 Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$98.21 EGM approval date By the general mandate granted to the directors of the Company pursuant to (if applicable) (dd/mm/yyyy)) the ordinary resolution passed at the AGM of the Company held on 26 April 2013. N/A 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / N/A 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil N/A (Preference shares) N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	pursuant increto	as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1. <u>IV/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	•	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue At price : State currency Issue and allotment (Note 1) $(// /)$ I. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(// /)$ EGM approval date: (d/mm/yyyy) $(// /)$ Issue and allotment (Note 1) $(// /)$ 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) $(// /)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(// /)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(// /)$ Glass of shares issuable (d/mm/yyyy) Issue and allotment (d/mm/yyyy) $(// /)$ 4. Bonus issue Class of shares issuable (d/mm/yyyy) $N/A_(//)$ 4. Bonus issue Issue and allotment (d/mm/yyyy) $(// /)$ EGM approval date: (d/mm/yyyy) $(//)$ $(//)$ 4. Bonus issue EGM approval date: (d/mm/yyyy) $(//)$	Otl	ner Movements ir Type of Issue	<u>ı Issued Share Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2. Open offer At price : State currency Class of shares issuable N/A (Note 1) 2. Open offer At price : State currency Issue and allotment date : (d/mn/yyyy) $(//)$ 3. Placing At price : State currency Class of shares issuable N/A (Note 1) N/A (Note 1) 3. Placing At price : State currency Issue and allotment (Note 1) $(//)$ 4. Bonus issue Class of shares issuable currency N/A (Note 1) 4. Bonus issue Issue and allotment (Note 1) $(//)$ 5. Placing Issue and allotment (Note 1) $(//)$ 6. Class of shares issuable (Note 1) N/A (Note 1) Issue and allotment (Note 1) 6. Bonus issue Issue and allotment (Note 1) $(//)$ Issue and allotment (Note 1) 6. Bonus issue Issue and allotment (Note 1) $(//)$ Issue and allotment (Note 1) 6. Bonus issue Issue and allotment (Note 1) $(//)$ Issue and allotment (Note 1) 6. Bonus issue Issue and allotment (Note 1) $(//)$ Issue and allotment (Note 1)					<u>N/A</u>			
2. Open offer At price : State currency Class of shares issuable N/A (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) (/ /) (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment (Note 1) 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (Date : (dd/mm/yyyy) Image: (/ /) (date : (dd/mm/yyy) 4. Bonus issue Issue and allotment (/ /) (/ /) (/)	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable $(///)$ N/A Regional of the state of the				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Begin approval date: $(d/mn/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ EGM approval date: $(///)$ (Mote 1) Issue and allotment $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (Mote 1) Issue and allotment $(///)$ EGM approval date: $(///)$								
2. Open other At price : currency $$					<u>N/A</u>			
3. Placing At price : State currency Class of shares issuable N/A (Note 1) Issue and allotment date : $(dd/mm/yyyy)$ Issue and allotment $(//)$ EGM approval date: $(//)$ Class of shares issuable N/A (Mote 1) Class of shares issuable N/A Issue and allotment $(//)$ EGM approval date: $(///)$ Issue and allotment $(//)$	2.	Open offer	At price : State		(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ $(/ /)$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note } 1)}$ Image: State Issue and allotment Image: State $\frac{\text{Class of shares issuable}}{(\text{Note } 1)}$ Image: State Issue and allotment Image: State Image: State Image:				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ $(/ /)$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note } 1)}$ Image: State Issue and allotment Image: State $\frac{\text{Class of shares issuable}}{(\text{Note } 1)}$ Image: State Issue and allotment Image: State Image: State Image:								
3. Placing At price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
Class of shares issuable <u>N/A</u> (Note 1) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /)	3.	Placing	At price .		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>			
Lon uppovul dute.	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
5.	Scrip dividend At pric	e : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
8.	Consideration issue At pric	e : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM listed issuers
			No. of new No. of new
			shares of shares of
			issuer issued issuer which
			during the may be
			month issued
			pursuant pursuant
			thereto as at
			close of the
	Type of Issue		month
			Class of shares issuable <u>N/A</u>
			(Note 1)
	~		
9.	Capital		Issue and allotment (/ /)
	reorganisation		date : (dd/mm/yyyy)
			FGM approval date: (//)
			Eoni appioval date.
			(dd/mm/yyyy)
			Class of shares issuable N/A
			(Note 1)
10.	Other	At price : HK\$ —	Issue and allotment (//)
		At price . $\Pi K \mathfrak{s} =$	
			date : (dd/mm/yyyy)
			AGM approval date: (/ /)
			(dd/mm/yyyy)
			$T_{\rm c}(1) \Gamma_{\rm c}(0,1)$ (0.1)
			Total E. (Ordinary shares) Nil
			(Preference shares) Nil
			(Other class) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any)	:KS (11 any):
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Submitted by:Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.