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NGAI LIK INDUSTRIAL HOLDINGS LIMITED

(毅力工業集團有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code : 332)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of suspension of trading of Ngai Lik Industrial Holdings Limited (“the Company”) dated 12 March 2009 (the “Announcement”).

The Company wish to clarify that trading in the ordinary shares of HK\$0.10 each in the issued capital of the Company on The Stock Exchange of Hong Kong Limited was suspended, pending the issue of an announcement by the Company relating to further development of creditor scheme which is price-sensitive in nature, on Thursday, 12 March 2009 from 2:37 p.m. but not 2:30 p.m. as previously stated in the Announcement. The mistake was a result of the clerical error inadvertently.

Hong Kong, 13 March 2009

By Order of the Board
Ngai Lik Industrial Holdings Limited
Lam Man Chan
Chairman

* For identification purpose only

As at the date of this announcement, the executive directors of the Company are Dr. Lam Man Chan, Ms. Ting Lai Ling, Ms. Ting Lai Wah, Mr. Yeung Cheuk Kwong and Mr. Lam Shing Ngai, and the independent non-executive directors of the Company are Mr. Ng Chi Yeung, Simon and Mr. Tam Yuk Sang, Sammy and Mr. Ho Lok Cheong.