HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/10/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuan Heng Gas Holdings Limited
Date Submitted	02/11/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>332</u> Descri	ption :	YUANHE	NG GAS
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description :	ption : N/A	
		No. of prefe shares		Authorised share capital (State currency)
Balance at close of	preceding n	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	iption : N/A	
		No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)				
Balance at close of th	he month			

Total authorised share capital at the end of the month (*HK\$*): 1,000,000,000.00

II. Movements in Issued Share Capital

	ary shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
6,518,338,952	N/A	N/A	N/A
N/A	N/A	N/A	N/A
6,518,338,952	N/A	N/A	N/A
	6,518,338,952	6,518,338,952 N/A N/A N/A	(1) (2) shares 6,518,338,952 N/A N/A N/A N/A N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed		month
<u>1. N/A</u>						
(Note 1)						
2.						
(/ /) shares (Note 1)						
<u>3.</u>						
(/ /) shares						
(Note 1)		Т	otal A. (Ordir	arv shares)	N/A	
		-		ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of		N/A		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is	suer which are t	o be Listed				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	of du	exercised uring the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
<u>1. N/A</u>	_	· •					
	-						
	<u> </u>						<u> </u>
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.	_						
	_						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.							
	-						
	.						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.	_						
	-						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares) ence shares)	N/A N/A	
					Other class)	N/A N/A	
				C		11/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
Stock code (if listed)		,	<u> </u>			. <u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin		N/A	
				nce shares)	N/A N/A	
			(11/71	

(other than under Share Option Schemes)		No. of new shares of
	No. of new shares of issuer issued	issuer which may be issued pursuant
Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	during the month pursuant thereto	thereto as at close of the month
1. On 21 April 2015, after trading hours, Guangzhou Yuanheng Ga		
Co., Limited*("Purchaser C") and Dazhou Hui Xin Energy Co.		
Limited*("Purchaser D"), two subsidiaries of the Company, entered		
Into the Agreement with Guizhou Gas (Group) Co., Ltd*("Seller A"		
and Guizhou Jinqiao Zhongxin Investments Limited* ("Seller B") to		
acquire an aggregate 50% interests in Guizhou Gas (Group) Xishu		
Jinqiao Gas Co., Limited*. A total of 34,102,724 Consideration		
Shares will be issued to Seller B at HK\$0.60 each and in accordance	e	
with the terms of the Agreement.	1	
On 30 November 2015, Seller A, Seller B, Purchaser C and		
Purchaser D entered into the Third Supplemental Agreement and have agreed to revise and amend one of the conditions precedent and		
to extend the specified time set out in the Agreement (as extended by the First Supplemental Agreement and the Second Supplemental		
Agreement) for fulfilment of the conditions precedent and the		
respective time limits for making the second stage payment and the		
fourth stage payment from 31 December 2015 to 30 June 2016		
On 30 June 2016 Seller A, Seller B, Purchaser C and Purchaser I		
entered into a further supplemental agreement to extend the specified		
time set out in the Agreement (as previously revised) for fulfilment		
of the conditions precedent and the respective time limits for making		
the fourth stage payment from 30 June 2016 to 31 December 2016		
On 30 December 2016, Seller A, Seller B, Purchaser C and		
Purchaser D entered into a further supplemental agreement to extend		
the specified time set out in the Agreement (as previously revised		
for fulfilment of the conditions precedent and the respective time		
limits for making the fourth stage payment from 31 December 2010	6	
to 31 December 2017.		
(For more details, please refer to the announcements dated 21 April		
2015, 22 April 2015, 2 July 2015, 30 September 2015, 30 November	er	
2015, 30 June 2016, 30 December 2016 and 9 January 2017)		
(23/09/2014		
Ordinary shares (Note 1	() N/A	34,102,724
2. On 21 September 2015, the Company and Kylin Offshor	e	
Engineering Pte Ltd ("the CB Subscriber") entered into the CH		
Subscription Agreement, pursuant to which the Company ha	S	
conditionally agreed to issue, and the CB Subscriber ha	S	
conditionally agreed to subscribe for, the Convertible Bond in the		
aggregate principal amount of USD10,000,000, equivalent to		
approximately HK\$78,000,000. Based on the initial Conversion		
Price of HK\$0.65 per Conversion Share, a maximum number of	of	
120,000,000 Conversion Shares will be allotted and issued.	_	
(For more details, please refer to the announcements dated 22		
September 2015, 25 September 2015, 29 September 2015, 6 October	r	
2015, 9 October 2015, 22 October 2015 and 23 October 2017)	<u> </u>	
		X 777
Ordinary shares (Note 1) N/A	NIL (Con Dama day)
2 N/A	_	(See Remarks)
3. <u>N/A</u>	<u> </u>	
) () NT/A	NT / A
shares (Note 1	() N/A	N/A
Total D. (Ordinary shares) N/A	
(Preference shares		
(Other class	,	
* for identification purpose only	2/ IN//A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

* for identification purpose only

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>y</i> 1		Class of shares				
1.	Rights issue	At price : State	issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	NT/4
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	••	Class of shares				
	State	issuable (Note 1)	(/ /)		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	N T/ 4
					N/A	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / A
					N/A	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		date : (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
10.	Other (Please Specify)	At price : HK\$	date : (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
	Total E. (Ordinary share (Preference share (Other class)			s) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

On the Maturity Day, the Company redeemed the entire outstanding Convertible Bonds in an aggregate principal amount of USD10,000,000 together with all interest accrued but unpaid, and such Convertible Bonds have thereafter been cancelled in accordance with the terms and conditions of the Convertible Bonds. Upon the redemption and cancellation of the Convertible Bonds, no Convertible Bond remains outstanding.

Submitted by: <u>Wan Oi Ming Kevin for and on behalf of Yuan Heng Gas Holdings Limited</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.