# **HKEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuan Heng Gas Holdings Limited
Date Submitted	02/06/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>332</u> Descri	otion : YUANHENG GAS				
	No. of ordinary shares	Par value ( <i>HK</i> \$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00		
(2) Stock code : <u>N/A</u> Descri	ption :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code :	N/A	_Description :	N/	/A
		No. of prefe shares		Authorised share capital (State currency)
Balance at close of	preceding n	nonth		
Increase/(decrease)				
Balance at close of	the month			

#### 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)				
Balance at close of th	he month			

Total authorised share capital at the end of the month (*HK\$*): 1,000,000,000.00

## II. Movements in Issued Share Capital

	ary shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
6,518,338,952	N/A	N/A	N/A
N/A	N/A	N/A	N/A
6,518,338,952	N/A	N/A	N/A
	6,518,338,952	6,518,338,952 N/A N/A N/A	(1) (2) shares   6,518,338,952 N/A N/A   N/A N/A N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
issuable	Granted	Exercised	Cancelled	Lapsed		month
<u>1. N/A</u>						
(Note 1)						
2.						
( / / ) shares (Note 1)						
<u>3.</u>						
( / / ) shares						
(Note 1)		Т	otal A. (Ordir	arv shares)	N/A	
		-		ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of		N/A		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is	suer which are t	o be Listed				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of du	exercised uring the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
<u>1. N/A</u>	_	· •					
	-						
	<u> </u>						<u> </u>
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2.	_						
	_						
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3.							
	-						
	<b>.</b>						
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4.	_						
	-						
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.		nary shares) ence shares)	N/A N/A	
					Other class)	N/A N/A	
				C		11/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )					
Stock code (if listed)		,	<u> </u>			. <u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin		N/A	
				nce shares)	N/A N/A	
			(		11/71	

(other than under Share Option Schemes)		No. of new shares of
	No. of new shares of issuer issued	issuer which may be issued pursuant
Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	during the month pursuant thereto	thereto as at close of the month
1. On 21 April 2015, after trading hours, Guangzhou Yuanheng Gas		
Co., Limited*("Purchaser C") and Dazhou Hui Xin Energy Co.,	-	
Limited*("Purchaser D"), two subsidiaries of the Company, entered	_	
Into the Agreement with Guizhou Gas (Group) Co., Ltd*("Seller A")	_	
and Guizhou Jinqiao Zhongxin Investments Limited* ("Seller B") to		
acquire an aggregate 50% interests in Guizhou Gas (Group) Xishui		
Jinqiao Gas Co., Limited*. A total of 34,102,724 Consideration	-	
Shares will be issued to Seller B at HK\$0.60 each and in accordance	-	
with the terms of the Agreement.	_	
On 30 November 2015, Seller A, Seller B, Purchaser C and	_	
Purchaser D entered into the Third Supplemental Agreement and	_	
have agreed to revise and amend one of the conditions precedent and	_	
to extend the specified time set out in the Agreement (as extended by	_	
the First Supplemental Agreement and the Second Supplemental	_	
Agreement) for fulfilment of the conditions precedent and the	4	
respective time limits for making the second stage payment and the	4	
fourth stage payment from 31 December 2015 to 30 June 2016.	4	
On 30 June 2016 Seller A, Seller B, Purchaser C and Purchaser D	_	
entered into a further supplemental agreement to extend the specified		
time set out in the Agreement (as previously revised) for fulfilment		
of the conditions precedent and the respective time limits for making		
the fourth stage payment from 30 June 2016 to 31 December 2016.		
On 30 December 2016, Seller A, Seller B, Purchaser C and		
Purchaser D entered into a further supplemental agreement to extend		
the specified time set out in the Agreement (as previously revised)	-	
for fulfilment of the conditions precedent and the respective time	_	
limits for making the fourth stage payment from 31 December 2016	_	
to 31 December 2017.	_	
(For more details, please refer to the announcements dated 21 April	_	
2015, 22 April 2015, 2 July 2015, 30 September 2015, 30 November	_	
2015, 30 June 2016, 30 December2016 and 9 January 2017)	_	
(23/09/2014) Ordinary shares (Note 1)	N/A	24 102 724
	IN/A	34,102,724
2. On 21 September 2015, the Company and Kylin Offshore		
Engineering Pte Ltd ("the CB Subscriber") entered into the CB		
Subscription Agreement, pursuant to which the Company has		
conditionally agreed to issue, and the CB Subscriber has		
conditionally agreed to subscribe for, the Convertible Bond in the	]	
aggregate principal amount of USD10,000,000, equivalent to	]	
approximately HK\$78,000,000. Based on the initial Conversion	]	
Price of HK\$0.65 per Conversion Share, a maximum number of	]	
120,000,000 Conversion Shares will be allotted and issued.	]	
(For more details, please refer to the announcements dated 22	1	
September 2015, 25 September 2015, 29 September 2015, 6 October	1	
2015, 9 October 2015 and 22 October 2015)	1	
(23/09/2014)	1	
Ordinary shares (Note 1)	N/A	120,000,000
	4	
3. <u>N/A</u>	4	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

\* for identification purpose only

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>,</i>		Class of shares				
1.	Rights issue	At price : State	issuable ( <i>Note 1</i> ) Issue and allotment	( / /	)		
	-	- currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		date : (dd/mm/yyyy)	( / / )		
			AGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10.	Other (Please Specify)	At price : HK\$	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
			(dd/mm/yyyy)	( / / )	N/A	N/A
			Total E. (Or (Pref	dinary shares erence shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	Wan Oi Ming Kevin for and on behalf of Yuan Heng Gas Holdings Limited			
Title:	Company Secretary			
(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.